## NORTH CAROLINA DEPARTMENT OF INSURANCE

# NORTH CAROLINA LIFE AND ANNUITY - LIFE CONTINGENT PAYOUT (INDIVIDUAL ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In- Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
	24. Life contingent payout individual annuities	71854	Aaa Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aaa Life Grp	Licensed	MI	0	0	0	2,376	5	0	0.000%	0.000%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	90611 60488	Allianz Life Ins Co Of N Amer  American Gen Life Ins Co	Life, Accident, and Health	N N	Stock Stock	N N	L	Allianz Ins Grp American Intl Gro	Licensed	MN TX	1,604,669	0	0	10,606,818	733	50,002,756	0.000%	0.000%
	24. Life contingent payout individual annuities	60534	American Geri Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Allstate Ins Gro	Licensed	FL	1,604,669	0	0	2,764,932	733	1,252	0.000%	0.364%
2023	24. Life contingent payout individual annuities	60518	American Hith & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Onemain Holdings Inc C	Licensed	TX	0	0	0	1,069	0	0	0.000%	0.364%
	24. Life contingent payout individual annuities	81213	American Maturity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	3,211	0	0	0.000%	0.364%
	Life contingent payout individual annuities     Life contingent payout individual annuities	63126 60739	American Nat Life Ins Co Of Ny American Natl Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L I	Brookfield Reins Ltd Gr Brookfield Reins Ltd Gr		NY TX	261,693	0	0	65,061 4,065,763	0	0	0.000%	0.364%
	24. Life contingent payout individual annuities		American United Life Ins Co	Life, Accident, and Health		Stock	N	L	Oneamerica Fin Partner		IN	185,287	0	0	277,351	236	10,880,911	0.042%	0.466%
	24. Life contingent payout individual annuities	61999	Americo Fin Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	18,814	3	0	0.000%	0.466%
	24. Life contingent payout individual annuities	61301 72222	Ameritas Life Ins Corp  Amica Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L L	Ameritas Mut Holding G Amica Mut Grp	Licensed	NE RI	0	0	0	41,451 5,041	20	7,215,581	0.000%	0.466% 0.466%
	Life contingent payout individual annuities     Life contingent payout individual annuities	93661	Annuity Investors Life Ins Co	Life, Accident, and Health	N N	Stock	N N	L	Mass Mut Life Ins Grp	Licensed	OH	69,780	0	0	11,537	3	105.816	0.000%	0.482%
2023	24. Life contingent payout individual annuities	71439	Assurity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Assurity Grp	Licensed	NE	0	0	0	7,720	2	0	0.000%	0.482%
	24. Life contingent payout individual annuities	68039	Athene Ann & Life Assur Co Of Ny	Life, Accident, and Health	N	Stock	N	L .	Apollo Global Mgmt Grp	Licensed	NY	0	0	0	387,991	73	0	0.000%	0.482%
	Life contingent payout individual annuities     Life contingent payout individual annuities	61689 61492	Athene Ann & Life Co Athene Annuity & Life Assur Co	Life, Accident, and Health Life, Accident, and Health	N N	Mutual Stock	N N	L I	Apollo Global Mgmt Grp Apollo Global Mgmt Grp	Licensed	IA DE	0	0	0	2,751,709 494,671	94	0	0.000%	0.482% 0.482%
2023	24. Life contingent payout individual annuities	63932	Athene Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N N	Ĺ	Apollo Global Mgmt Grp		NY	0	0	0	157,407	0	0	0.000%	0.482%
	24. Life contingent payout individual annuities	89206	Augustar Life Assur Corp	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holding		OH	0	0	0	16,527	0	0	0.000%	0.482%
	Life contingent payout individual annuities     Life contingent payout individual annuities	67172 61182	Augustar Life Ins Co Aurora Natl Life Assur Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Constellation Ins Holding	Licensed	OH CA	186,351	0	0	5,064,133 1,573	0 26	0	0.042%	0.524% 0.524%
	24. Life contingent payout individual annuities  24. Life contingent payout individual annuities	84522	Auto Club Life Ins Co	Life, Accident, and Health	N N	Stock	N N	L	Automobile Club Mi Grp	Licensed	MI	0	0	0	1,5/3		0	0.000%	0.524%
2023	24. Life contingent payout individual annuities	61212	Baltimore Life Ins Co	Life, Accident, and Health	N	Stock	N	L	,	Licensed	MD	33,039	0	0	0	0	0	0.008%	0.532%
