NORTH CAROLINA DEPARTMENT OF INSURANCE

NORTH CAROLINA LIFE AND ANNUITY - UNIVERSAL (GROUP LIFE) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2024

Year Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Life Insurance Direct Premiums	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In- Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024 14. Universal group life	80985	4 Ever Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Bcs Ins Grp	Licensed	IL	72,262	0	0	0	0	384,000	0.096%	0.096%
2024 14. Universal group life	77879	5 Star Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	NE	219,414	0	0	362,300	474	32,360,579	0.292%	0.388%
2024 14. Universal group life	62200	Accordia Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IA	5,129	0	0	1,283	1	100,000	0.007%	0.394%
2024 14. Universal group life	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	187,175	0	0	458,451	540	17,331,422	0.249%	
2024 14. Universal group life	60534	American Heritage Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Alistate Ins Grp	Licensed	FL	3,231,471	0	0	1,612,061	7,471	300,823,204	4.295%	
2024 14. Universal group life	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solution		TX	77,444	0	0	734,914	67	11,223,499	0.103%	
2024 14. Universal group life	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners		IN	17,669	0	0	65,848	2	1,459,798	0.023%	5.065%
2024 14. Universal group life	61999	Americo Fin Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	6,770	0	0	0	4	593,000	0.009%	5.074%
2024 14. Universal group life	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr		NE	132	0	0	0	0	39,400	0.000%	5.074%
2024 14. Universal group life 2024 14. Universal group life	61689 63932	Athene Ann & Life Co Athene Life Ins Co Of Ny	Life, Accident, and Health Life, Accident, and Health	N N	Mutual Stock	N N	L	Apollo Global Mgmt Grp		IA NY	32,288 12,704	0	0	200,383	2	812,117 705,000	0.043%	5.117% 5.134%
2024 14. Universal group life 2024 14. Universal group life	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N N	Stock	N N	_ L	Apollo Global Mgmt Grp Brighthouse Holdings Grp		DE	12,704	0	0	0	5	1,333,163	0.017%	5.134%
2024 14. Universal group life	76023	Columbian Life Ins Co	Life, Accident, and Health	N N	Stock	N N	-	Columbian Life Grp	Licensed	II II	1,523	0	0	0	3	82,793	0.000%	
2024 14. Universal group life	62308	Connecticut Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	1	Cigna Hlth Grp	Licensed	CT	2,602,825	0	0	4,396,166	521	304,166,724	3.460%	
2024 14. Universal group life	71730	Continental Amer Ins Co	Life, Accident, and Health	N	Stock	N	1	Aflac Grp	Licensed	NE	1,583,894	0	0	925,100	7,880	197,421,016	2.105%	10.700%
2024 14. Universal group life	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	ı	Great West Grp	Licensed	CO	7,249	0	0	020,100	0	0	0.010%	10.710%
2024 14. Universal group life	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G		AZ	85,351	0	0	248,569	0	0	0.113%	10.824%
2024 14. Universal group life	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	1	Licensed	IL	0	0	0	283,045	0	0	0.000%	10.824%
2024 14. Universal group life	97241	Everly Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	WI	7,160	0	0	27,384	39	816,428	0.010%	10.833%
2024 14. Universal group life	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	27,899	0	0	5,762	7	1,659,142	0.037%	10.870%
2024 14. Universal group life	67652	First Penn Pacific Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	5,167	0	0	29,994	9	210,000	0.007%	10.877%
2024 14. Universal group life	64297	First Unum Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Not Licensed	NY	1,397	0	0	0	0	30,000	0.002%	10.879%
2024 14. Universal group life	70025	Genworth Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	DE	0	0	0	0	29	4,942,417	0.000%	
2024 14. Universal group life	78778	Guardian Ins & Ann Co Inc	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	DE	48,177	0	0	18,000	21	4,775,774	0.064%	10.943%
2024 14. Universal group life	64246	Guardian Life Ins Co Of Amer	Life, Accident, and Health	N	Mutual	N	L	Guardian Life Grp	Licensed	NY	19,955	0	0	788	0	740,000	0.027%	10.969%
2024 14. Universal group life	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	4,089	0	0	0	2	350,000	0.005%	10.975%
2024 14. Universal group life	65498	Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	PA	40,500	0	0	0	2	161,581	0.054%	11.029%
2024 14. Universal group life	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	102,597	0	0	2,758	53	11,385,408	0.136%	11.165%
2024 14. Universal group life	65676 65935	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock Mutual	N N	L	Lincoln Natl Grp	Licensed	IN MA	0	0	0	42,081 132,308	23	1,235,489	0.000%	11.165%
2024 14. Universal group life	65935 65978	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N		N N	L	Mass Mut Life Ins Grp	Licensed		274,174 20,807,366	0	0	132,308	5 59	7,191,091	0.364% 27.656%	11.530%
