NORTH CAROLINA DEPARTMENT OF INSURANCE

NORTH CAROLINA LIFE AND ANNUITY - INDEXED (INDIVIDUAL LIFE) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2023

		NAIC Company			Business Sub	Company	Company Sub	Statement		Licensed	State of	Life Insurance	Other	Total Dividends to Policyholders/	Total Direct Claims	Life Insurance Number Policies (Certificates) In-	Life Insurance	Market	Cumulative Market
Year 2023	Line of Business 14. Indexed individual life	Code 62200	Company Name Accordia Life & Ann Co	Business Type Life, Accident, and Health	Type N	Type Stock	Type N	Code	Group Name Global Atlantic Grp	in NC	Domicile	Direct Premiums	Considerations	Refunds to Members	& Benefits Paid 19,243,862	Force 1,922	Amount In-Force 631,983,231	Share % 3.726%	Share % 3.726%
	94. Indexed individual life	90611	Allianz Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N		Allianz Ins Grp	Licensed	MN	38,538,085	0	0	5,605,190	1,922	031,963,231	8.895%	12.621%
	04. Indexed individual life	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	12,647,406	0	0	1,859,942	2,860	927,157,134	2.919%	15.540%
2023	04. Indexed individual life	63126	American Nat Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp	Not Licensed	NY	3,327	0	0	0	0	0	0.001%	15.541%
	04. Indexed individual life	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Reins Ltd Grp		TX	2,938,749	0	0	000,001	0	0	0.678%	16.219%
	04. Indexed individual life	61999	Americo Fin Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	121,957	0	0	37,969	123	7,094,981	0.028%	16.247%
	04. Indexed individual life	61301	Ameritas Life Ins Corp	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	L	Ameritas Mut Holding Gr		NE	7,394,769 10,904	0	0	3,112,905	1,002	485,026,861 2,733,447	1.707%	17.954%
	04. Indexed individual life 04. Indexed individual life	61689	Ameritas Life Ins Corp Of Ny Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N		Ameritas Mut Holding Gr Apollo Global Mgmt Grp		NY IA	543,475	0	0	676,026	104	23,676,660	0.003%	17.957% 18.082%
	04. Indexed individual life	61492	Athene Annuity & Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp		DE	7,963	0	0	4,500	8	956,685	0.002%	18.084%
	04. Indexed individual life	63932	Athene Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp		NY	154,091	0	0	0	4	610,622	0.036%	18.120%
	04. Indexed individual life	89206	Augustar Life Assur Corp	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holding		ОН	1,463,345	0	0	9,458	0	0	0.338%	18.457%
2023	04. Indexed individual life	61263	Bankers Life & Cas Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IL	463,882	0	0	502,159	506	39,056,956	0.107%	18.564%
	04. Indexed individual life	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Gr		DE	5,376,669	0	0	0	243	30,492,642	1.241%	19.805%
	04. Indexed individual life	99937	Columbus Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	4,695,151	0	0	1,577,478	1,014	308,280,803	1.084%	20.889%
	04. Indexed individual life 04. Indexed individual life	62944 78077	Equitable Financial Life Ins Co Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N N	Stock	N N	L	Equitable Holdings Inc G		NY AZ	1,473,986 10,948,307	0	0	805,055 7,934,878	320	85,629,358	0.340% 2.527%	21.229% 23.756%
	14. Indexed individual life 14. Indexed individual life	62510	Equitable Financial Life Ins Co Of A Equitrust Life Ins Co	Life, Accident, and Health	N N	Stock	N N	L	Equitable Holdings Inc G	Licensed	AZ AZ	10,948,307	0	0	1,934,878	0	0	0.015%	23.756%
	04. Indexed individual life	70866	Everlake Assur Co	Life, Accident, and Health	N	Stock	N		Everlake Holdings Grp	Licensed	IL	1,051,608	0	0		656	136,677,375	0.243%	24.014%
	04. Indexed individual life	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	84,738	0	0		103	12,646,866	0.020%	24.033%
2023	04. Indexed individual life	63088	Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Iowa Farm Bureau Grp	Not Licensed	IA	0	0	O	0	15	1,411,525	0.000%	24.033%
	04. Indexed individual life	63274	Fidelity & Guar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Natl Fin Inc Grp	Licensed	IA	17,487,608	0	0	4,462,950	8,761	1,962,806,542	4.036%	28.069%
	04. Indexed individual life	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	38,128	0	0	37,551	9	2,269,929	0.009%	28.078%
	04. Indexed individual life	90212	Great Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L .	Financial Holdings Grp	Licensed	TX	2,280	0	0	0	2	125,000	0.001%	28.079%
	04. Indexed individual life	64513 86375	Horace Mann Life Ins Co	Life, Accident, and Health	N N	Stock	N N	<u> </u>	Horace Mann Grp	Licensed	IL NV	1,153,070	0	0	87,800	0	0 044 005	0.266%	28.345% 28.349%
	04. Indexed individual life 04. Indexed individual life	65838	John Hancock Life Ins Co Of Ny John Hancock Life Ins Co Usa	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N		John Hancock Grp John Hancock Grp	Not Licensed Licensed	NY MI	17,969 33.051.888	0	0	191.524	1,417	2,914,835 1,482,071,252	7.629%	35.977%
	04. Indexed individual life	65129	Kansas City Life Ins Co	Life, Accident, and Health	N	Stock	N		Kansas City Life Ins Grp	Licensed	MO	267,814	0	0	5.113	85	24.641.367	0.062%	36.039%
	04. Indexed individual life	65242	Lafayette Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	ОН	3,502	0	0	206,488	3	579,052	0.001%	36.040%