2023	24. Life contingent payout individual annuities	61263	Bankers Life & Cas Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IL	180,549	0	0	422,648	147	5,354,016	0.041%	0.573%
2023	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	61395 62383	Beneficial Life Ins Co Bestow Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	<u>L</u>	Beneficial Life Grp	Licensed	UT IA	0	0	0	1,082 2,976	4	0 258.538	0.000%	0.573% 0.573%
2023	24. Life contingent payout individual annuities	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings G		DE	3,097,282	0	0	11,743,463	1,161	230,330	0.703%	1.276%
	24. Life contingent payout individual annuities	60992	Brighthouse Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings G		NY	35,473	0	0	66,834	6	0	0.008%	1.284%
	24. Life contingent payout individual annuities	78620	Brooke Life Ins Co	Life, Accident, and Health	N	Stock	N	L .	Jackson Natl Grp	Not Licensed	MI	0	0	0	0	1	0	0.000%	1.284%
	Life contingent payout individual annuities     Life contingent payout individual annuities	61581 57487	Capitol Life Ins Co Catholic Order Of Foresters	Life, Accident, and Health Fraternal	N N	Stock Fraternal	N N	L	Liberty Life Grp Trust G	Licensed	TX IL	0	0	0	29,256	11	403,720	0.000%	1.284%
	24. Life contingent payout individual annuities	83607	Clear Spring Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holding	1	DE	0	0	0	88,203	36	218,579	0.000%	1.284%
	24. Life contingent payout individual annuities	62626	Cmfg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	741,538	0	0	1,792,091	147	0	0.168%	1.453%
	Life contingent payout individual annuities     Life contingent payout individual annuities	62049 62065	Colonial Life & Accident Ins Co Colonial Penn Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	L I	Unum Grp Cno Financial Grp	Licensed	SC PA	0	0	0	6,000	10	11,868 132,028	0.000%	1.453%
	24. Life contingent payout individual annuities  24. Life contingent payout individual annuities	62103	Columbian Mut Life Ins Co	Life, Accident, and Health	N N	Mutual	N N	L	Columbian Life Grp	Licensed	NY NY	0	0	0	80,015	6	132,028	0.000%	1.453%
2023	24. Life contingent payout individual annuities	99937	Columbus Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	ОН	0	0	0	88,130	7	96,258	0.000%	1.453%
	24. Life contingent payout individual annuities	62308	Connecticut Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L .	Cigna Hlth Grp	Licensed	CT 	0	0	0	204,240	0	0	0.000%	1.453%
	Life contingent payout individual annuities     Life contingent payout individual annuities	94218 62553	Country Investors Life Assur Co Country Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	<u>L</u>	Country Ins & Fin Serv		IL IL	0	0	0	36,355 556	0	0	0.000%	1.453% 1.453%
	24. Life contingent payout individual annuities	71129	Dearborn Life Ins Co	Life, Accident, and Health	N	Stock	N	Ĺ	Hosc Grp	Licensed	IL	0	0	0	18,633	0	0	0.000%	1.453%
	24. Life contingent payout individual annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holding	Licensed	DE	0	0	0	1,766,234	133		0.000%	1.453%
	Life contingent payout individual annuities     Life contingent payout individual annuities	84174 62928	Elco Mut Life & Ann Emc Natl Life Co	Life, Accident, and Health Life, Accident, and Health	N N	Mutual Stock	N N	L		Licensed	IL IA	48,901	0	0	2,308,759 13,741	60	2,266,014 125,265	0.011%	1.464%
	24. Life contingent payout individual annuities	62510	Equitrust Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	AZ	0	0	0	87,570	46	0	0.000%	1.464%
	24. Life contingent payout individual annuities	70769	Erie Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Erie Ins Grp	Licensed	PA	-76,933	0	0	15,161	3	0	-0.017%	1.446%
	24. Life contingent payout individual annuities	57991	Everence Assn Inc	Fraternal	N	Fraternal	N N	L .	Everence Grp	Licensed	IN 	0	0	0	45,806	0	0	0.000%	1.446%
2023	Life contingent payout individual annuities     Life contingent payout individual annuities	60186 63088	Everlake Life Ins Co Farm Bureau Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	<u>L</u>	Everlake Holdings Grp Iowa Farm Bureau Grp	Not Licensed	IL IA	0	0	0	3,468,998 17,998	325	0	0.000%	1.446% 1.446%
