

NORTH CAROLINA DEPARTMENT OF INSURANCE
NORTH CAROLINA LIFE AND ANNUITY - FIXED (GROUP ANNUITIES) BUSINESS
FOR THE YEAR ENDED DECEMBER 31, 2024

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024	Fixed group annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	574,166	177	3,884,202	0.000%	0.000%
2024	Fixed group annuities	81213	American Maturity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	36,561	2	208,415	0.000%	0.000%
2024	Fixed group annuities	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Soluti	Licensed	TX	0	0	0	2,271,085	0	0	0.000%	0.000%
2024	Fixed group annuities	61999	Americo Fin Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	143,345	25	616,278	0.000%	0.000%
2024	Fixed group annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Licensed	NE	7,500	0	0	164,602	0	2,663,208	0.002%	0.002%
2024	Fixed group annuities	60033	Ameritas Life Ins Corp Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Not Licensed	NY	0	0	0	223,373	0	293,525	0.000%	0.002%
2024	Fixed group annuities	93661	Annuity Investors Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	873,299	0	0	10,202,427	472	10,092,343	0.287%	0.289%
2024	Fixed group annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	20,608	0	0	1,187,873	175	6,712,040	0.007%	0.296%
2024	Fixed group annuities	61182	Aurora Natl Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	MO	0	0	0	0	1	1,289,994	0.000%	0.296%
2024	Fixed group annuities	94250	Banner Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	MD	3,049,798	0	0	954,745	92	3,023,482	1.001%	1.297%
2024	Fixed group annuities	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Gr	Licensed	DE	0	0	0	1,294,738	92	1,897,206	0.000%	1.297%
2024	Fixed group annuities	61581	Capitol Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Liberty Life Grp Trust Gr	Licensed	TX	0	0	0	98,838	9	434,294	0.000%	1.297%
2024	Fixed group annuities	62626	Cmlg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	19,360,690	0	26,630,822	11,480	0	0.000%	1.297%
2024	Fixed group annuities	71404	Continental Gen Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	TX	0	0	0	0	1	14,327	0.000%	1.297%
2024	Fixed group annuities	71129	Dearborn Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Hcsc Grp	Licensed	IL	0	0	0	4,145	0	0	0.000%	1.297%
2024	Fixed group annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holding	Licensed	DE	0	0	0	467	7	306,620	0.000%	1.297%
2024	Fixed group annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	-12,831	21,483,183	0	60,876,784	0	0	-0.004%	1.293%
2024	Fixed group annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	NY	553,959	0	0	4,009,722	44	1,251,416	0.182%	1.475%
2024	Fixed group annuities	62510	Equitrust Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	AZ	0	0	0	493,728	0	0	0.000%	1.475%
2024	Fixed group annuities	70769	Erie Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Erie Ins Grp	Licensed	PA	0	0	0	119,566	11	0	0.000%	1.475%
2024	Fixed group annuities	70866	Everlake Assur Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	0	0	0	0	0	681	0.000%	1.475%
2024	Fixed group annuities	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	-19	0	0	948,995	58	3,951,372	0.000%	1.475%
2024	Fixed group annuities	63088	Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Iowa Farm Bureau Grp	Not Licensed	IA	0	0	0	1,494	1	133,820	0.000%	1.475%
2024	Fixed group annuities	63223	Federal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Insurance Capital Grp	Licensed	IL	0	0	0	600	2	6,190	0.000%	1.475%
2024	Fixed group annuities	63274	Fidelity & Guar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Natl Fin Inc Grp	Licensed	IA	0	0	0	507,647	326	5,827,298	0.000%	1.475%
2024	Fixed group annuities	71870	Fidelity Security Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Security Grp	Licensed	MO	76,270	0	0	39,452	36	741,838	0.025%	1.500%
2024	Fixed group annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	0	0	0	1,180,188	0	0	0.000%	1.500%
2024	Fixed group annuities	70025	Genworth Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	DE	16,145	0	0	431,847	0	0	0.005%	1.505%
2024	Fixed group annuities	72990	Genworth Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Not Licensed	NY	0	0	0	99,735	0	0	0.000%	1.505%
2024	Fixed group annuities	90212	Great Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	3,567	0	0	5,090	26	535,705	0.001%	1.506%
2024	Fixed group annuities	64513	Horace Mann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Horace Mann Grp	Licensed	IL	600,103	0	0	759,142	708	8,706,479	0.197%	1.703%
2024	Fixed group annuities	91693	la Mer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Industrial Alliance Grp	Licensed	TX	0	0	0	0	2	2,252	0.000%	1.703%
2024	Fixed group annuities	63487	Investors Life Ins Co N Amer	Life, Accident, and Health	N	Stock	N	L		Licensed	TX	0	0	0	29	5	62,220	0.000%	1.703%