2023	04. Indexed individual life	65528	Life Ins Co Of The Southwest	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	TX	56,929,435	0	0	20,793,747	0	0	13.140%	49.180%
	04. Indexed individual life	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	1,241,121	0	0	467,854	925	219,700,709	0.286%	49.466%
	04. Indexed individual life	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	28,189	0	0	-	6	4,918,698	0.007%	49.473%
	04. Indexed individual life	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N N	L	Lincoln Natl Grp	Licensed	IN	21,952,814	0	0	6,944,777	2,249	1,176,672,548	5.067%	54.539%
	04. Indexed individual life 04. Indexed individual life	66044 66168	Midland Natl Life Ins Co Minnesota Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Sammons Enterprises G Minnesota Mut Grp	Licensed	IA MN	13,072,308 22,795,231	0	0	5,583,547 16,884,490	2,958 2,821	848,872,723 1,435,702,263	3.017% 5.261%	57.557% 62.818%
	94. Indexed individual life	66680	National Life Ins Co	Life, Accident, and Health	N	Stock	N		National Life Gro	Licensed	VT	15,666,674	0	0	5,435,417	2,021	1,435,702,203	3.616%	66.434%
	04. Indexed individual life	66850	National Western Life Ins Co	Life, Accident, and Health	N	Stock	N	L	National Western Life Gr	Licensed	co	4,736	0	0	0,100,111	0	0	0.001%	66.435%
2023	04. Indexed individual life	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	ОН	31,385,878	0	0	4,449,199	0	0	7.244%	73.679%
2023	04. Indexed individual life	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	ОН	198,967	0	0	93,235	0	0	0.046%	73.725%
	04. Indexed individual life	66974	North Amer Co Life & Hith Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	21,690,451	0	0	7,258,859	3,584	1,175,679,265	5.006%	78.731%
2023	04. Indexed individual life	97268	Pacific Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Pacific Life Grp	Licensed	AZ	900	0	0	0	0	0	0.000%	78.731%
	04. Indexed individual life 04. Indexed individual life	67466 93548	Pacific Life Ins Co PhI Variable Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Mutual Stock	N N	L	Pacific Life Grp	Licensed	NE CT	36,510,655 96,923	0	0	17,814,550 53,956	1,725 50	3,094,602,134 5,844,597	8.427% 0.022%	87.158% 87.180%
	04. Indexed individual life	71161	Principal Natl Life Ins Co	Life, Accident, and Health	N N	Stock	N N	L I	Ggc Grp Principal Fin Grp	Licensed	IA	1.735.282	0	0	156	258	146,207,116	0.022%	87.581%
	04. Indexed individual life	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc		TN	4,831,873	0	0	1,346,430	1,047	414,117,137	1.115%	88.696%
	04. Indexed individual life	79227	Pruco Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	AZ	1,257,518	0	0	37,810	1,545	705,972,960	0.290%	88.986%
2023	04. Indexed individual life	61360	Reliastar Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	NY	8,800	0	0	0	3	2,050,000	0.002%	88.988%
	04. Indexed individual life	65005	Riversource Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Licensed	MN	5,627,656	0	0	1,120,000	1,136	459,703,166	1.299%	90.287%
	04. Indexed individual life	80594	Riversource Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Not Licensed	NY	63,391	0	0	2,634	21	8,879,752	0.015%	90.302%
	04. Indexed individual life 04. Indexed individual life	60445 64688	Sagicor Life Ins Co Scor Global Life Amer Reins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	L I	C C	Licensed	TX DE	17,126	0	0	0	23	2,184,988 5.000	0.004%	90.306%
	14. Indexed individual life	93742	Securian Life Ins Co	Life, Accident, and Health	N N	Stock	N N		Scor Grp Minnesota Mut Grp	Licensed	MN	22.951	0	0	0	10	4.645.673	0.005%	90.306%
	04. Indexed individual life	68713	Security Life Of Denver Ins Co	Life, Accident, and Health	N	Stock	N		Resolution Life Us Holdin		CO	1,874,157	0	0	345,780	404	210,881,528	0.433%	90.744%
	04. Indexed individual life	71153	Talcott Resolution Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	0	328	175,382,955	0.000%	90.744%
	04. Indexed individual life	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	0	2	1,250,000	0.000%	90.744%
2023	04. Indexed individual life	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	263,491	0	0	73,358	119	38,858,219	0.061%	90.804%
	04. Indexed individual life	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L.	Aegon Us Holding Grp	Licensed	IA	26,543,915	0	0	3,050,160	8,298	2,767,093,633	6.126%	96.931%
	04. Indexed individual life	69973	United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	IA	1,251,848	0	0	1,832,247	0	0	0.289%	97.220%
	04. Indexed individual life 04. Indexed individual life	70106 70319	United States Life Ins Co In The Cit Washington Natl Ins Co	Life, Accident, and Health	N N	Stock	N N	L	American Intl Grp Cno Financial Grp	Licensed	NY IN	139,343 3,600	0	0	0	8	3,110,000 447,263	0.032%	97.252% 97.253%
	14. Indexed individual life 14. Indexed individual life	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N N	Stock	N N	L	Wilton Re Grp	Licensed	NY NY	77,668	0	0	0	41	13,444,102	0.001%	97.253%
	04. Indexed individual life	57320	Woodmen World Life Ins Soc	Fraternal	N	Fraternal	N	L	orre orp	Licensed	NE	7,653,036	0	0	3,826,984	7,337	533,258,225	1.766%	99.037%
	04. Indexed individual life		Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	4,171,892	0		0	11	32,438	0.963%	100.000%
2023	04. Indexed individual life		TOTAL			1			<u> </u>			433,267,843	0	0	146,478,685	54,083	19,618,360,215	100.000%	