	24. Life contingent payout individual annuities		Farmers New World Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	WA	0	0	0	7,220	3	0	0.000%	1.446%
	24. Life contingent payout individual annuities		Federal Life Ins Co	Life, Accident, and Health		Stock	N	L	Insurance Capital Grp	Licensed	IL	200,000	0	0		1	0	0.045%	1.492%
	Life contingent payout individual annuities     Life contingent payout individual annuities	63258 63274	Federated Life Ins Co Fidelity & Guar Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L L	Federated Mut Grp Fidelity Natl Fin Inc Grp	Licensed	MN IA	0	0	0	84,650 816,313	3 148	0	0.000%	1.492% 1.492%
	24. Life contingent payout individual annuities	93696	Fidelity a Guar Erie Iris Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Investment Ins &		UT	0	0	0	3,567,335	276	3,497,029	0.000%	1.492%
2023	24. Life contingent payout individual annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	2,039,227	0	0	521,634	39	4,435,816	0.463%	1.955%
	24. Life contingent payout individual annuities	86630 90247	Fortitude Life Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Fortitude Grp Holdings I		AZ	173,946	0	0	574,942	347	12.517.185	0.040%	1.994%
	Life contingent payout individual annuities     Life contingent payout individual annuities	90247 65536	Fortitude Us Reins Co Genworth Life & Ann Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Fortitude Grp Holdings I Genworth Fin Grp	Licensed	AZ VA	0	0	0	12,799,563	40 526	12,517,185	0.000%	1.994%
	24. Life contingent payout individual annuities	70025	Genworth Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	DE	0	0	0	8,124,694	448	31,351,170	0.000%	1.994%
	24. Life contingent payout individual annuities	72990	Genworth Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Not Licensed	NY	0	0	0	1,110,895	1	38,368	0.000%	1.994%
	24. Life contingent payout individual annuities	90212 64238	Great Southern Life Ins Co Guaranty Income Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Financial Holdings Grp Kuvare Grp	Licensed	TX IA	0	0	0	6,588 95,719	2	18,600	0.000%	1.994%
	Life contingent payout individual annuities     Life contingent payout individual annuities	78778	Guaranty Income Life Ins Co Guardian Ins & Ann Co Inc	Life, Accident, and Health	N N	Stock	N N	L	Guardian Life Grp	Licensed	DE	38,239,505	0	0	9,493,451	683	18,600 80,197,413	8.685%	1.994%
2023	24. Life contingent payout individual annuities	64246	Guardian Life Ins Co Of Amer	Life, Accident, and Health	N	Mutual	N	Ĺ	Guardian Life Grp	Licensed	NY	0	0	0	0	5	444,953	0.000%	10.680%
2023	24. Life contingent payout individual annuities	64513	Horace Mann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Horace Mann Grp	Licensed	IL	0	0	0	50,202	2	387,990	0.000%	10.680%
2023	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	70580 91693	Humanadental Ins Co	Life, Accident, and Health	N N	Stock	N N	X .	Humana Grp Industrial Alliance Grp	Licensed	WI TX	0	0	0	4,176	0	0	0.000%	10.680%
2023	24. Life contingent payout individual annuities	58068	Independent Order Of Foresters Us Br	Fraternal	N	Fraternal	N	L	moostilai Alliance Gip	Licensed	TX	0	0	0	0	7	19,443	0.000%	10.680%
2023	24. Life contingent payout individual annuities	74780	Integrity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	2,046,879	0	0	6,285,445	506	6,228,614	0.465%	11.145%
	24. Life contingent payout individual annuities	63487	Investors Life Ins Co N Amer	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	-189	0	0	0.000%	11.145%
	Life contingent payout individual annuities     Life contingent payout individual annuities		Jackson Natl Life Ins Co Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Jackson Natl Grp Jackson Natl Grp	Licensed Not Licensed	MI NY	0	0	0	4,633,981 135,216	0	0	0.000%	11.145% 11.145%
2023	24. Life contingent payout mulvidual annuties	00140	Jackson Hadii Elle IIIS GO OI Ny	Lire, Accident, and realth	I IN	OUCK	IN	L	Jackson Nau Gip	INOT LICEISED	INT	U	U		130,216	U	U	0.000%	11.140%

