

NORTH CAROLINA DEPARTMENT OF INSURANCE
NORTH CAROLINA LIFE AND ANNUITY - VARIABLE WITHOUT GUARANTEES (INDIVIDUAL ANNUITIES) BUSINESS
FOR THE YEAR ENDED DECEMBER 31, 2024

| Year | Line of Business | NAIC Company Code | Company Name | Business Type | Business Sub Type | Company Type | Company Sub Type | Statement Type Code | Group Name | Licensed in NC | State of Domicile | Annuity Considerations | Other Considerations | Total Dividends to Policyholders/ Refunds to Members | Total Direct Claims & Benefits Paid | Life Insurance Number Policies (Certificates) In-Force | Life Insurance Amount In-Force | Market Share % | Cumulative Market Share % |
|------|------------------------------------------------------|-------------------|--------------------------------------|----------------------------|-------------------|--------------|------------------|---------------------|---------------------------|----------------|-------------------|------------------------|----------------------|------------------------------------------------------|-------------------------------------|--------------------------------------------------------|--------------------------------|----------------|---------------------------|
| 2024 | 23. Variable without guarantees individual annuities | 60399 | American Family Life Ins Co | Life, Accident, and Health | N | Stock | N | L | American Family Ins Grp | Licensed | WI | 1,800 | 0 | 0 | 64,788 | 12 | 0 | 0.000% | 0.000% |
| 2024 | 23. Variable without guarantees individual annuities | 60488 | American Gen Life Ins Co | Life, Accident, and Health | N | Stock | N | L | American Intl Grp | Licensed | TX | 0 | 0 | 0 | 0 | 335 | 38,463,558 | 0.000% | 0.000% |
| 2024 | 23. Variable without guarantees individual annuities | 60232 | Axcelus Financial Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Axl Wealth Acquisition G | Licensed | PA | 3,111,850 | 0 | 0 | 160,000 | 24 | 87,290,314 | 0.591% | 0.591% |
| 2024 | 23. Variable without guarantees individual annuities | 61832 | Chesapeake Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Unitedhealth Grp | Licensed | OK | 623 | 0 | 0 | 0 | 0 | 0 | 0.000% | 0.591% |
| 2024 | 23. Variable without guarantees individual annuities | 62626 | Cmlg Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Trustage Grp | Licensed | IA | 0 | 0 | 0 | 0 | 204 | 0 | 0.000% | 0.591% |
| 2024 | 23. Variable without guarantees individual annuities | 84824 | Commonwealth Ann & Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Global Atlantic Grp | Licensed | MA | 0 | 0 | 0 | 4,558 | 8 | 487,395 | 0.000% | 0.591% |
| 2024 | 23. Variable without guarantees individual annuities | 79065 | Delaware Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Group 1001 Ins Holding | Licensed | DE | 0 | 0 | 0 | 0 | 8 | 450,884 | 0.000% | 0.591% |
| 2024 | 23. Variable without guarantees individual annuities | 62944 | Equitable Financial Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Equitable Holdings Inc G | Licensed | NY | 4,158,457 | 0 | 0 | 19,659,414 | 958 | 169,236,817 | 0.789% | 1.381% |
| 2024 | 23. Variable without guarantees individual annuities | 78077 | Equitable Financial Life Ins Co Of A | Life, Accident, and Health | N | Stock | N | L | Equitable Holdings Inc G | Licensed | AZ | 61,735,947 | 0 | 0 | 4,750,403 | 434 | 75,280,088 | 11.720% | 13.101% |
| 2024 | 23. Variable without guarantees individual annuities | 63223 | Federal Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Insurance Capital Grp | Licensed | IL | 0 | 0 | 0 | 0 | 1 | 0 | 0.000% | 13.101% |
| 2024 | 23. Variable without guarantees individual annuities | 93696 | Fidelity Investments Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Fidelity Investment Ins & | Licensed | UT | 51,015,676 | 0 | 0 | 42,304,639 | 2,308 | 787,990,754 | 9.685% | 22.786% |
