NORTH CAROLINA DEPARTMENT OF INSURANCE

NORTH CAROLINA LIFE AND ANNUITY - OTHER (INDIVIDUAL LIFE) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2024

| Year | Line of Business | NAIC Company Code | Company Name | Business Type | Business Sub Type | Company Type | Company Sub Type | Statement Type Code | Group Name | Licensed in NC | State of Domicile | Life Insurance Direct Premiums | Other Considerations | Total Dividends to Policyholders/ Refunds to Members | Total Direct Claims & Benefits Paid | Life Insurance Number Policies (Certificates) In- Force | Life Insurance Amount In-Force | Market Share % | Cumulative Market Share % |
|---------|---|-------------------------|--------------------------------------|--|-------------------------|-----------------|------------------------|---------------------------|---------------------------|----------------------|-------------------|-----------------------------------|-------------------------|--|--|---|-----------------------------------|-------------------|---------------------------------|
| 2024 10 |). Other individual life | 62200 | Accordia Life & Ann Co | Life, Accident, and Health | N | Stock | N | L | Global Atlantic Grp | Licensed | IA | 125,924 | C | 35,753 | 0 | 0 | 0 | 1.484% | 1.484% |
| 2024 10 |). Other individual life | 60054 | Aetna Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Cvs Grp | Licensed | CT | 497,239 | 0 | 394,445 | 1,905,552 | 612 | 25,060,736 | 5.860% | 7.344% |
| 2024 10 |). Other individual life | 60488 | American Gen Life Ins Co | Life, Accident, and Health | N | Stock | N | L | American Intl Grp | Licensed | TX | 0 | C | 0 | 5,355,610 | 849 | 451,910,877 | 0.000% | 7.344% |
| 2024 10 | Other individual life | 61093 | Atlanta Life Ins Co | Life, Accident, and Health | N | Stock | N | L | | Not Licensed | GA | 0 | C | 0 | 23 | 0 | 0 | 0.000% | 7.344% |
| 2024 10 | Other individual life | 61212 | Baltimore Life Ins Co | Life, Accident, and Health | N | Stock | N | L | | Licensed | MD | 0 | 0 | 0 | 63,690 | 0 | 0 | 0.000% | 7.344% |
| 2024 10 | Other individual life | 57487 | Catholic Order Of Foresters | Fraternal | N | Fraternal | N | L | | Licensed | IL | 106 | C | 0 | 0 | 3 | 2,036 | 0.001% | 7.345% |
| 2024 10 |). Other individual life | 61751 | Central States H & L Co Of Omaha | Life, Accident, and Health | N | Mutual | N | L | Central States Grp | Licensed | NE | 0 | C | 0 | 0 | 2 | 860 | 0.000% | 7.345% |
| 2024 10 |). Other individual life | 61832 | Chesapeake Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Unitedhealth Grp | Licensed | OK | 257 | C | 0 | 0 | 0 | 0 | 0.003% | 7.348% |
| 2024 10 |). Other individual life | 71463 | Cica Life Ins Co Of Amer | Life, Accident, and Health | N | Stock | N | L | Citizens Grp | Licensed | СО | 72 | C | 0 | 0 | 1 | 2,376 | 0.001% | 7.349% |
| 2024 10 |). Other individual life | 62880 | Equitable Financial Life & Ann Co | Life, Accident, and Health | N | Stock | N | L | Equitable Holdings Inc G | Licensed | со | 103,706 | C | 0 | 103,706 | 33 | 8,872,405 | 1.222% | 8.572% |
| 2024 10 |). Other individual life | 62944 | Equitable Financial Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Equitable Holdings Inc G | Licensed | NY | 709,034 | C | 0 | 7,597,213 | 1,712 | 103,908,299 | 8.356% | 16.928% |
| 2024 10 |). Other individual life | 78077 | Equitable Financial Life Ins Co Of A | Life, Accident, and Health | N | Stock | N | L | Equitable Holdings Inc G | Licensed | AZ | 297,212 | C | 0 | 2,372,487 | 0 | 0 | 3.503% | 20.431% |
| 2024 10 |). Other individual life | 74004 | Family Serv Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Guardian Life Grp | Licensed | TX | 0 | C | 0 | 196,413 | 321 | 1,766,646 | 0.000% | 20.431% |
| 2024 10 |). Other individual life | 63177 | Farmers New World Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Zurich Ins Grp | Licensed | WA | 0 | C | 0 | 56 | 0 | 0 | 0.000% | 20.431% |