2024 14. Universal group life 2024 14. Universal group life	97136	Metropolitan Life Ins Co Metropolitan Tower Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	_ L	Metropolitan Grp Metropolitan Grp	Licensed Licensed	NY NE	20,807,366	0	0	12,508,984	10	3,026,562,569 18,246,315	0.000%	39.185% 39.185%
2024 14. Universal group life	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N N	Stock	N N		Sammons Enterprises G		IA	81,950	0	0	239,716	49	6,500,040	0.109%	39.185%
2024 14. Universal group life	66168	Minnesota Life Ins Co	Life, Accident, and Health	N N	Stock	N		Minnesota Mut Grp	Licensed	MN	1,281,476	0	0	260,251	49	177,616,427	1.703%	40.998%
2024 14. Universal group life	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	1	Dai-ichi Life Holdings Inc		NY	2,406	0	0	27,554	7	307,337	0.003%	41.001%
2024 14. Universal group life	93734	Nassau Life & Ann Co	Life, Accident, and Health	N	Stock	N		Ggc Grp	Licensed	CT	2,100	0	0	0	1	12,165	0.000%	41.001%
2024 14. Universal group life	66583	National Guardian Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	National Guardian Life In:		WI	455	0	0	0	3	69,347	0.001%	41.001%
2024 14. Universal group life	66915	New York Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	New York Life Grp	Licensed	NY	2,672	0	21	24,886	0	0	0.004%	41.005%
2024 14. Universal group life	66974	North Amer Co Life & Hith Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	33,733	0	0	176,052	21	5,380,589	0.045%	
2024 14. Universal group life	93262	Penn Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Penn Mut Grp	Licensed	DE	11,124	0	0	37,817	49	721,083	0.015%	41.065%
2024 14. Universal group life	67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	0	0	0	0	47	6,295,500	0.000%	41.065%
2024 14. Universal group life	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	415,130	0	0	413,233	8	24,108,417	0.552%	41.616%
2024 14. Universal group life	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	NE	226,824	0	0	1,374,998	44	19,171,907	0.301%	41.918%
2024 14. Universal group life	68195	Provident Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	TN	19,129	0	0	7,843	0	1,677,671	0.025%	41.943%
2024 14. Universal group life	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	NJ	14,617,341	0	0	9,347,088	5	3,079,241,257	19.428%	61.372%
2024 14. Universal group life	93742	Securian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	2,333,789	0	0	2,974,245	2	445,447,966	3.102%	64.474%
2024 14. Universal group life	68675	Security Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	KS	0	0	0	0	1	6,000	0.000%	64.474%
2024 14. Universal group life	68713	Security Life Of Denver Ins Co	Life, Accident, and Health	N	Stock	N	L	Resolution Life Us Holdin		CO	963	0	0	0	4	115,000	0.001%	
2024 14. Universal group life	69310	Surety Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	NE	2,692	0	0	0	4	198,405	0.004%	64.478%
2024 14. Universal group life	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	L .	Sumitomo Life Ins Grp	Licensed	IA OT	7,795	0	0	32,519	1	2,122,792	0.010%	
2024 14. Universal group life	88072 60142	Talcott Resolution Life Ins Co	Life, Accident, and Health	N N	Stock	N N	L	Talcott Holdings Grp	Licensed	CT	744,220	- 0	- 0	1,396,025	317 43	30,512,635 114,726,761	0.000%	64.489%
2024 14. Universal group life 2024 14. Universal group life	70688	Tiaa Cref Life Ins Co Transamerica Financial Life Ins Co	Life, Accident, and Health	N N	Stock	N N		Tiaa Family Grp	Licensed	NY NY	744,220 98,280	0	0	2,791,285	43 76	114,726,761 5,997,960	0.989%	65.478%
2024 14. Universal group life 2024 14. Universal group life	70688 86231	Transamerica Financial Life Ins Co Transamerica Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	L I	Aegon Us Holding Grp Aegon Us Holding Grp	Licensed Licensed	IA	98,280 15,984,466	0	0	286,910 4,628,861	76 33,914	5,997,960 1,440,728,154	21.246%	65.609% 86.854%
2024 14. Universal group life 2024 14. Universal group life	61425	Trustmark Ins Co	Life, Accident, and Health	N N	Stock	N N	-	Trustmark Mut Holding C	Licensed	IA II	9,512,919	0	0	2,119,792	33,914 19,020	1,440,728,154	12.644%	99.498%
2024 14. Universal group life 2024 14. Universal group life	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N N	Stock	N N	-	American Intl Grp	Licensed	NY	9,512,919	0	0	106.733	19,020	2.344.652	0.054%	
2024 14. Universal group life	62235	Unum Life Ins Co Of Amer	Life, Accident, and Health	N N	Stock	N	ı	Unum Grp	Licensed	ME	336,197	0	0	289,340		13,377,000	0.447%	99.999%
2024 14. Universal group life	86509	Vova Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	0	2.349	84.513.991	0.000%	99.999%
2024 14. Universal group life	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	507	0	0	75,761	5	276,433	0.001%	100.000%
2024 14. Universal group life		Wilcac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	0	0	0	0	131	66,475,180	0.000%	
2024 14. Universal group life		TOTAL									75,236,693	0	21	48,667,088	73,388	10,132,040,372	100.000%	

