

NORTH CAROLINA DEPARTMENT OF INSURANCE
NORTH CAROLINA LIFE AND ANNUITY - VARIABLE WITH GUARANTEES (INDIVIDUAL ANNUITIES) BUSINESS
FOR THE YEAR ENDED DECEMBER 31, 2024

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024	22. Variable with guarantees individual annuities	90611	Allianz Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	Allianz Ins Grp	Licensed	MN	294,496,952	0	0	205,970,910	9,897	1,941,756,139	11.500%	11.500%
2024	22. Variable with guarantees individual annuities	64190	Allianz Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Allianz Ins Grp	Not Licensed	NY	2,997,014	0	0	4,380,499	179	28,303,965	0.117%	11.617%
2024	22. Variable with guarantees individual annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	55,167,803	0	0	169,113,946	10,617	1,585,979,379	2.154%	13.772%
2024	22. Variable with guarantees individual annuities	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners	Licensed	IN	3,050	0	0	613,197	0	0	0.000%	13.772%
2024	22. Variable with guarantees individual annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Licensed	NE	86,024	0	0	3,911,129	227	30,120,055	0.003%	13.775%
2024	22. Variable with guarantees individual annuities	60033	Ameritas Life Ins Corp Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Not Licensed	NY	0	0	0	0	10	744,385	0.000%	13.775%
2024	22. Variable with guarantees individual annuities	93661	Annuity Investors Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	213,696	0	0	1,343,678	202	11,162,172	0.008%	13.783%
2024	22. Variable with guarantees individual annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	41,854,415	0	0	3,822,940	870	172,303	1.634%	15.418%
2024	22. Variable with guarantees individual annuities	67172	Augustar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holding	Licensed	OH	984,294	0	0	107,442,770	3,549	614,131,238	0.038%	15.456%
2024	22. Variable with guarantees individual annuities	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Gr	Licensed	DE	12,864,142	0	0	211,148,524	13,906	1,985,457,327	0.502%	15.959%
2024	22. Variable with guarantees individual annuities	60992	Brighthouse Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Gr	Not Licensed	NY	1,800	0	0	3,000,154	186	28,670,126	0.000%	15.959%
2024	22. Variable with guarantees individual annuities	93432	Cm Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	CT	104,566	0	0	2,488,412	343	20,440,335	0.004%	15.963%
2024	22. Variable with guarantees individual annuities	62626	Cmfg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	6,000	0	0	4,228,907	731	0	0.000%	15.963%
2024	22. Variable with guarantees individual annuities	84824	Commonwealth Ann & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	325,074	0	0	10,166,333	581	18,025,284	0.013%	15.976%
2024	22. Variable with guarantees individual annuities	62308	Connecticut Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cigna Hlth Grp	Licensed	CT	0	0	0	49,416	0	0	0.000%	15.976%
2024	22. Variable with guarantees individual annuities	94218	Country Investors Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Country Ins & Fin Serv G	Licensed	IL	0	0	0	0	4	119,104	0.000%	15.976%
2024	22. Variable with guarantees individual annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings	Licensed	DE	7,109,732	0	0	2,019,580	273	34,308,666	0.278%	16.253%
2024	22. Variable with guarantees individual annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	NY	65,723,298	0	0	502,241,534	39,225	3,558,246,066	2.567%	18.820%
2024	22. Variable with guarantees individual annuities	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	AZ	438,811,269	0	0	16,065,664	4,957	904,459,066	17.136%	35.956%
2024	22. Variable with guarantees individual annuities	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	6,000	0	0	5,585,958	643	47,751,040	0.000%	35.956%
2024	22. Variable with guarantees individual annuities	63088	Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Iowa Farm Bureau Grp	Not Licensed	IA	3,000	0	0	46,942	6	472,531	0.000%	35.956%
2024	22. Variable with guarantees individual annuities	63177	Farmers New World Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	WA	3,000	0	0	0	14	474,551	0.000%	35.956%