## NORTH CAROLINA DEPARTMENT OF INSURANCE

# NORTH CAROLINA LIFE AND ANNUITY - LIFE CONTINGENT PAYOUT (INDIVIDUAL ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2023

		NAIC Company			Business Sub	Company	Company Sub	Statement Type		Licensed	State of	Annuity	Other	Total Dividends to Policyholders/	Total Direct Claims	Life Insurance Number Policies (Certificates) In-	Life Insurance	Market	Cumulative Market
Year	Line of Business	Code	Company Name	Business Type	Туре	Type	Туре	Code	Group Name	in NC	Domicile	Considerations	Considerations	Refunds to Members	& Benefits Paid	Force	Amount In-Force	Share %	Share %
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	64017 65080	Jefferson Natl Life Ins Co John Alden Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Nationwide Corp Grp 21st Century Life & Health	Licensed	TX AZ	0	0	0	50,018 27,634	15	181.780	0.000%	11.145%
	24. Life contingent payout individual annuities	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L		Not Licensed	NY	0	0	0	131,635		0	0.000%	
	24. Life contingent payout individual annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	0	0	0	5,473,605	168	0	0.000%	
	24. Life contingent payout individual annuities	65129	Kansas City Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kansas City Life Ins Grp	Licensed	MO	21,516		0	253,487	53		0.005%	11.150%
	24. Life contingent payout individual annuities	58033 65242	Knights Of Columbus	Fratemal	N N	Fraternal	N N	L	West Southern Gro	Licensed	CT OH	277,917	0	,	166,048	76 28		0.063%	11.213%
2023 2023	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	68543	Lafayette Life Ins Co Liberty Bankers Life Ins Co	Life, Accident, and Health	N N	Stock Stock	N N	L	Liberty Life Grp Trust Grp	Licensed	OK	0	0	0	83,195	28	1/3,696	0.000%	11.213%
	24. Life contingent payout individual annuities	65331	Liberty Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Globe Life Inc Grp	Licensed	NE	0	0	0	6,954	0	0	0.000%	11.213%
2023	24. Life contingent payout individual annuities	65498	Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	PA	0	0	0	891,506	C	0	0.000%	11.213%
	24. Life contingent payout individual annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	0	0	0	240,535	130	225,847	0.000%	11.213%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	65927 62057	Lincoln Heritage Life Ins Co Lincoln Life & Ann Co Of Ny	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Lincoln Natl Grp	Licensed	IL NY	0	0	0	2,047	2	0	0.000%	11.213%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N N	Stock	N N	L	Lincoln Nati Grp	Licensed Licensed	IN	4,953,330	0	0	12,409,215	751	89,542,797	1.125%	12.338%
	24. Life contingent payout individual annuities	65722	Loyal Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cigna Hlth Grp	Licensed	ОН	0	0	0	18,520	7	105,094	0.000%	12.338%
	24. Life contingent payout individual annuities	67083	Manhattan Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	0	0	0	1,249	1	1,249	0.000%	12.338%
	24. Life contingent payout individual annuities	61883	Manhattanlife Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Manhattan Life Grp	Licensed	TX	0	0	0	852,756		14,888	0.000%	12.338%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	65935 63312	Massachusetts Mut Life Ins Co Massmutual Ascend Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Mutual Stock	N N	L	Mass Mut Life Ins Grp Mass Mut Life Ins Grp	Licensed	MA OH	88,746,464 11.732	0	0	96,230,712 914,331	149	7,153,412	20.157%	32.495%
	24. Life contingent payout individual annuities	86126	Members Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	,732	0	0	6,710		0	0.000%	32.498%
2023	24. Life contingent payout individual annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	0	0	0	3,084,525	623		0.000%	32.498%
	24. Life contingent payout individual annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	0	2,456	-80,466	0.000%	32.498%
2023	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	66109 66168	Midwestern United Life Ins Co Minnesota Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Resolution Life Us Holdin Minnesota Mut Gro	Licensed	IN MN	2.148.906	0	0	2,209,520	156	17.069.634	0.000%	32.498%