NORTH CAROLINA DEPARTMENT OF INSURANCE

NORTH CAROLINA LIFE AND ANNUITY - UNIVERSAL (GROUP LIFE) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2024

		NAIC			Business		Company	Statement						Total Dividends to		Life Insurance Number			Cumulative
		Company			Sub	Company	Sub	Type		Licensed	State of	Life Insurance	Other	Policyholders/	Total Direct Claims	Policies (Certificates) In-	Life Insurance	Market	Market
Yea	r Line of Business	Code	Company Name	Business Type	Type	Type	Type	Code	Group Name	in NC	Domicile	Direct Premiums	Considerations	Refunds to Members	& Benefits Paid	Force	Amount In-Force	Share %	Share %

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield

HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)

HM=Health Maintenance Organization (HMO)

LH=Limited Health Services Organization (LHSO)

OS=ODS (Organized Delivery System)

N=None

MA=MEWA (Multiple Employers Welfare Arrangement)

MC=Motor Club
PD=Prepaid Dental
PF=Pre-Need Funeral
PL=Prepaid Legal

SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:

C=Captive CF=Captive-Other (Filer)

CO=Captive-Other CP=Captive-Pure

CS=Captive-Special Purpose Financial Insurer (Filer)

GM=City, Town, County, state, Parish, Township Mutual ML=Manager managed Limited Liability Company

N =None

NP=Non-Profit

RC=Risk Retention Group (RRG) - Captive

RM=Residual Market Mechanism

RR=RRG

RT=Risk Retention Group (RRG) - Traditional

SI=State Insurance Funds SV=Special Purpose Vehicle STATEMENT_TYPE_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.

F=Fraternal

L=Life, Accident, and Health P=Property and Casualty

T=Title

X=Health