| 2024 10 |). Other individual life | 63290 | Fidelity Life Assn A Legal Reserve L | Life, Accident, and Health | N | Stock | N | L | | Licensed | IL | 877,739 | C | 0 | 130 | 0 | 34,951 | 10.344% | 30.775% |
| 2024 10 |). Other individual life | 71870 | Fidelity Security Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Fidelity Security Grp | Licensed | MO | 206 | C | 0 | 0 | 0 | 0 | 0.002% | 30.777% |
| 2024 10 |). Other individual life | 56685 | Gbu Financial Life | Fraternal | N | Fraternal | N | L | | Licensed | PA | 0 | C | 0 | 0 | 87 | 1,794,239 | 0.000% | 30.777% |
| 2024 10 |). Other individual life | 64513 | Horace Mann Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Horace Mann Grp | Licensed | IL | -156,578 | 0 | 0 | 783,572 | 14.933 | 1,365,258,220 | -1.845% | 28.932% |
| 2024 10 |). Other individual life | 91693 | la Amer Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Industrial Alliance Grp | Licensed | TX | 2,428 | 0 | 0 | 0 | 0 | 0 | 0.029% | 28.961% |
| 2024 10 |). Other individual life | 58068 | Independent Order Of Foresters Us Br | Fraternal | N | Fraternal | N | L | | Licensed | TX | 6,840 | 0 | 0 | 0 | 39.635 | 0 | 0.081% | 29.041% |
| |). Other individual life | 64904 | Investors Heritage Life Ins Co | Life, Accident, and Health | N | Stock | N | ī | Aquarian Ins Holdings Gr | Licensed | KY | 104.822 | 0 | 0 | 3,047,201 | 9.765 | 43,630,007 | 1.235% | 30.277% |
| - |). Other individual life | 58033 | Knights Of Columbus | Fraternal | N | Fraternal | N | ī | | Licensed | CT | 47,119 | 0 | 3,497 | 0,0,=0 | 0 | 0 | 0.555% | 30.832% |
| |). Other individual life | 65412 | Life Ins Co Of Al | Life, Accident, and Health | N | Stock | N | ī | | Licensed | AL | 1,358 | 0 | 771 | 1,243 | 0 | 0 | 0.016% | 30.848% |
| - |). Other individual life | 73504 | Lumico Life Ins Co | Life, Accident, and Health | N | Stock | N | ī | Swiss Re Grp | Licensed | MO | 2.972.342 | 0 | 0 | 1.017.705 | 0 | 0 | 35.030% | 65.878% |
| |). Other individual life | 65935 | Massachusetts Mut Life Ins Co | Life, Accident, and Health | N | Mutual | N | ī | Mass Mut Life Ins Grp | Licensed | MA | 2.326.896 | 0 | 0 | 699,389 | 0 | 0 | 27.423% | 93.302% |
| - |). Other individual life | 97136 | Metropolitan Tower Life Ins Co | Life, Accident, and Health | N | Stock | N | <u>-</u> | Metropolitan Grp | Licensed | NE | -26,833 | | 0 | 000,000 | 0 | 0 | -0.316% | 92.985% |
| - | Other individual life | 66087 | Mid West Natl Life Ins Co Of Tn | Life, Accident, and Health | N | Stock | N | | Unitedhealth Grp | Licensed | TX | 239 | | 0 | 2,164 | 0 | 0 | 0.003% | 92.988% |
| |). Other individual life | 66044 | Midland Natl Life Ins Co | Life, Accident, and Health | N | Stock | N | | Sammons Enterprises G | | IA | 337,798 | 0 | 0 | 1.414.800 | 1,523 | 46,935,647 | 3.981% | 96.969% |
| |). Other individual life | 66397 | Mutual Savings Life Ins Co | Life, Accident, and Health | N | Mutual | N | | Kemper Corp Grp | Not Licensed | AL | 68 | | 0 | 33 | 1,020 | 10,000,017 | 0.001% | 96.970% |
| |). Other individual life | 600037 | Park Avenue Life Ins Co | Life, Accident, and Health | N | Stock | N | <u> </u> | Guardian Life Grp | Licensed | DE | 740 | 0 | 0 | | 0 | 0 | 0.009% | 96.979% |
| - |). Other individual life | 80578 | Physicians Mut Ins Co | Property and Casualty | N | Mutual | N | <u> </u> | Physicians Mut Grp | Licensed | NE | 0 | 26.813 | 0 | 5.688 | 43 | 0 | 0.000% | 96.979% |
| |). Other individual life | 58009 | Police & Firemens Ins Assn | Fraternal | N | Mutual | N | <u> </u> | 1 Hydiolario Mat Cip | Not Licensed | IN | 0 | 20,010 | 0 | 0,000 | 19 | - | 0.000% | 96.979% |
| | Other individual life | 68357 | Reliable Life Ins Co | Life, Accident, and Health | N | Stock | N | | Kemper Corp Grp | Licensed | MO | 119 | | | 687 | | 725,734 | 0.001% | 96.980% |
| - |). Other individual life | 65005 | Riversource Life Ins Co | Life, Accident, and Health | N | Stock | N | | Ameriprise Fin Grp | Licensed | MN | 0 | | 0 | 873.172 | 103 | 17.413.038 | 0.000% | 96.980% |