2024	Fixed group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	2,000	0	0	1,063,973	87	4,377,383	0.001%	1.704%
2024	Fixed group annuities	60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	0	0	0	211,981	32	2,179,471	0.000%	1.704%
2024	Fixed group annuities	64017	Jefferson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	TX	0	0	0	115,468	0	0	0.000%	1.704%
2024	Fixed group annuities	65080	John Alden Life Ins Co	Life, Accident, and Health	N	Stock	N	L	21st Century Life & Heal	Licensed	AZ	0	0	0	6,360	0	0	0.000%	1.704%
2024	Fixed group annuities	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Not Licensed	NY	0	0	0	-900	0	0	0.000%	1.704%
2024	Fixed group annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	37,112	0	0	412,376	7	1,727,921	0.012%	1.716%
2024	Fixed group annuities	65242	Lafayette Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	0	0	0	15,189	1	15,189	0.000%	1.716%
2024	Fixed group annuities	65498	Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	PA	0	0	0	2,164	1	4,241	0.000%	1.716%
2024	Fixed group annuities	65528	Life Ins Co Of The Southwest	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	TX	72,520,834	0	0	59,285,093	886	52,842,014	23.806%	25.522%
2024	Fixed group annuities	77720	Lifecore Ins Co	Life, Accident, and Health	N	Stock	N	L	Bcbs Of Mi Grp	Licensed	MI	0	0	0	0	1	1,434	0.000%	25.522%
2024	Fixed group annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	0	0	0	4,715	15	990,333	0.000%	25.522%
2024	Fixed group annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	0	0	0	2,022	20	258,658	0.000%	25.522%
2024	Fixed group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	80,200,837	0	0	61,602,909	385	18,565,048	26.327%	51.850%
2024	Fixed group annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	0	0	0	108,858,382	117	77,057,452	0.000%	51.850%
2024	Fixed group annuities	63312	Massmutual Ascend Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	58,853	0	0	1,990,463	904	16,147,708	0.019%	51.869%
2024	Fixed group annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	57,075,925	59,277	0	136,223,101	11,783	559,186,596	18.736%	70.606%
2024	Fixed group annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	40,019,273	0	0	131,702,185	134	9,858,435	13.137%	83.743%
2024	Fixed group annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	1,800	0	0	1,544,965	20	0	0.001%	83.743%
2024	Fixed group annuities	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	0	0	0	2,720	0	0	0.000%	83.743%
2024	Fixed group annuities	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc	Licensed	NY	0	0	0	95	3	5,962,254	0.000%	83.743%
2024	Fixed group annuities	67814	Nassau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ggc Grp	Licensed	NY	0	0	0	239,039	44	758,298	0.000%	83.743%
2024	Fixed group annuities	66583	National Guardian Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	National Guardian Life In	Licensed	WI	59,041	0	0	53,898	28	119,914	0.019%	83.763%
2024	Fixed group annuities	66850	National Western Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Prosperity Life Ins Grp	Licensed	AZ	0	0	0	1,422,432	103	5,674,330	0.000%	83.763%
2024	Fixed group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	2,514,258	0	0	9,578,829	1,326	27,590,371	0.825%	84.588%
2024	Fixed group annuities	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	0	0	0	1,091,000	27	0	0.000%	84.588%
2024	Fixed group annuities	67598	Paul Revere Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	MA	0	0	0	0	24	78,544	0.000%	84.588%
2024	Fixed group annuities	67628	Pekin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Pekin Ins Grp	Licensed	IL	5,482	0	0	0	5	4,298	0.002%	84.590%
2024	Fixed group annuities	67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	0	0	0	8,295	9	335,399	0.000%	84.590%
2024	Fixed group annuities	72125	Physicians Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Physicians Mut Grp	Licensed	NE	13,239	0	0	18,351	9	38,510	0.004%	84.594%
2024	Fixed group annuities	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	NE	0	0	0	102,040	8	727,228	0.000%	84.594%
2024	Fixed group annuities	68195	Provident Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	TN	0	0	0	0	28	480,114	0.000%	84.594%
2024	Fixed group annuities	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	NJ	0	3,430,436	0	19,733,387	0	140,731,575	0.000%	84.594%
2024	Fixed group annuities	71390	Puritan Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Calton Holdings Grp	Licensed	AZ	1,360	0	0	0	0	0	0.000%	84.595%
2024	Fixed group annuities	68381	Reliance Standard Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Tokio Marine Holdings In	Licensed	IL	0	0	0	3,230	0	0	0.000%	84.595%
2024	Fixed group annuities	67105	Reliastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MN	0	0	0	0	6,595	102,015,139	0.000%	84.595%

