NORTH CAROLINA DEPARTMENT OF INSURANCE

NORTH CAROLINA LIFE AND ANNUITY - UNIVERSAL (GROUP LIFE) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of	Life Insurance	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In- Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
	14. Universal group life	80985	4 Ever Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Bcs Ins Grp	Licensed	IL	64,489	0	0	0	0	224,000	0.085%	0.085%
	14. Universal group life	77879	5 Star Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	NE	222,056	0	0	382,180	492	33,484,053	0.292%	0.377%
	14. Universal group life	62200	Accordia Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IA	4,653	0	0	924	1	100,000	0.006%	0.383%
2023	14. Universal group life	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	180,043	0	0	233,419	583	18,524,378	0.237%	0.619%
2023	14. Universal group life	60534	American Heritage Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Allstate Ins Grp	Licensed	FL	3,088,308	0	0	1,038,961	8,125	327,587,040	4.060%	4.679%
2023	14. Universal group life	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp	Licensed	TX	70,234	0	0	0	0	0	0.092%	4.772%
	14. Universal group life	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners		IN	18,256	0	0	21,785	2	1,516,342	0.024%	4.796%
	 Universal group life 	61999	Americo Fin Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	6,521	0	0	0	3	450,000	0.009%	4.804%
	14. Universal group life	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr		NE	132	0	0	0	0	39,400	0.000%	4.804%
	14. Universal group life	71439	Assurity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Assurity Grp	Licensed	NE	730	0	0	0	0	0	0.001%	4.805%
	14. Universal group life	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp		IA	39,308	0	0	12,000	2	908,994	0.052%	4.857%
	14. Universal group life	63932	Athene Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp		NY	11,959	0	0	0	6	805,000	0.016%	4.873%
2023	14. Universal group life 14. Universal group life	87726 76023	Brighthouse Life Ins Co Columbian Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	L	Brighthouse Holdings Gr Columbian Life Grp	Licensed	DE II	1,523	0	0	0	3	1,286,314 82.793	0.000%	4.873% 4.875%
	14. Universal group life	62103	Columbian But Life Ins Co		N N	Mutual	N N	<u>_</u> _	Columbian Life Grp		NY	455	0	- 0	30	4	12,948	0.002%	4.875%
	14. Universal group life	62308	Connecticut Gen Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	<u>L</u>	Cigna HIth Grp	Licensed Licensed	CT	3.261.264	0	0	5.175.323	459	409,588,019	4.287%	9.162%
	14. Universal group life	71730	Continental Amer Ins Co	Life, Accident, and Health	N	Stock	N		Aflac Grp	Licensed	NE NE	1,592,146	0	0	1,349,407	409	206,687,161	2.093%	11.255%
	14. Universal group life	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N		Great West Grp	Licensed	CO	1,592,140	0	0	1,545,407	0	200,007,101	0.002%	11.257%
	14. Universal group life	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G		AZ	90,831	0	0	40,317	0	0	0.002%	11.377%
	14. Universal group life	97241	Everly Life Ins Co	Life, Accident, and Health	N	Stock	N		Sbl Holdings Grp	Licensed	WI	7,752	0	0	57,529	43	868,466	0.010%	11.387%
	14. Universal group life	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	19,493	0	0	5,019	8	1,958,763	0.026%	11.413%
2023	14. Universal group life	67652	First Penn Pacific Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	6,737	0	0	50,000	12	385,000	0.009%	11.421%
2023	14. Universal group life	64297	First Unum Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Not Licensed	NY	4,097	0	0	0	0	180,000	0.005%	11.427%
2023	14. Universal group life	70025	Genworth Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	DE	0	0	0	0	28	5,109,576	0.000%	11.427%
	14. Universal group life	78778	Guardian Ins & Ann Co Inc	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	DE	38,542	0	0	0	22	4,848,774	0.051%	11.477%
2023	14. Universal group life	64246	Guardian Life Ins Co Of Amer	Life, Accident, and Health	N	Mutual	N	L	Guardian Life Grp	Licensed	NY	31,700	0	0	15,822	0	1,715,000	0.042%	11.519%
	 Universal group life 	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	4,089	0	0	0	0	0	0.005%	11.525%
	14. Universal group life	65498	Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	PA	44,777	0	0	28,881	2	188,000	0.059%	11.583%
2023	14. Universal group life	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	70,223	0	0	183,234	49	10,923,991	0.092%	11.676%
	14. Universal group life	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	0	0	0	LEO,E-11	1	70,311	0.000%	11.676%
	14. Universal group life	65935 65978	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	385,623	0	0	1,563 11,923,732	0	0	0.507%	12.183%
	14. Universal group life	66044	Metropolitan Life Ins Co Midland Natl Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	L I	Metropolitan Grp Sammons Enterprises G	Licensed	NY IA	38,980,465 90,179	0	0	11,923,732	52	4,018,230,363 6,713,430	51.242% 0.119%	63.425% 63.543%
	14. Universal group life 14. Universal group life	66168	Minnesota Life Ins Co	Life, Accident, and Health	N N	Stock	N N		Minnesota Mut Grp	Licensed	MN	90,179 856,585	0	0	760,974	52	151,177,711	1.126%	64.669%
2023	14. Universal group life	66370	Mony Life Ins Co	Life, Accident, and Health	N N	Mutual	N N	<u> </u>	Dai-ichi Life Holdings Inc		NY	3,269	0	0	5,064	10	363,644	0.004%	64.674%
	14. Universal group life	93734	Nassau Life & Ann Co	Life, Accident, and Health	N	Stock	N		Ggc Grp	Licensed	CT	0,200	0	0	0,004	10	12,165	0.000%	64.674%
	14. Universal group life	66583	National Guardian Life Ins Co	Life, Accident, and Health	N	Mutual	N		National Guardian Life In:		WI	780	0	0	0		98,727	0.001%	64.675%
	14. Universal group life	66915	New York Life Ins Co	Life, Accident, and Health	N	Mutual	N		New York Life Grp	Licensed	NY	4,027	0	20	7,657	0	0	0.005%	64.680%
	14. Universal group life	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	40,113	0	0		21	5,234,184	0.053%	64.733%
2023	14. Universal group life	93262	Penn Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Penn Mut Grp	Licensed	DE	11,482	0	0	7,632	53	783,799	0.015%	64.748%
2023	14. Universal group life	67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	0	0	0	30,000	44	5,229,700	0.000%	64.748%
	14. Universal group life	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	424,540	0	0	554,877	8	28,024,893	0.558%	65.306%
	14. Universal group life	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc		TN	101,324	0	0	902,877	48	-,,,	0.133%	65.439%
	14. Universal group life	68195	Provident Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	TN	29,514	0	0	31,021	0	2,367,671	0.039%	65.478%
	14. Universal group life	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L .	Prudential Of Amer Grp	Licensed	NJ	14,589,532	0	0	9,184,906	5	3,071,317,516	19.179%	84.657%
	14. Universal group life	93742	Securian Life Ins Co	Life, Accident, and Health	N	Stock	N	L .	Minnesota Mut Grp	Licensed	MN	2,154,450	0	0	1,250,658	1	425,913,193	2.832%	87.489%
	14. Universal group life 14. Universal group life	68713 69310	Security Life Of Denver Ins Co Surety Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	L	Resolution Life Us Holdin	Licensed	CO NE	2,210	0	0	0	4	115,000 98,405	0.000%	87.489% 87.492%
	14. Universal group life 14. Universal group life	69310 68608	Surety Life Ins Co Symetra Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	L I	Sumitomo Life Ins Grp	Licensed	NE IA	2,210 10,289	0	0	0	3	98,405 2,202,621	0.003%	87.492% 87.505%
	14. Universal group life 14. Universal group life	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N N	Stock	N N	<u> </u>	Talcott Holdings Grp	Licensed	CT	10,289	0	0	710.556	328	30.014.589	0.014%	87.505%
	14. Universal group life	60142	Tiaa Cref Life Ins Co	Life, Accident, and Health	N N	Stock	N N	<u> </u>	Tiaa Family Grp	Licensed	NY	665,433	0	0	265,000	326	123,494,725	0.875%	88.380%
	14. Universal group life	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L L	Aegon Us Holding Grp	Licensed	NY	92.971	0	0	108.868	0	0	0.122%	88.502%
	14. Universal group life	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L L	Aegon Us Holding Grp	Licensed	IA	12,673	0	0	11/11	58	31,313,269	0.017%	88.519%
	14. Universal group life	61425	Trustmark Ins Co	Life, Accident, and Health	N	Stock	N	L			IL	8,305,415	0	0	,. , .	17,249	615,827,324	10.918%	99.437%
	14. Universal group life	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	37,374	0	0	88,008	57	2,577,473	0.049%	99.486%
2023	14. Universal group life	62235	Unum Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	ME	390,694	0	0	509,309	0	20,593,000	0.514%	100.000%
2023	14. Universal group life	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	0	2,498	89,767,663	0.000%	100.000%
	14. Universal group life	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	351	0	0	0	6	362,400	0.000%	100.000%
2023	14. Universal group life	62413	Wilcac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	0	0	0	0	131	24,627,239	0.000%	100.000%
L			1	1		_			T										
2023	14. Universal group life		TOTAL			1					<u> </u>	76,071,134	0	20	41,898,102	30,547	9,703,871,129	100.000%	