| 2024 | 23. Variable without guarantees individual annuities | 71870 | Fidelity Security Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Fidelity Security Grp | Licensed | MO | 0 | 0 | 0 | 0 | 1 | 0 | 0.000% | 22.786% |
| 2024 | 23. Variable without guarantees individual annuities | 91642 | Forethought Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Global Atlantic Grp | Licensed | IN | 0 | 0 | 0 | 0 | 4 | 0 | 0.000% | 22.786% |
| 2024 | 23. Variable without guarantees individual annuities | 64513 | Horace Mann Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Horace Mann Grp | Licensed | IL | 9,077,762 | 0 | 0 | 10,542,461 | 4,625 | 134,477,999 | 1.723% | 24.509% |
| 2024 | 23. Variable without guarantees individual annuities | 63487 | Investors Life Ins Co N Amer | Life, Accident, and Health | N | Stock | N | L | | Licensed | TX | 0 | 0 | 0 | 3,689 | 4 | 3,184,894 | 0.000% | 24.509% |
| 2024 | 23. Variable without guarantees individual annuities | 65056 | Jackson Natl Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Jackson Natl Grp | Licensed | MI | 53,958,001 | 0 | 0 | 76,731,948 | 3,558 | 741,656,498 | 10.244% | 34.753% |
| 2024 | 23. Variable without guarantees individual annuities | 60140 | Jackson Natl Life Ins Co Of Ny | Life, Accident, and Health | N | Stock | N | L | Jackson Natl Grp | Not Licensed | NY | 65,565 | 0 | 0 | 738,750 | 86 | 11,521,505 | 0.012% | 34.765% |
| 2024 | 23. Variable without guarantees individual annuities | 64017 | Jefferson Natl Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Nationwide Corp Grp | Licensed | TX | 38,128,244 | 0 | 0 | 22,605,989 | 808 | 305,714,145 | 7.238% | 42.004% |
| 2024 | 23. Variable without guarantees individual annuities | 15727 | Jefferson Natl Life Ins Co Of Ny | Life, Accident, and Health | N | Stock | N | L | Nationwide Corp Grp | Licensed | NY | 0 | 0 | 0 | 8,374 | 0 | 0 | 0.000% | 42.004% |
| 2024 | 23. Variable without guarantees individual annuities | 62057 | Lincoln Life & Ann Co Of Ny | Life, Accident, and Health | N | Stock | N | L | Lincoln Natl Grp | Licensed | NY | -6,218 | 0 | 0 | 470,156 | 45 | 6,923,959 | -0.001% | 42.003% |
| 2024 | 23. Variable without guarantees individual annuities | 65676 | Lincoln Natl Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Lincoln Natl Grp | Licensed | IN | 179,327,649 | 0 | 0 | 107,832,941 | 10,964 | 2,212,404,648 | 34.044% | 76.047% |
| 2024 | 23. Variable without guarantees individual annuities | 65935 | Massachusetts Mut Life Ins Co | Life, Accident, and Health | N | Mutual | N | L | Mass Mut Life Ins Grp | Licensed | MA | 1,200 | 0 | 0 | 146,811 | 22 | 1,615,460 | 0.000% | 76.047% |
| 2024 | 23. Variable without guarantees individual annuities | 86126 | Members Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Trustage Grp | Licensed | IA | 27,000 | 0 | 0 | 4,929,570 | 0 | 0 | 0.005% | 76.052% |
| 2024 | 23. Variable without guarantees individual annuities | 65978 | Metropolitan Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Metropolitan Grp | Licensed | NY | 0 | 0 | 0 | 0 | 22 | 362,917 | 0.000% | 76.052% |
| 2024 | 23. Variable without guarantees individual annuities | 97136 | Metropolitan Tower Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Metropolitan Grp | Licensed | NE | 0 | 0 | 0 | 632,226 | 31 | 803,885 | 0.000% | 76.052% |
| 2024 | 23. Variable without guarantees individual annuities | 66044 | Midland Natl Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Sammons Enterprises G | Licensed | IA | 43,239,112 | 0 | 0 | 23,665,538 | 408 | 0 | 8.209% | 84.261% |
