

NORTH CAROLINA DEPARTMENT OF INSURANCE  
NORTH CAROLINA LIFE AND ANNUITY - WHOLE (GROUP LIFE) BUSINESS  
FOR THE YEAR ENDED DECEMBER 31, 2024

		NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Life Insurance Direct Premiums	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In- Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024	12. Whole group life	77879	5 Star Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	NE	31,358	0	0	45,267	58	715,000	0.032%	0.032%
2024	12. Whole group life	60380	American Family Life Assur Co Of Col	Life, Accident, and Health	N	Stock	N	L	Aflac Grp	Licensed	NE	1,271,821	0	0	294,648	2,669	97,226,000	1.281%	1.312%
2024	12. Whole group life	60429	American Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Twa & Amfi Corp Grp	Licensed	FL	0	0	0	0	259	63,201,356	0.000%	1.312%
2024	12. Whole group life	60534	American Heritage Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Allstate Ins Grp	Licensed	FL	1,921,078	0	0	41,727	3,051	97,532,404	1.935%	3.247%
2024	12. Whole group life	67989	American Memorial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	275,625	0	0	372,004	386	2,133,571	0.278%	3.525%
2024	12. Whole group life	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solutio	Licensed	TX	3,068	0	1,028	0	4	289,742	0.003%	3.528%
2024	12. Whole group life	71773	American Natl Life Ins Co Of Tx	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solutio	Licensed	TX	240	0	0	0	0	0	0.000%	3.528%
2024	12. Whole group life	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Licensed	NE	0	0	0	3,764	7	32,057	0.000%	3.528%
2024	12. Whole group life	72222	Amica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Amica Mut Grp	Licensed	RI	69,576	0	0	0	0	10,481,400	0.070%	3.598%
2024	12. Whole group life	61069	Anthem Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Meiji Yasuda Life Ins Grp	Licensed	IN	0	0	0	0	2	6,638	0.000%	3.598%
2024	12. Whole group life	71439	Assurity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Assurity Grp	Licensed	NE	45,024	0	0	25	229	4,408,725	0.045%	3.643%
2024	12. Whole group life	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	74,231	0	0	35,139	145	1,157,778	0.075%	3.718%
2024	12. Whole group life	61115	Atlantic Coast Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Advantage Capital Grp	Licensed	SC	19,581	0	0	0	4	28,625	0.020%	3.738%
2024	12. Whole group life	61182	Aurora Natl Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	MO	1,097	0	0	0	1	20,000	0.001%	3.739%
2024	12. Whole group life	61190	Auto Owners Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Auto Owners Grp	Licensed	MI	68,896	0	0	0	0	0	0.069%	3.808%
2024	12. Whole group life	61239	Bankers Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Atlantic Amer Grp	Licensed	GA	410,425	0	0	72,620	920	23,996,835	0.413%	4.222%
2024	12. Whole group life	62626	Cmlg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	301,123	0	0	284,212	816	7,409,542	0.303%	4.525%
2024	12. Whole group life	62065	Colonial Penn Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	PA	225,859	0	0	301,022	652	3,487,594	0.227%	4.752%
2024	12. Whole group life	76023	Columbian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Columbian Life Grp	Licensed	IL	944,653	0	0	2,435,796	5,659	28,177,067	0.951%	5.704%
2024	12. Whole group life	62146	Combined Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Chubb Ltd Grp	Licensed	IL	6,575	0	0	17,584	69	385,903	0.007%	5.710%
2024	12. Whole group life	71730	Continental Amer Ins Co	Life, Accident, and Health	N	Stock	N	L	Aflac Grp	Licensed	NE	1,582,992	0	0	127,136	2,271	92,565,981	1.594%	7.305%
2024	12. Whole group life	71129	Dearborn Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Hcsc Grp	Licensed	IL	0	0	0	0	1	320,000	0.000%	7.305%
2024	12. Whole group life	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	22,434	0	0	0	10	37,862	0.023%	7.327%
2024	12. Whole group life	60186	Evertake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Evertake Holdings Grp	Licensed	IL	1,966	0	0	19	36	3,928,000	0.002%	7.329%
2024	12. Whole group life	97241	Everly Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	WI	67,262	0	0	692,925	4,393	13,040,959	0.068%	7.397%
2024	12. Whole group life	63290	Fidelity Life Assn A Legal Reserve L	Life, Accident, and Health	N	Stock	N	L		Licensed	IL	1,106,622	0	0	946,015	1,265	17,425,453	1.114%	8.511%
2024	12. Whole group life	71870	Fidelity Security Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Security Grp	Licensed	MO	11,872	0	0	57,722	39	335,317	0.012%	8.523%
2024	12. Whole group life	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	4,770,796	0	0	8,714,144	16,351	87,417,333	4.805%	13.328%