2024	22. Variable with guarantees individual annuities	63274	Fidelity & Guar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Natl Fin Inc Grp	Licensed	IA	1,885,879	0	0	0	17	1,885,879	0.074%	36.030%
2024	22. Variable with guarantees individual annuities	93696	Fidelity Investments Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Investment Ins &	Licensed	UT	592,300	0	0	10,813,241	436	95,065,484	0.023%	36.053%
2024	22. Variable with guarantees individual annuities	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	13,850	0	0	0.000%	36.053%
2024	22. Variable with guarantees individual annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	41,683,377	0	0	7,340,119	339	3,569,599	1.628%	37.681%
2024	22. Variable with guarantees individual annuities	86630	Fortitude Life Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Fortitude Grp Holdings L	Licensed	AZ	0	0	0	101,432,486	6,238	795,960,537	0.000%	37.681%
2024	22. Variable with guarantees individual annuities	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	494,749	0	0	24,791,420	1,022	115,466,054	0.019%	37.700%
2024	22. Variable with guarantees individual annuities	72990	Genworth Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Not Licensed	NY	0	0	0	106,805	0	0	0.000%	37.700%
2024	22. Variable with guarantees individual annuities	78778	Guardian Ins & Ann Co Inc	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	DE	-21,380	0	0	51,348,427	773	125,645,399	-0.001%	37.699%
2024	22. Variable with guarantees individual annuities	74780	Integrity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	1,690,655	0	0	6,201,386	339	43,783,232	0.066%	37.765%
2024	22. Variable with guarantees individual annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	378,965,619	0	0	878,440,666	29,219	6,492,418,122	14.799%	52.564%
2024	22. Variable with guarantees individual annuities	60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	2,274,131	0	0	21,389,946	604	121,551,054	0.089%	52.653%
2024	22. Variable with guarantees individual annuities	64017	Jefferson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	TX	1,907,695	0	0	864,986	152	23,137,313	0.074%	52.727%
2024	22. Variable with guarantees individual annuities	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Not Licensed	NY	2,508	0	0	4,113,443	0	0	0.000%	52.727%
2024	22. Variable with guarantees individual annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	422,551	0	0	97,404,932	5,380	639,640,329	0.017%	52.744%
2024	22. Variable with guarantees individual annuities	65129	Kansas City Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kansas City Life Ins Grp	Licensed	MO	0	0	0	30,639	21	148,936	0.000%	52.744%
2024	22. Variable with guarantees individual annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	NE	253,783	0	0	3,047,231	124	6,954,227	0.010%	52.754%
2024	22. Variable with guarantees individual annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	-15,682	0	0	4,855,817	157	25,385,204	-0.001%	52.753%
2024	22. Variable with guarantees individual annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	253,783,379	0	0	585,296,395	18,013	3,428,088,786	9.910%	62.663%
2024	22. Variable with guarantees individual annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	3,870,128	0	0	35,405,242	1,003	138,543,100	0.151%	62.814%
2024	22. Variable with guarantees individual annuities	86126	Members Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	31,429,292	0	0	5,717,788	0	0	1.227%	64.042%
2024	22. Variable with guarantees individual annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	1,108,045	0	0	120,088,215	7,990	711,095,629	0.043%	64.085%
2024	22. Variable with guarantees individual annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	0	5	838,709	0.000%	64.085%
2024	22. Variable with guarantees individual annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	0	0	0	0	233	0	0.000%	64.085%
2024	22. Variable with guarantees individual annuities	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	4,772,799	0	0	24,373,346	565	81,635,836	0.186%	64.271%
