

NORTH CAROLINA DEPARTMENT OF INSURANCE  
NORTH CAROLINA LIFE AND ANNUITY - VARIABLE WITH GUARANTEES (GROUP ANNUITIES) BUSINESS  
FOR THE YEAR ENDED DECEMBER 31, 2024

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024	29. Variable with guarantees group annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	2,149,250	0	0	19,202,752	321	33,996,712	0.185%	0.185%
2024	29. Variable with guarantees group annuities	81213	American Maturity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	2,351	1	44,758	0.000%	0.185%
2024	29. Variable with guarantees group annuities	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solutions	Licensed	TX	202,587	0	0	222,926	0	0	0.017%	0.202%
2024	29. Variable with guarantees group annuities	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners	Licensed	IN	1,500	0	0	152,168	34	0	0.000%	0.203%
2024	29. Variable with guarantees group annuities	93661	Annuity Investors Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	0	0	0	271,078	95	2,007,397	0.000%	0.203%
2024	29. Variable with guarantees group annuities	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Grp	Licensed	DE	438,987	0	0	4,345,003	735	31,562,419	0.038%	0.240%
2024	29. Variable with guarantees group annuities	84824	Commonwealth Ann & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	0	31	16,957	0.000%	0.240%
2024	29. Variable with guarantees group annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings	Licensed	DE	5,464,659	0	0	43,624,143	2,003	259,799,470	0.470%	0.711%
2024	29. Variable with guarantees group annuities	93629	Empower Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CT	0	1,267,309	0	20,144,675	1,705	0	0.000%	0.711%
2024	29. Variable with guarantees group annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	-3,155	5,282,892	0	14,663,639	105	0	0.000%	0.710%
2024	29. Variable with guarantees group annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	NY	27,886,983	0	0	80,873,825	13,440	349,431,335	2.400%	3.110%
2024	29. Variable with guarantees group annuities	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	AZ	50,289	0	0	0	6	56,000	0.004%	3.114%
2024	29. Variable with guarantees group annuities	60186	Evertake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Evertake Holdings Grp	Licensed	IL	0	0	0	1,806,868	65	7,694,227	0.000%	3.114%
2024	29. Variable with guarantees group annuities	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	225,123	0	0	0.000%	3.114%
2024	29. Variable with guarantees group annuities	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	0	0	0	27,535	0	0	0.000%	3.114%
2024	29. Variable with guarantees group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	295,961	0	0	31,554,824	779	172,110,824	0.025%	3.140%
2024	29. Variable with guarantees group annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	NE	0	0	0	0	3	164,699	0.000%	3.140%
2024	29. Variable with guarantees group annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	0	0	0	0	175	10,725,909	0.000%	3.140%
2024	29. Variable with guarantees group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	2,196,065	0	0	9,614,770	2,758	111,487,935	0.189%	3.329%
2024	29. Variable with guarantees group annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	12,127	6,126,735	0	8,903,165	0	0	0.001%	3.330%
2024	29. Variable with guarantees group annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	1,067,634	0	0	13,605,318	3,301	133,580,400	0.092%	3.422%
2024	29. Variable with guarantees group annuities	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc	Licensed	NY	0	0	0	696	0	0	0.000%	3.422%
2024	29. Variable with guarantees group annuities	88668	Mutual Of Amer Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mutual Of America Grp	Licensed	NY	41,920	0	0	0	0	0	0.004%	3.425%
2024	29. Variable with guarantees group annuities	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	0	0	0	10,860	0	0	0.000%	3.425%
2024	29. Variable with guarantees group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	3,826,877	0	0	8,276,490	2	601,401	0.329%	3.755%
2024	29. Variable with guarantees group annuities	67105	Reliastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MN	0	0	0	21,597	0	0	0.000%	3.755%
2024	29. Variable with guarantees group annuities	65005	Riversource Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Licensed	MN	0	0	0	13,500	13	1,109,656	0.000%	3.755%
2024	29. Variable with guarantees group annuities	80594	Riversource Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Not Licensed	NY	0	0	0	5,744	3	150,894	0.000%	3.755%
2024	29. Variable with guarantees group annuities	68675	Security Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	KS	851,472	0	0	870,065	1	97,341	0.073%	3.828%
2024	29. Variable with guarantees group annuities	68810	Sentry Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sentry Ins Grp	Licensed	WI	11,582,276	0	0	12,458,453	1,415	8,557,463	0.997%	4.825%
2024	29. Variable with guarantees group annuities	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sumitomo Life Ins Grp	Licensed	IA	26,572	0	0	143,433	18	327,654	0.002%	4.827%
2024	29. Variable with guarantees group annuities	69345	Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N	Stock	N	L	Tiaa Family Grp	Licensed	NY	1,085,569,145	0	16,619,095	149,472,703	69,066	1,775,002,952	93.420%	98.247%
2024	29. Variable with guarantees group annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	0	24,891	0	363,804	5	1,695,335	0.000%	98.247%
2024	29. Variable with guarantees group annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	20,366,360	0	0	147,214,766	0	0	1.753%	100.000%
2024	29. Variable with guarantees group annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	1,600	0	0	14,343,026	9	1,197,862	0.000%	100.000%
2024	29. Variable with guarantees group annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	641,451	441	14,850,953	0.000%	100.000%
2024	29. Variable with guarantees group annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	1,143	0	0	75,158	4	187,968	0.000%	100.000%
2024	29. Variable with guarantees group annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	0	0	0	744,666	0	0	0.000%	100.000%
2024	29. Variable with guarantees group annuities		TOTAL									1,162,030,252	12,701,827	16,619,095	583,896,575	96,534	2,916,458,521	100.000%	

BUSINESS\_SUB\_TYPE\_CODE:

BB=Blue Cross/Blue Shield  
HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)  
HM=Health Maintenance Organization (HMO)  
LH=Limited Health Services Organization (LH50)  
OS=OOS (Organized Delivery System)  
N=None  
MA=MEWA (Multiple Employers Welfare Arrangement)  
MC=Motor Club  
PD=Prepaid Dental  
PF=Pre-Need Funeral  
PL=Prepaid Legal  
SL=Surplus Lines

COMPANY\_SUB\_TYPE\_CODE:

C=Captive  
CF=Captive-Other (Filer)  
CO=Captive-Other  
CP=Captive-Pure  
CS=Captive-Special Purpose Financial Insurer (Filer)  
GM=City, Town, County, state, Parish, Township Mutual  
ML=Manager managed Limited Liability Company  
N=None  
NP=Non-Profit  
RC=Risk Retention Group (RRG) - Captive  
RM=Residual Market Mechanism  
RR=RRG  
RT=Risk Retention Group (RRG) - Traditional  
SI=State Insurance Funds  
SV=Special Purpose Vehicle

STATEMENT\_TYPE\_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.  
F=Fraternat  
L=Life, Accident, and Health  
P=Property and Casualty  
T=Title  
X=Health