

NORTH CAROLINA DEPARTMENT OF INSURANCE
NORTH CAROLINA LIFE AND ANNUITY - FIXED (INDIVIDUAL ANNUITIES) BUSINESS
FOR THE YEAR ENDED DECEMBER 31, 2024

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024	20. Fixed individual annuities	60228	Usaa Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	United Serv Automobile	Not Licensed	NY	8,892	0	0	439,506	58	2,564,852	0.000%	94.635%
2024	20. Fixed individual annuities	68632	Vantis Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Penn Mut Grp	Licensed	DE	24,000	0	0	287,795	37	2,202,151	0.000%	94.635%
2024	20. Fixed individual annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Int'l Grp	Licensed	TX	101,643,471	0	0	29,196,849	2,860	425,091,295	1.986%	96.621%
2024	20. Fixed individual annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	33,052	0	0	5,622,458	1,235	114,109,321	0.001%	96.622%
2024	20. Fixed individual annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	2,453	0	0	6,937,259	51	0	0.000%	96.622%
2024	20. Fixed individual annuities	70319	Washington Nat'l Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	3,390	0	0	1,878,416	442	9,113,699	0.000%	96.622%
2024	20. Fixed individual annuities	70335	West Coast Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	NE	0	0	0	220,383	4	188,321	0.000%	96.622%
2024	20. Fixed individual annuities	70483	Western & Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	0	0	2	0	36	85,084	0.000%	96.622%
2024	20. Fixed individual annuities	92622	Western Southern Life Assur Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	118,280,362	0	0	94,568,453	5,811	637,479,643	2.311%	98.933%
2024	20. Fixed individual annuities	85189	Western United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Manhattan Life Grp	Licensed	TX	5,206,208	0	0	2,563,773	156	10,084,816	0.102%	99.035%
2024	20. Fixed individual annuities	62413	Wilcac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	-18,301	0	0	3,987,352	65	1,182,906	0.000%	99.035%
2024	20. Fixed individual annuities	57010	William Penn Assn	Fraternal	N	Fraternal	N	L		Licensed	PA	2,334,568	0	0	1,274,850	44	4,272,295	0.046%	99.080%
2024	20. Fixed individual annuities	66230	William Penn Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	NY	0	0	0	70,932	26	1,265,444	0.000%	99.080%
2024	20. Fixed individual annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	4,233	0	0	3,737,041	89	8,410,915	0.000%	99.080%
2024	20. Fixed individual annuities	57320	Woodmen World Life Ins Soc	Fraternal	N	Fraternal	N	L		Licensed	NE	47,064,047	0	0	44,070,235	10,898	366,034,605	0.920%	100.000%
2024	20. Fixed individual annuities	56480	Wsa Fraternal Life	Fraternal	N	Fraternal	N	L		Not Licensed	CO	0	0	0	14,309	5	421,675	0.000%	100.000%
2024	20. Fixed individual annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	0	0	0	594,027	65	3,408,284	0.000%	100.000%
2024	20. Fixed individual annuities		TOTAL									5,117,733,974	600	8,206,785	2,990,328,871	249,769	20,880,386,534	100.000%	

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield
HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)
HM=Health Maintenance Organization (HMO)
LH=Limited Health Services Organization (LHSO)
OS=ODS (Organized Delivery System)
N=None
MA=MEWA (Multiple Employers Welfare Arrangement)
MC=Motor Club
PD=Prepaid Dental
PF=Pre-Need Funeral
PL=Prepaid Legal
SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:

C=Captive
CF=Captive-Other (Filer)
CO=Captive-Other
CP=Captive-Pure
CS=Captive-Special Purpose Financial Insurer (Filer)
GM=City, Town, County, state, Parish, Township Mutual
ML=Manager managed Limited Liability Company
N=None
NP=Non-Profit
RC=Risk Retention Group (RRG) - Captive
RM=Residual Market Mechanism
RR=RRG
RT=Risk Retention Group (RRG) - Traditional
SI=State Insurance Funds
SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.
F=Fraternal
L=Life, Accident, and Health
P=Property and Casualty
T=Title
X=Health