

NORTH CAROLINA DEPARTMENT OF INSURANCE  
NORTH CAROLINA LIFE AND ANNUITY - INDEXED (GROUP ANNUITIES) BUSINESS  
FOR THE YEAR ENDED DECEMBER 31, 2024

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024	28. Indexed group annuities	67989	American Memorial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	10,000	0	0	25	138,763	0.000%	0.000%
2024	28. Indexed group annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	4,124,121	251	10,671,763	0.000%	0.000%
2024	28. Indexed group annuities	62510	Equitrust Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	AZ	0	0	0	3,918,135	0	0	0.000%	0.000%
2024	28. Indexed group annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	0	0	0	386,169	0	0	0.000%	0.000%
2024	28. Indexed group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	0	0	0	1,213,004	39	2,219,999	0.000%	0.000%
2024	28. Indexed group annuities	65242	Lafayette Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	293,690	0	0	759,934	35	397,379	41.891%	41.891%
2024	28. Indexed group annuities	65528	Life Ins Co Of The Southwest	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	TX	109,584	0	0	762,252	201	3,274,736	15.631%	57.522%
2024	28. Indexed group annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	0	0	0	3,684	4	57,643	0.000%	57.522%
2024	28. Indexed group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	0	0	0	2,884,289	0	0	0.000%	57.522%
2024	28. Indexed group annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	500	0	0	5,433,601	0	0	0.071%	57.583%
2024	28. Indexed group annuities	66850	National Western Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Prosperity Life Ins Grp	Licensed	AZ	0	0	0	222,705	17	513,860	0.000%	57.583%
2024	28. Indexed group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	175,665	0	0	287,962	0	0	25.056%	82.650%
2024	28. Indexed group annuities	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	121,638	0	0	2,785,406	0	0	17.350%	100.000%
2024	28. Indexed group annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	0	32,579	1,001,790,164	0.000%	100.000%
2024	28. Indexed group annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	25,893	0	0	0.000%	100.000%
2024	28. Indexed group annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cho Financial Grp	Licensed	IN	0	0	0	6,124	2	66,736	0.000%	100.000%
2024	28. Indexed group annuities		TOTAL									701,077	10,000	0	22,813,279	33,153	1,019,131,043	100.000%	

**BUSINESS\_SUB\_TYPE\_CODE:**

BB=Blue Cross/Blue Shield  
HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)  
HM=Health Maintenance Organization (HMO)  
LH=Limited Health Services Organization (LH50)  
OS=ODS (Organized Delivery System)  
N=None  
MA=MEWA (Multiple Employers Welfare Arrangement)  
MC=Motor Club  
PD=Prepaid Dental  
PF=Pre-Need Funeral  
PL=Prepaid Legal  
SL=Surplus Lines

**COMPANY\_SUB\_TYPE\_CODE:**

C=Captive  
CF=Captive-Other (Filer)  
CO=Captive-Other  
CP=Captive-Pure  
CS=Captive-Special Purpose Financial Insurer (Filer)  
GM=City, Town, County, state, Parish, Township Mutual  
ML=Manager managed Limited Liability Company  
N=None  
NP=Non-Profit  
RC=Risk Retention Group (RRG) - Captive  
RM=Residual Market Mechanism  
RR=RRG  
RT=Risk Retention Group (RRG) - Traditional  
SI=State Insurance Funds  
SV=Special Purpose Vehicle

**STATEMENT\_TYPE\_CODE:**

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.  
F=Fraternat  
L=Life, Accident, and Health  
P=Property and Casualty  
T=Title  
X=Health