| |). Other individual life | 80594 | Riversource Life Ins Co Of Ny | Life, Accident, and Health | N | Stock | N | | Ameriprise Fin Grp | Not Licensed | NY | 0 | | | 2,055 | 3 | 352,730 | 0.000% | 96.980% |
| |). Other individual life | 60076 | Security Plan Life Ins Co | Life, Accident, and Health | N | Stock | N | | Citizens Grp | Not Licensed | LA | 2,075 | | | 2,000 | 3 | 332,730 | 0.024% | 97.005% |
| |). Other individual life | 77119 | Sentinel Amer Life Ins Co | Life, Accident, and Health | N | Stock | N | | Guardian Life Grp | Not Licensed | TX | 2,073 | | 0 | | | 6.200 | 0.000% | 97.005% |
| |). Other individual life | 69418 | Southern Fin Life Ins Co | Life, Accident, and Health | N | Stock | N | | Guardian Life Grp | Not Licensed | LA | 564 | | 0 | | 3 | 20,000 | 0.007% | 97.003% |
| |). Other individual life | 69132 | State Mut Ins Company | Life, Accident, and Health | N N | Mutual | N N | | | Licensed | GA | 240 | | 0 | | 2 | 20,000 | 0.007% | 97.011% |
| - |). Other individual life | 71153 | Talcott Resolution Life & Ann Ins Co | Life, Accident, and Health | N | Stock | N | | Talcott Holdings Grp | Licensed | CT | 240 | | 0 | 698 | 0 | 0 | 0.003% | 97.014% |
| | Other individual life Other individual life | 69396 | Texas Life Ins Co | Life, Accident, and Health | N N | Stock | N N | | Wilton Re Grp | Licensed | TX | 0 | | | 3,866 | | 0 | 0.000% | 97.014% |
| | Other individual life Other individual life | 76236 | The Cincinnati Life Ins Co | | N N | Stock | N N | L L | Cincinnati Fin Grp | | OH | 18,260 | | 0 | 45,111 | 294 | 1,815,211 | 0.000% | |
| | Other individual life Other individual life | 62596 | Union Fidelity Life Ins Co | Life, Accident, and Health Life, Accident, and Health | N N | Stock | N N | | General Electric Grp | Licensed Licensed | KS | 18,260 | | 0 | 40,111 | 294 | 1,615,211 | 0.215% | 97.229% 97.239% |
| | | | | | N N | | N N | L | | | LA LA | 845 | | 0 | 64 | 0 | 0 | 0.010% | 97.239% |
| | Other individual life | 69779 | Union Natl Life Ins Co | Life, Accident, and Health | | Stock | | L | Kemper Corp Grp | Not Licensed | | 00 | | | 0. | . 0 | 0 | | |
| | Other individual life | 69930 | United Ins Co Of Amer | Life, Accident, and Health | N | Stock | N | <u>L</u> | Kemper Corp Grp | Licensed | IL. | 234,109 | C | 0 | 147,855 | . 0 | 0 405 | 2.759% | 99.999% |
| | Other individual life | 80802 60704 | Us Br Sun Life Assur Co Of Canada | Life, Accident, and Health | N N | Stock | N N | L | Sun Life Financial Inc Gr | | MI | 0 | C | 0 | 161,382 | 30 | 3,166,389 | 0.000% | 99.999% |
| 2024 10 |). Other individual life | 60704 | Wilton Reassur Life Co Of Ny | Life, Accident, and Health | l N | Stock | N | L | Wilton Re Grp | Licensed | NY | 58 | C | 0] | 0 | 0 | . 0 | 0.001% | 100.000% |
| 2024 40 | . Other individual life | | TOTAL | | | | | | | | | 8.485.093 | 26.813 | 434,466 | 25.801.565 | 69,975 | 2,072,674,661 | 100.000% | |

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield
HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)

HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)
HM=Health Maintenance Organization (HMO)

LH=Limited Health Services Organization (LHSO)

OS=ODS (Organized Delivery System)

N=None

MA=MEWA (Multiple Employers Welfare Arrangement)
MC=Motor Club

PD=Prepaid Dental
PF=Pre-Need Funeral
PL=Prepaid Legal
SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:

C=Captive CF=Captive-Other (Filer) CO=Captive-Other

CP=Captive-Pure

CS=Captive-Special Purpose Financial Insurer (Filer)
GM=City, Town, County, state, Parish, Township Mutual

ML=Manager managed Limited Liability Company

N =None

NP=Non-Profit

RC=Risk Retention Group (RRG) - Captive

RM=Residual Market Mechanism

RR=RRG

RT=Risk Retention Group (RRG) - Traditional

SI=State Insurance Funds SV=Special Purpose Vehicle STATEMENT_TYPE_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.

F=Fraternal

L=Life, Accident, and Health P=Property and Casualty

T=Title X=Health