2024	12. Whole group life	99775	Funeral Directors Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Directors Investment Grp	Licensed	TX	6,856,652	0	0	1,008,749	2	34,570,170	6.905%	20.233%
2024	12. Whole group life	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	10,951	0	0	0	0	169,806	0.011%	20.244%
2024	12. Whole group life	91472	Globe Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Globe Life Inc Grp	Licensed	NE	295,477	0	0	174,049	2,771	47,443,332	0.298%	20.542%
2024	12. Whole group life	90212	Great Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	280	0	0	0	2	22,000	0.000%	20.542%
2024	12. Whole group life	71480	Great Western Ins Co	Life, Accident, and Health	N	Stock	N	L	Wellabe Mut Holding Co	Licensed	IA	162,897	0	0	257,220	534	2,895,298	0.164%	20.706%
2024	12. Whole group life	70815	Hartford Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Hartford Fire & Cas Grp	Licensed	CT	0	0	0	0	0	0	0.000%	20.706%
2024	12. Whole group life	64505	Homesteaders Life Co	Life, Accident, and Health	N	Mutual	N	L		Licensed	IA	31,810,077	0	0	22,848,167	49,084	267,003,189	32.035%	52.741%
2024	12. Whole group life	91693	Ia Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Industrial Alliance Grp	Licensed	TX	0	0	895,025	1,308	7,681,121	0.000%	52.741%	
2024	12. Whole group life	64904	Investors Heritage Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aquarian Ins Holdings Grp	Licensed	KY	0	0	0	3	0	0	0.000%	52.741%
2024	12. Whole group life	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	67,119	0	0	107,245	40	131,835	0.068%	52.809%
2024	12. Whole group life	65080	John Alden Life Ins Co	Life, Accident, and Health	N	Stock	N	L	21st Century Life & Health	Licensed	AZ	0	0	0	0	6	33,625	0.000%	52.809%
2024	12. Whole group life	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	31,512	0	73,384	254,200	1	142,024	0.032%	52.840%
2024	12. Whole group life	57835	Knights Of Peter Claver	Fraternal	N	Fraternal	N	L		Not Licensed	AL	6,674	0	0	11,949	7	11,949	0.007%	52.847%
2024	12. Whole group life	65528	Life Ins Co Of The Southwest	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	TX	0	0	0	0	41	44,396	0.000%	52.847%
2024	12. Whole group life	65927	Lincoln Heritage Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	IL	0	0	0	0	11	228,639	0.000%	52.847%
2024	12. Whole group life	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	3,354,301	0	76,562	320,575	55	162,956,825	3.378%	56.225%
2024	12. Whole group life	63312	Massmutual Ascend Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	0	0	0	0	7	38,644	0.000%	56.225%
2024	12. Whole group life	86126	Members Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	950	0	0	9,345	0	0	0.001%	56.226%
2024	12. Whole group life	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	0	0	0	0	24	178,919	0.000%	56.226%
2024	12. Whole group life	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	0	251	7,521,000	0.000%	56.226%
2024	12. Whole group life	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	0	0	5,600	0	0	0	0.000%	56.226%
2024	12. Whole group life	66265	Monarch Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Regal Reins Grp	Licensed	MA	0	0	0	0	0	51,000	0.000%	56.226%
2024	12. Whole group life	61409	National Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Primerica Grp	Licensed	NY	1,931	0	0	0	2	45,000	0.002%	56.228%
2024	12. Whole group life	66583	National Guardian Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	National Guardian Life Ins	Licensed	WI	500,209	0	207	1,025,719	1,268	6,548,530	0.504%	56.732%
2024	12. Whole group life	66915	New York Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	New York Life Grp	Licensed	NY	39,845,422	0	0	25,040,363	46,207	507,718,822	40.127%	96.859%
2024	12. Whole group life	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	24,358	0	0	166,040	0	0	0.025%	96.884%
2024	12. Whole group life	67628	Pekin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Pekin Ins Grp	Licensed	IL	47,204	0	0	93,577	136	943,447	0.048%	96.931%
2024	12. Whole group life	72125	Physicians Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Physicians Mut Grp	Licensed	NE	961,491	0	0	824,033	1,993	10,330,445	0.968%	97.899%
2024	12. Whole group life	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	NE	6,035	0	0	30,763	94	972,876	0.006%	97.906%
2024	12. Whole group life	68195	Provident Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	TX	111,262	0	0	0	1	12,270,000	0.112%	98.018%
2024	12. Whole group life	71390	Puritan Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Calton Holdings Grp	Licensed	AZ	71,432	0	0	36,500	82	4,398,250	0.072%	98.090%
2024	12. Whole group life	67105	Reliastar Life Ins Co	Life, Accident, and Health	N														