| 2024 | 23. Variable without guarantees individual annuities | 88668 | Mutual Of Amer Life Ins Co | Life, Accident, and Health | N | Mutual | N | L | Mutual Of America Grp | Licensed | NY | 0 | 1,957,954 | 0 | 0 | 0 | 0 | 0.000% | 84.261% |
| 2024 | 23. Variable without guarantees individual annuities | 66869 | Nationwide Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Nationwide Corp Grp | Licensed | OH | 28,540,043 | 0 | 0 | 4,156,843 | 204 | 19,162,982 | 5.418% | 89.679% |
| 2024 | 23. Variable without guarantees individual annuities | 61271 | Principal Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Principal Fin Grp | Licensed | IA | 2,827,467 | 0 | 0 | 14,780,731 | 623 | 85,786,341 | 0.537% | 90.216% |
| 2024 | 23. Variable without guarantees individual annuities | 68896 | Southern Farm Bureau Life Ins Co | Life, Accident, and Health | N | Stock | N | L | | Licensed | MS | 7,680 | 0 | 0 | 251,619 | 43 | 1,167,646 | 0.001% | 90.217% |
| 2024 | 23. Variable without guarantees individual annuities | 69345 | Teachers Ins & Ann Assoc Of Amer | Life, Accident, and Health | N | Stock | N | L | Tiaa Family Grp | Licensed | NY | 0 | 0 | 0 | 32,026 | 0 | 0 | 0.000% | 90.217% |
| 2024 | 23. Variable without guarantees individual annuities | 70688 | Transamerica Financial Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Aegon Us Holding Grp | Licensed | NY | 1,234,983 | 0 | 0 | 6,074,057 | 180 | 30,602,565 | 0.234% | 90.452% |
| 2024 | 23. Variable without guarantees individual annuities | 86231 | Transamerica Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Aegon Us Holding Grp | Licensed | IA | 43,028,419 | 0 | 0 | 179,654,197 | 8,606 | 1,519,274,861 | 8.169% | 98.620% |
| 2024 | 23. Variable without guarantees individual annuities | 69868 | United Of Omaha Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Mutual Of Omaha Grp | Licensed | NE | 0 | 1,200 | 0 | 69,065 | 4 | 84,444 | 0.000% | 98.620% |
| 2024 | 23. Variable without guarantees individual annuities | 69863 | Usaa Life Ins Co | Life, Accident, and Health | N | Stock | N | L | United Serv Automobile | Licensed | TX | 0 | 0 | 0 | 0 | 2 | 44,952 | 0.000% | 98.620% |
| 2024 | 23. Variable without guarantees individual annuities | 86509 | Voya Retirement Ins & Ann Co | Life, Accident, and Health | N | Stock | N | L | Voya Financial Grp | Licensed | CT | 0 | 0 | 0 | 0 | 208 | 1,648,374 | 0.000% | 98.620% |
| 2024 | 23. Variable without guarantees individual annuities | 90557 | Zurich Amer Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Zurich Ins Grp | Licensed | IL | 7,267,542 | 0 | 0 | 7,182,944 | 562 | 174,974,353 | 1.380% | 100.000% |
| 2024 | 23. Variable without guarantees individual annuities | | TOTAL | | | | | | | | | 526,748,802 | 1,959,154 | 0 | 527,453,737 | 35,302 | 6,410,612,238 | 100.000% | |

BUSINESS_SUB_TYPE_CODE:

BB=Blue Cross/Blue Shield
HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)
HM=Health Maintenance Organization (HMO)
LI=Limited Health Services Organization (LHSG)
OS=ODS (Organized Delivery System)
N=None
MA=MEWA (Multiple Employers Welfare Arrangement)
MC=Motor Club
PD=Prepaid Dental
PF=Pre-Need Funeral
PL=Prepaid Legal
SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:

C=Captive
CF=Captive-Other (Filer)
CO=Captive-Other
CP=Captive-Pure
CS=Captive-Special Purpose Financial Insurer (Filer)
GM=City, Town, County, state, Parish, Township Mutual
ML=Manager managed Limited Liability Company
N=None
NP=Non-Profit
RC=Risk Retention Group (RRG) - Captive
RM=Residual Market Mechanism
RR=RRG
RT=Risk Retention Group (RRG) - Traditional
SI=State Insurance Funds
SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.
F=Fraternal
L=Life, Accident, and Health
P=Property and Casualty
T=Title
X=Health