2023	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	57541	Modern Woodmen Of Amer	Fraternal	N N	Fraternal	N N	1	wii iii esota wut Grp	Licensed	IL	2,148,906	0	) 0	3,215,773	124		0.488%	32.986%
2023	24. Life contingent payout individual annuities	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc	Licensed	NY	0	0	0	2,306	23		0.000%	33.545%
2023	24. Life contingent payout individual annuities	67814	Nassau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ggc Grp	Licensed	NY	0	0	0	0	7	55,860	0.000%	33.545%
2023	24. Life contingent payout individual annuities	75264	National Integrity Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Not Licensed	NY	0	0	0	290,356	16	168,786	0.000%	33.545%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	92657 66869	Nationwide Life & Ann Ins Co Nationwide Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Nationwide Corp Grp Nationwide Corp Grp	Licensed Licensed	OH	231,454 41,680,708		0	147,787 14,135,284	0	0	0.053% 9.467%	33.597%
	24. Life contingent payout individual annuities	91626	New England Life Ins Co	Life, Accident, and Health		Stock	N	L	Brighthouse Holdings Grp		MA	41,680,708	0	0	14,133,264	25	0	0.000%	43.064%
	24. Life contingent payout individual annuities	91596	New York Life Ins & Ann Corp	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	DE	104,665,321	0	0	53,929,454	C	0	23.773%	66.837%
2023	24. Life contingent payout individual annuities	66915	New York Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	New York Life Grp	Licensed	NY	15,669,306	0	543,539	2,312,424	C	0	3.559%	70.396%
	24. Life contingent payout individual annuities	67091	Northwestern Mut Life Ins Co	Life, Accident, and Health		Mutual	N	L	Northwestern Mut Grp	Licensed	WI	53,340,831	0	6,542,371	15,268,020	2,454	435,118,540	12.115%	82.512%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	67148 67180	Occidental Life Ins Co Of No Ohio State Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Industrial Alliance Grp	Licensed	TX TX	0	0	0	21,925		0	0.000%	82.512% 82.512%
_	24. Life contingent payout individual annuities	97268	Pacific Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Pacific Life Grp	Licensed	AZ	0	0	0	2,473,310	-1	0	0.000%	82.512%
	24. Life contingent payout individual annuities	67466	Pacific Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Pacific Life Grp	Licensed	NE	3,441,133	0	0	15,719,367	466	0	0.782%	83.293%
	24. Life contingent payout individual annuities	67539	Pan Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Pan Amer Life Grp	Licensed	LA	0	0	0	13,416	4	0	0.000%	83.293%
	24. Life contingent payout individual annuities	93262 67644	Penn Ins & Ann Co	Life, Accident, and Health	N N	Stock	N N	L	Penn Mut Grp	Licensed	DE PA	9.474.000	0		132,891	€	432,173 32.101.668	0.000% 2.152%	83.293% 85.445%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	72125	Penn Mut Life Ins Co Physicians Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Mutual Stock	N N	-	Penn Mut Grp Physicians Mut Grp	Licensed	NE NE	9,474,000	0	23,790	3,443,638	178		0.000%	85.445%
2023	24. Life contingent payout individual annuities	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	0	0	0	13,751,164	1,134		0.000%	85.445%
	24. Life contingent payout individual annuities	88536	Protective Life & Annuity Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc		AL	0	0	,	0	1	6,645	0.000%	85.445%
	24. Life contingent payout individual annuities	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc		TN	2,899,762	0	0	1,642,395	187	.,,	0.659%	86.104%
-	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	79227 68241	Pruco Life Ins Co Prudential Ins Co Of Amer	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Prudential Of Amer Grp Prudential Of Amer Grp	Licensed	AZ N.I	1,245,070 155,886		0 482	709,744 9,017,457	1	66,052 258,327	0.283%	86.387%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	67105	Reliastar Life Ins Co	Life, Accident, and Health	N N	Stock	N N	L	Voya Financial Grp	Licensed	MN	-190		0 482	9,017,457	18		0.000%	86.422%
	24. Life contingent payout individual annuities	61360	Reliastar Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L		Licensed	NY	0	0	0	6,271	21		0.000%	86.422%