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FOR THE YEAR ENDED DECEMBER 31, 2024

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Life Insurance Direct Premiums	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024	12. Whole group life	69744	Union Labor Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Union Labor Grp	Licensed	MD	6,066	0	0	3,833	20	124,000	0.006%	98.650%
2024	12. Whole group life	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	0	0	1,210,862	2,141	13,052,645	0.000%	98.650%
2024	12. Whole group life	87645	United Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	0	1	4,341	0.000%	98.650%
2024	12. Whole group life	63819	Unity Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Hardy Lic Grp	Licensed	OH	1,240,916	0	0	1,522,011	3,098	21,746,007	1.250%	99.900%
2024	12. Whole group life	80659	Us Business Of Canada Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	MI	8,040	0	0	46,900	40	1,766,000	0.008%	99.908%
2024	12. Whole group life	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	155	0	0	5,000	3	24,706	0.000%	99.908%
2024	12. Whole group life	85189	Western United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Manhattan Life Grp	Licensed	TX	91,538	0	0	200,550	4,023	9,802,434	0.092%	100.000%
2024	12. Whole group life	62413	Wilcac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	0	0	0	1,478	32	185	0.000%	100.000%
2024	12. Whole group life		TOTAL									99,297,479	0	151,181	73,324,554	153,637	1,765,760,937	100.000%	

**BUSINESS\_SUB\_TYPE\_CODE:**

BB=Blue Cross/Blue Shield  
HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)  
HM=Health Maintenance Organization (HMO)  
LH=Limited Health Services Organization (LHSO)  
OS=ODS (Organized Delivery System)  
N=None  
MA=MEWA (Multiple Employers Welfare Arrangement)  
MC=Motor Club  
PD=Prepaid Dental  
PF=Pre-Need Funeral  
PL=Prepaid Legal  
SL=Surplus Lines

**COMPANY\_SUB\_TYPE\_CODE:**

C=Captive  
CF=Captive-Other (Filer)  
CO=Captive-Other  
CP=Captive-Pure  
CS=Captive-Special Purpose Financial Insurer (Filer)  
GM=City, Town, County, state, Parish, Township Mutual  
ML=Manager managed Limited Liability Company  
N=None  
NP=Non-Profit  
RC=Risk Retention Group (RRG) - Captive  
RM=Residual Market Mechanism  
RR=RRG  
RT=Risk Retention Group (RRG) - Traditional  
SI=State Insurance Funds  
SV=Special Purpose Vehicle

**STATEMENT\_TYPE\_CODE:**

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.  
F= Fraternal  
L= Life, Accident, and Health  
P= Property and Casualty  
T= Title  
X= Health