NORTH CAROLINA DEPARTMENT OF INSURANCE

NORTH CAROLINA LIFE AND ANNUITY - INDEXED (INDIVIDUAL LIFE) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2023

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			NAIC			Business		Company	Statement						Total Dividends to		Life Insurance Number			Cumulative
			Company			Sub	Company	Sub	Type		Licensed	State of	Life Insurance	Other	Policyholders/	Total Direct Claims	Policies (Certificates) In-	Life Insurance	Market	Market
L	Year	Line of Business	Code	Company Name	Business Type	Type	Type	Type	Code	Group Name	in NC	Domicile	Direct Premiums	Considerations	Refunds to Members	& Benefits Paid	Force	Amount In-Force	Share %	Share %

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)

HM=Health Maintenance Organization (HMO)

LH=Limited Health Services Organization (LHSO)

LH=Limited Health Services Organization (

OS=ODS (Organized Delivery System)

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MA=MEWA (Multiple Employers Welfare Arrangement)

MC=Motor Club
PD=Prepaid Dental
PF=Pre-Need Funeral
PL=Prepaid Legal

SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:

C=Captive

CF=Captive-Other (Filer)

CO=Captive-Other

CP=Captive-Pure

CS=Captive-Special Purpose Financial Insurer (Filer)
GM=City, Town, County, state, Parish, Township Mutual

ML=Manager managed Limited Liability Company

N =None

NP=Non-Profit

RC=Risk Retention Group (RRG) - Captive RM=Residual Market Mechanism

RR=RRG

RT=Risk Retention Group (RRG) - Traditional SI=State Insurance Funds

SV=State Insurance Funds SV=Special Purpose Vehicle STATEMENT_TYPE_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.

F=Fraternal

L=Life, Accident, and Health P=Property and Casualty T=Title

X=Health