	24. Life contingent payout individual annuities	65005	Riversource Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Licensed	MN	1,214,462		-	1,823,472	983		0.276%	86.698%
	24. Life contingent payout individual annuities	80594 57657	Riversource Life Ins Co Of Ny	Life, Accident, and Health Fraternal	N N	Stock Fraternal	N N	L	Ameriprise Fin Grp	Not Licensed Licensed	NY IL	0	0	-	213,712	66	0	0.000%	86.698%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	57657 60445	Royal Neighbors Of Amer Sagicor Life Ins Co	Fratemal Life, Accident, and Health	N N	Fraternal Stock	N N	L		Licensed	TX	0	0	0	22,017	1	222.981	0.000%	86.698%
	24. Life contingent payout individual annuities	93742	Securian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	0	0	0	46,258		0	0.000%	86.698%
	24. Life contingent payout individual annuities	68675	Security Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	KS	54,577	0	0	444,889	20		0.012%	86.710%
	24. Life contingent payout individual annuities	68713	Security Life Of Denver Ins Co	Life, Accident, and Health	N	Stock	N	L	Resolution Life Us Holdin		CO	0	0	0	310,378	12		0.000%	86.710%
2023	24. Life contingent payout individual annuities	68772 68810	Security Mut Life Ins Co Of Ny Sentry Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Mutual Stock	N N	L	Sentry Ins Grp	Licensed	NY WI	0	0	0	24,586 55,335	4	76,879 476,539	0.000%	86.710%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	68810 68829	Sentry Life Ins Co Sentry Life Ins Co Of Ny	Life, Accident, and Health Life. Accident, and Health	N N	Stock	N N	L	Sentry Ins Grp Sentry Ins Grp	Not Licensed	NY	0	0	, , , ,	55,335	4	476,539 2,114	0.000%	86.710%
2023	24. Life contingent payout individual annuities	68845	Shenandoah Life Ins Co	Life, Accident, and Health	N	Stock	N	Ĺ	Prosperity Life Ins Grp	Licensed	VA	0	0	0	9,249	143		0.000%	86.710%
2023	24. Life contingent payout individual annuities	68896	Southern Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	MS	0	6,201,282	0	5,784,647	1,255		0.000%	86.710%
2023	24. Life contingent payout individual annuities	69019	Standard Ins Co	Life, Accident, and Health	N	Stock	N	L	Meiji Yasuda Life Ins Grp		OR	0	0	0	154,377	15	1,425,040	0.000%	86.710%
2023	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	69078 69094	Standard Security Life Ins Co Of Ny State Farm Life & Accident Asr Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Tokio Marine Holdings Inc State Farm Grp	Not Licensed	NY II	0	0	0	17,796 49,364		268,599	0.000%	86.710%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	69108	State Farm Life & Accident Asr Co	Life, Accident, and Health	N N	Stock	N N	L	State Farm Grp	Licensed	IL	1,454,272	0	) 0	3,919,179	561		0.000%	87.040%
	24. Life contingent payout individual annuities	69116	State Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners		IN	0	0	0	254	18	, . ,	0.000%	87.040%
2023	24. Life contingent payout individual annuities	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sumitomo Life Ins Grp	Licensed	IA	2,281,385			1,432,109	243		0.518%	87.559%
	24. Life contingent payout individual annuities	71153	Talcott Resolution Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	7,486,797		-	7,283,231	299		1.701%	89.259%
	24. Life contingent payout individual annuities	88072 69345	Talcott Resolution Life Ins Co Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N N	Stock	N N	L	Talcott Holdings Grp Tiaa Family Grp	Licensed	CT NY	6,281,742 2,289,082	0	-	8,240,230 84,349,159	449 17.966	.,,	1.427%	90.686%
	24. Life contingent payout individual annuities 24. Life contingent payout individual annuities	70435	The Savings Bank Mut Life Ins Co Of	Life, Accident, and Health	N N	Mutual	N N	-		Licensed	MA	2,289,082	0	02,329,519	64,349,159 n	17,966	1,203,940,047	0.520%	91.206%
	24. Life contingent payout individual annuities	56014	Thrivent Financial For Lutherans	Fraternal	N	Fraternal	N	L	gc = sin the orp	Licensed	WI	1,013,761	0	3,232	1,305,813	796	75,624,332	0.230%	
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## NORTH CAROLINA DEPARTMENT OF INSURANCE