2024	22. Variable with guarantees individual annuities	70416	Mini Bay State Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	CT	0	0	0	559,916	20	1,393,322	0.000%	64.271%
2024	22. Variable with guarantees individual annuities	57541	Modern Woodmen Of Amer	Fraternal	N	Fraternal	N	L	Modern Woodmen Of Amer	Licensed	IL	10,852,071	0	0	4,754,261	630	12,055,922	0.424%	64.695%
2024	22. Variable with guarantees individual annuities	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc	Licensed	NY	0	0	0	170,934	14	1,624,673	0.000%	64.695%
2024	22. Variable with guarantees individual annuities	88668	Mutual Of Amer Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mutual Of America Grp	Licensed	NY	204,200	0	0	0	0	0	0.008%	64.703%
2024	22. Variable with guarantees individual annuities	67814	Nassau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ggc Grp	Licensed	NY	42,331	0	0	2,696,982	147	13,078,153	0.002%	64.705%
2024	22. Variable with guarantees individual annuities	75264	National Integrity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Not Licensed	NY	0	0	0	965,953	32	2,905,310	0.000%	64.705%
2024	22. Variable with guarantees individual annuities	66680	National Life Ins Co	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	VT	0	0	0	611,060	46	4,096,812	0.000%	64.705%
2024	22. Variable with guarantees individual annuities	85472	National Security Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holding	Not Licensed	NY	0	0	0	863,389	16	4,590,843	0.000%	64.705%
2024	22. Variable with guarantees individual annuities	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	32,070	0	0	1,802,913	49	3,489,047	0.001%	64.706%
2024	22. Variable with guarantees individual annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	166,783,097	0	0	264,990,996	9,723	1,768,476,712	6.512%	71.218%
2024	22. Variable with guarantees individual annuities	91626	New England Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Gr	Licensed	MA	106,739	0	0	9,839,994	345	44,133,561	0.004%	71.222%
2024	22. Variable with guarantees individual annuities	91598	New York Life Ins & Ann Corp	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	DE	41,642,687	0	0	100,946,424	0	0	1.626%	72.849%
2024	22. Variable with guarantees individual annuities	67091	Northwestern Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Northwestern Mut Grp	Licensed	WI	21,305,002	0	603,999	61,455,100	7,125	615,041,386	0.832%	73.680%
2024	22. Variable with guarantees individual annuities	97268	Pacific Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Pacific Life Grp	Licensed	AZ	385,491	0	0	4,367,704	0	0	0.015%	73.696%
2024	22. Variable with guarantees individual annuities	67466	Pacific Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Pacific Life Grp	Licensed	NE	131,027,986	0	0	226,879,642	10,845	1,582,712,143	5.117%	78.812%
2024	22. Variable with guarantees individual annuities	93262	Penn Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Penn Mut Grp	Licensed	DE	9,120,529	0	0	71,860	54	570,887	0.356%	79.168%
2024	22. Variable with guarantees individual annuities	67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	5,071,435	0	0	21,051,831	820	10,224,987	0.198%	79.366%
2024	22. Variable with guarantees individual annuities	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	40,753,592	0	0	20,571,182	799	152,803,876	1.591%	80.958%
2024	22. Variable with guarantees individual annuities	88536	Protective Life & Annuity Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	AL	0	0	0	153,073	10	646,056	0.000%	80.958%
2024	22. Variable with guarantees individual annuities	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	NE	34,440,859	0	0					

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2024	22. Variable with guarantees individual annuities	68675	Security Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbi Holdings Grp	Licensed	KS	1,078,558	0	0	9,160,024	545	43,238,191	0.042%	89.421%
2024	22. Variable with guarantees individual annuities	68713	Security Life Of Denver Ins Co	Life, Accident, and Health	N	Stock	N	L	Resolution Life Us Holdi	Licensed	CO	0	0	0	4,775	3	317,614	0.000%	89.421%
