

NORTH CAROLINA DEPARTMENT OF INSURANCE  
NORTH CAROLINA LIFE AND ANNUITY - VARIABLE WITHOUT GUARANTEES (GROUP ANNUITIES) BUSINESS  
FOR THE YEAR ENDED DECEMBER 31, 2024

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024	30. Variable without guarantees group annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	0	79	9,096,721	0.000%	0.000%
2024	30. Variable without guarantees group annuities	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners	Licensed	IN	40,743,270	0	0	109,189,868	6,682	0	17.226%	17.226%
2024	30. Variable without guarantees group annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Licensed	NE	14,457,395	0	0	23,072,927	83	80,925,148	6.112%	23.338%
2024	30. Variable without guarantees group annuities	60033	Ameritas Life Ins Corp Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Gr	Not Licensed	NY	186,743	0	0	0	0	0	0.079%	23.417%
2024	30. Variable without guarantees group annuities	67172	Augustar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holding	Licensed	OH	0	1,188,585	0	5,323,743	149	13,117,529	0.000%	23.417%
2024	30. Variable without guarantees group annuities	60232	Axcelus Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Axl Wealth Acquisition G	Licensed	PA	4,000,000	0	0	1,701,172	2	19,560,206	1.691%	25.108%
2024	30. Variable without guarantees group annuities	62626	Cmlq Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	584,751	0	932,176	157	0	0.000%	25.108%
2024	30. Variable without guarantees group annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings	Licensed	DE	0	0	0	0	67	7,391,805	0.000%	25.108%
2024	30. Variable without guarantees group annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	-3,015	5,048,874	0	14,220,775	0	0	-0.001%	25.107%
2024	30. Variable without guarantees group annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc G	Licensed	NY	23,209,898	9,099,651	0	62,741,215	4,480	203,991,940	9.813%	34.920%
2024	30. Variable without guarantees group annuities	63223	Federal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Insurance Capital Grp	Licensed	IL	0	0	0	0	1	293	0.000%	34.920%
2024	30. Variable without guarantees group annuities	78778	Guardian Ins & Ann Co Inc	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	DE	0	0	0	0	1	256,369	0.000%	34.920%
2024	30. Variable without guarantees group annuities	64513	Horace Mann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Horace Mann Grp	Licensed	IL	2,287,994	0	0	1,238,006	1,479	28,907,505	0.967%	35.887%
2024	30. Variable without guarantees group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	1,200	0	0	987,669	90	16,703,240	0.001%	35.887%
2024	30. Variable without guarantees group annuities	64017	Jefferson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	TX	0	0	0	53,744	0	0	0.000%	35.887%
2024	30. Variable without guarantees group annuities	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Not Licensed	NY	0	0	0	4,992,509	0	0	0.000%	35.887%
2024	30. Variable without guarantees group annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	0	480,310,498	0	379,277,277	48,816	3,000,828,205	0.000%	35.887%
2024	30. Variable without guarantees group annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	1,714,205	0	0	5,474,576	122	4,488,606	0.725%	36.612%
2024	30. Variable without guarantees group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	135,074,564	0	0	54,805,616	6,559	327,572,653	57.107%	93.720%
2024	30. Variable without guarantees group annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	867,328	11,280,013	0	71,507,158	0	0	0.367%	94.086%
2024	30. Variable without guarantees group annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises G	Licensed	IA	0	0	0	257,144	0	0	0.000%	94.086%
2024	30. Variable without guarantees group annuities	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	0	16,501,503	0	28,847,264	0	0	0.000%	94.086%
2024	30. Variable without guarantees group annuities	88668	Mutual Of Amer Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mutual Of America Grp	Licensed	NY	0	17,670,780	0	50,987,269	0	0	0.000%	94.086%
2024	30. Variable without guarantees group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	11,476,851	0	0	31,583,411	10,562	320,011,585	4.852%	98.938%
2024	30. Variable without guarantees group annuities	69019	Standard Ins Co	Life, Accident, and Health	N	Stock	N	L	Meiji Yasuda Life Ins Grp	Licensed	OR	0	29,671,180	0	27,653,964	80	210,218,187	0.000%	98.938%
2024	30. Variable without guarantees group annuities	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	2,510,911	5,703,522	0	12,982,520	78	7,673,496	1.062%	100.000%
2024	30. Variable without guarantees group annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	0	27,987,782	0	114,334,779	64	72,375,488	0.000%	100.000%
2024	30. Variable without guarantees group annuities	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	0	15,756,016	0	22,059,291	120	95,341,427	0.000%	100.000%
2024	30. Variable without guarantees group annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	0	35,367	1,258,051,478	0.000%	100.000%
2024	30. Variable without guarantees group annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	0	0	0	0	7	323,408	0.000%	100.000%
2024	30. Variable without guarantees group annuities		TOTAL									236,527,344	620,803,155	0	1,024,224,073	115,045	5,676,835,289	100.000%	

**BUSINESS\_SUB\_TYPE\_CODE:**  
BB=Blue Cross/Blue Shield  
HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)  
HM=Health Maintenance Organization (HMO)  
LH=Limited Health Services Organization (LH50)  
OS=ODS (Organized Delivery System)  
N=None  
MA=MEWA (Multiple Employers Welfare Arrangement)  
MC=Motor Club  
PD=Prepaid Dental  
PF=Pre-Need Funeral  
PL=Prepaid Legal  
SL=Surplus Lines

**COMPANY\_SUB\_TYPE\_CODE:**  
C=Captive  
CF=Captive-Other (Filer)  
CO=Captive-Other  
CP=Captive-Pure  
CS=Captive-Special Purpose Financial Insurer (Filer)  
GM=City, Town, County, state, Parish, Township Mutual  
ML=Manager managed Limited Liability Company  
N=None  
NP=Non-Profit  
RC=Risk Retention Group (RRG) - Captive  
RM=Residual Market Mechanism  
RR=RRG  
RT=Risk Retention Group (RRG) - Traditional  
SI=State Insurance Funds  
SV=Special Purpose Vehicle

**STATEMENT\_TYPE\_CODE:**  
Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.  
F= Fraternal  
L= Life, Accident, and Health  
P= Property and Casualty  
T= Title  
X= Health