# NORTH CAROLINA LIFE AND ANNUITY - LIFE CONTINGENT PAYOUT (INDIVIDUAL ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2023

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In- Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2023	24. Life contingent payout individual annuities	60142	Tiaa Cref Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	0	0	0	145,236	9	644,116	0.000%	91.436%
2023	24. Life contingent payout individual annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	0	0	0	163,373	10	0	0.000%	91.436%
2023	24. Life contingent payout individual annuities	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	0	0	0	7,319,547	331	0	0.000%	91.436%
2023	24. Life contingent payout individual annuities	61425	Trustmark Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustmark Mut Holding C	Licensed	IL	0	0	0	0	1	29,249	0.000%	91.436%
2023	24. Life contingent payout individual annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	KS	0	0	0	0	10	452,689	0.000%	91.436%
2023	24. Life contingent payout individual annuities	92916	United Amer Ins Company	Life, Accident, and Health	N	Stock	N	L	Globe Life Inc Grp	Licensed	NE	0	0	0	13,197	10	304,600	0.000%	91.436%
2023	24. Life contingent payout individual annuities	69892	United Farm Family Life Ins Co	Life, Accident, and Health	N	Stock	Ν	L	Indiana Farm Bureau Gr	Licensed	IN	0	0	0	16,008	4	138,326	0.000%	91.436%
2023	24. Life contingent payout individual annuities	87645	United Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	2,117	2	0	0.000%	91.436%
2023	24. Life contingent payout individual annuities	69973	United Life Ins Co	Life, Accident, and Health	N	Stock	Ν	L	Kuvare Grp	Licensed	IA	0	0	0	3,446	1	3,030	0.000%	91.436%
2023	24. Life contingent payout individual annuities	69868	United Of Omaha Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mutual Of Omaha Grp	Licensed	NE	339,647	0	0	3,275,979	412	14,655,470	0.077%	91.513%
2023	24. Life contingent payout individual annuities	56456	United States Letter Carriers Mut Be	Fratemal	N	Mutual	N	L		Not Licensed	TN	0	48,122	0	0	9	9	0.000%	91.513%
2023	24. Life contingent payout individual annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	0	0	0	98,484	10	439,458	0.000%	91.513%
2023	24. Life contingent payout individual annuities	80802	Us Br Sun Life Assur Co Of Canada	Life, Accident, and Health	N	Stock	N	L	Sun Life Financial Inc Gr	Licensed	MI	0	0	0	3,931	0	0	0.000%	91.513%
2023	24. Life contingent payout individual annuities	80659	Us Business Of Canada Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	MI	0	0	0	1,603,166	0	0	0.000%	91.513%
2023	24. Life contingent payout individual annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	8,242,075	822	95,618,242	0.000%	91.513%
2023	24. Life contingent payout individual annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	205,000	0	0	1,730,699	125	1,776,076	0.047%	91.560%
2023	24. Life contingent payout individual annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0	0	352,172	36	9,123,614	0.000%	91.560%
2023	24. Life contingent payout individual annuities	70335	West Coast Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	NE	0	0	0	42,247	5	42,247	0.000%	91.560%
2023	24. Life contingent payout individual annuities	70483	Western & Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	ОН	0	0	0	0	9	18,295	0.000%	91.560%
2023	24. Life contingent payout individual annuities	92622	Western Southern Life Assur Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	ОН	36,848,037	0	0	10,611,650	698	10,579,847	8.369%	99.929%
2023	24. Life contingent payout individual annuities	85189	Western United Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Manhattan Life Grp	Licensed	WA	0	0	0	0	5	23,251	0.000%	99.929%
2023	24. Life contingent payout individual annuities	62413	Wilcac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	0	0	0	351,361	1	87,112	0.000%	99.929%
2023	24. Life contingent payout individual annuities	66230	William Penn Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	NY	0	0	0	2,282	0	0	0.000%	99.929%
2023	24. Life contingent payout individual annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	0	0	0	1,845,250	4	0	0.000%	99.929%
2023	24. Life contingent payout individual annuities	57320	Woodmen World Life Ins Soc	Fratemal	N	Fratemal	N	L		Licensed	NE	311,619	0	0	6,710,350	861	34,958,887	0.071%	100.000%
	·		·																
2023	24. Life contingent payout individual annuities	1	TOTAL									440,270,049	6,249,404	69,442,939	514,731,609	42,041	2,701,563,921	100.000%	