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2024	27. Fixed group annuities	65005	Riversource Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Licensed	MN	299,200	0	0	3,100,129	333	27,625,280	0.098%	84.693%
2024	27. Fixed group annuities	80594	Riversource Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Not Licensed	NY	30,010	0	0	314,881	66	4,502,865	0.010%	84.703%
2024	27. Fixed group annuities	68810	Sentry Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sentry Ins Grp	Licensed	WI	0	0	0	1,255	1	46,098	0.000%	84.703%
2024	27. Fixed group annuities	68845	Shenandoah Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Prosperity Life Ins Grp	Licensed	VA	0	0	0	209,451	59	2,195,100	0.000%	84.703%
2024	27. Fixed group annuities	68896	Southern Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	MS	318,257	0	0	181,311	55	5,598,470	0.104%	84.807%
2024	27. Fixed group annuities	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sumitomo Life Ins Grp	Licensed	IA	3,849	0	0	708,551	31	724,621	0.001%	84.808%
2024	27. Fixed group annuities	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	833,397	0	6,319,771	257	3,797,408	0.000%	84.808%
2024	27. Fixed group annuities	69345	Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	34,319,170	0	32,450	7,652,817	516	1,918,343	11.266%	96.074%
2024	27. Fixed group annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	0	3,065,656	0	21,039,722	70	21,304,052	0.000%	96.074%
2024	27. Fixed group annuities	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	11,112	16,535,651	0	29,882,946	1,649	62,632,101	0.004%	96.078%
2024	27. Fixed group annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	0	0	2,335	4	1,480	0.000%	96.078%
2024	27. Fixed group annuities	69868	United Of Omaha Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mutual Of Omaha Grp	Licensed	NE	0	0	0	0	5	32,595	0.000%	96.078%
2024	27. Fixed group annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	75	0	0	494,325	3	260,913	0.000%	96.078%
2024	27. Fixed group annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	563,363	0	0	-10,186,385	997	28,294,745	0.185%	96.263%
2024	27. Fixed group annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	233,858	0	0	0.000%	96.263%
2024	27. Fixed group annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	11,384,222	0	0	66,062,225	1,053	16,833,825	3.737%	100.000%
2024	27. Fixed group annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0	0	-160	8	56,584	0.000%	100.000%
2024	27. Fixed group annuities	62413	Wilcac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	0	0	0	0	36	595,241	0.000%	100.000%
2024	27. Fixed group annuities	66230	William Penn Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	NY	0	0	0	1,086	1	38,454	0.000%	100.000%
2024	27. Fixed group annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	0	0	0	0	0	568,227	0.000%	100.000%
2024	27. Fixed group annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	0	0	0	0	8	151,977	0.000%	100.000%
2024	27. Fixed group annuities		TOTAL									304,627,671	64,768,290	32,450	774,573,086	41,506	1,257,561,441	100.000%	

BUSINESS_SUB_TYPE_CODE:
BB=Blue Cross/Blue Shield
HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)
HM=Health Maintenance Organization (HMO)
LH=Limited Health Services Organization (LHSO)
OS=ODS (Organized Delivery System)
N=None
MA=MEWA (Multiple Employers Welfare Arrangement)
MC=Motor Club
PD=Prepaid Dental
PF=Pre-Need Funeral
PL=Prepaid Legal
SL=Surplus Lines

COMPANY_SUB_TYPE_CODE:
C=Captive
CF=Captive-Other (Filer)
CO=Captive-Other
CP=Captive-Pure
CS=Captive-Special Purpose Financial Insurer (Filer)
GM=City, Town, County, state, Parish, Township Mutual
ML=Manager managed Limited Liability Company
N=None
NP=Non-Profit
RC=Risk Retention Group (RRG) - Captive
RM=Residual Market Mechanism
RR=RRG
RT=Risk Retention Group (RRG) - Traditional
SI=State Insurance Funds
SV=Special Purpose Vehicle

STATEMENT_TYPE_CODE:
Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.
F=Fraternai
L=Life, Accident, and Health
P=Property and Casualty
T=Title
X=Health