2024	22. Variable with guarantees individual annuities	68810	Sentry Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sentry Ins Grp	Licensed	WI	0	0	0	18,627	1	140,732	0.000%	89.421%
2024	22. Variable with guarantees individual annuities	69094	State Farm Life & Accident Asr Co	Life, Accident, and Health	N	Stock	N	L	State Farm Grp	Not Licensed	IL	350	0	0	0	5	64,898	0.000%	89.421%
2024	22. Variable with guarantees individual annuities	69108	State Farm Life Ins Co	Life, Accident, and Health	N	Stock	N	L	State Farm Grp	Licensed	IL	152,949	0	0	1,149,240	466	16,925,452	0.006%	89.426%
2024	22. Variable with guarantees individual annuities	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sumitomo Life Ins Grp	Licensed	IA	1,940	0	0	295,215	36	1,012,667	0.000%	89.427%
2024	22. Variable with guarantees individual annuities	71153	Talcott Resolution Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	201,387	0	119,019,361	7,840	709,531,935	0.000%	89.427%
2024	22. Variable with guarantees individual annuities	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	101,584	0	75,836,302	4,489	416,796,264	0.000%	89.427%
2024	22. Variable with guarantees individual annuities	69345	Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	204,222,114	0	54,873,092	383,725,252	52,652	4,000,279,749	7.975%	97.402%
2024	22. Variable with guarantees individual annuities	56014	Thrivent Financial For Lutherans	Fraternal	N	Fraternal	N	L		Licensed	WI	22,127,876	0	0	89,333,662	6,135	710,192,929	0.864%	98.266%
2024	22. Variable with guarantees individual annuities	60142	Tiaa Cref Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	1,402,711	0	0	10,271,894	189	37,022,736	0.055%	98.320%
2024	22. Variable with guarantees individual annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	616,422	0	0	3,793,702	245	13,150,877	0.024%	98.344%
2024	22. Variable with guarantees individual annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	893,176	0	0	3,987,929	0	0	0.035%	98.379%
2024	22. Variable with guarantees individual annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	36,140,668	0	0	307,789,398	16,570	1,435,074,216	1.411%	99.791%
2024	22. Variable with guarantees individual annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	74,852	0	0	53,510,791	2,476	334,330,340	0.003%	99.794%
2024	22. Variable with guarantees individual annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	637	0	0	1,749,548	420	31,056,010	0.000%	99.794%
2024	22. Variable with guarantees individual annuities	92622	Western Southern Life Assur Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	718	0	0	3,032	12	867,565	0.000%	99.794%
2024	22. Variable with guarantees individual annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	323	0	0	864,528	12	1,427,626	0.000%	99.794%
2024	22. Variable with guarantees individual annuities	57320	Woodmen World Life Ins Soc	Fraternal	N	Fraternal	N	L		Licensed	NE	5,284,746	0	0	10,023,044	987	86,756,424	0.206%	100.000%
2024	22. Variable with guarantees individual annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	0	0	0	150	72	6,984,929	0.000%	100.000%
2024	22. Variable with guarantees individual annuities		TOTAL									2,560,799,530	302,971	55,477,091	5,587,131,261	319,041	40,673,199,987	100.000%	

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield
HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)
HM=Health Maintenance Organization (HMO)
LH=Limited Health Services Organization (LH50)
OS=ODS (Organized Delivery System)
N=None
MA=MEWA (Multiple Employers Welfare Arrangement)
MC=Motor Club
PD=Prepaid Dental
PF=Pre-Need Funeral
PL=Prepaid Legal
SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:

C=Captive
CF=Captive-Other (Filer)
CO=Captive-Other
CP=Captive-Pure
CS=Captive-Special Purpose Financial Insurer (Filer)
GM=City, Town, County, state, Parish, Township Mutual
ML=Manager managed Limited Liability Company
N=None
NP=Non-Profit
RC=Risk Retention Group (RRG) - Captive
RM=Residual Market Mechanism
RR=RRG
RT=Risk Retention Group (RRG) - Traditional
SI=State Insurance Funds
SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.
F=Fraternal
L=Life, Accident, and Health
P=Property and Casualty
T=Title
X=Health