NORTH CAROLINA DEPARTMENT OF INSURANCE

NORTH CAROLINA LIFE AND ANNUITY - UNIVERSAL (GROUP LIFE) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2023

		NAIC			Business		Company	Statement						Total Dividends to		Life Insurance Number			Cumulative
		Company			Sub	Company	Sub	Type		Licensed	State of	Life Insurance	Other	Policyholders/	Total Direct Claims	Policies (Certificates) In-	Life Insurance	Market	Market
Year	Line of Business	Code	Company Name	Business Type	Type	Type	Type	Code	Group Name	in NC	Domicile	Direct Premiums	Considerations	Refunds to Members	& Benefits Paid	Force	Amount In-Force	Share %	Share %

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield

HI=Hospital, Medical, and Dental Service or Indemnity (HMDI) HM=Health Maintenance Organization (HMO)

LH=Limited Health Services Organization (LHSO)

OS=ODS (Organized Delivery System)

MA=MEWA (Multiple Employers Welfare Arrangement)

MC=Motor Club PD=Prepaid Dental PF=Pre-Need Funeral PL=Prepaid Legal

SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:

C=Captive CF=Captive-Other (Filer) CO=Captive-Other CP=Captive-Pure

CS=Captive-Special Purpose Financial Insurer (Filer) GM=City, Town, County, state, Parish, Township Mutual ML=Manager managed Limited Liability Company

N =None

NP=Non-Profit

RC=Risk Retention Group (RRG) - Captive RM=Residual Market Mechanism

RR=RRG

RT=Risk Retention Group (RRG) - Traditional

SI=State Insurance Funds SV=Special Purpose Vehicle STATEMENT_TYPE_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.

F=Fraternal

L=Life, Accident, and Health P=Property and Casualty

T=Title