BUSINESS\_SUB\_TYPE\_CODE:

BB=Blue Cross/Blue Shield

HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)

HM=Health Maintenance Organization (HMO)
LH=Limited Health Services Organization (LHSO)

LH=Limited Health Services Organization (Li

OS=ODS (Organized Delivery System) N=None

MA=MEWA (Multiple Employers Welfare Arrangement)

MC=Motor Club

PD=Prepaid Dental

PF=Pre-Need Funeral

PL=Prepaid Legal SL=Surplus Lines COMPANY\_SUB\_TYPE\_CODE:

C=Captive
CF=Captive-Other (Filer)
CO=Captive-Other
CP=Captive-Pure

CS=Captive-Special Purpose Financial Insurer (Filer)
GM=City, Town, County, state, Parish, Township Mutual

ML=Manager managed Limited Liability Company

N =None

N=None NP=Non-Profit

RC=Risk Retention Group (RRG) - Captive

RM=Residual Market Mechanism

RR=RRG

RT=Risk Retention Group (RRG) - Traditional SI=State Insurance Funds

SV=Special Purpose Vehicle

STATEMENT\_TYPE\_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.

F=Fraternal

L=Life, Accident, and Health P=Property and Casualty

T=Title X=Health

Volume II-Life and Annuity Business Part 3-Section 24-Life Contingent Payout (Individual Annuities)-AllCos

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