# NORTH CAROLINA DEPARTMENT OF INSURANCE

# NORTH CAROLINA LIFE AND ANNUITY - LIFE CONTINGENT PAYOUT (GROUP ANNUITIES) BUSINESS

# FOR THE YEAR ENDED DECEMBER 31, 2024

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		NAIC Company			Business Sub	Company	Company Sub	Statement Type		Licensed	State of	Annuity	Other	Total Dividends to Policyholders/	Total Direct Claims	Life Insurance Number Policies (Certificates) In-	Life Insurance	Market	Cumulative Market
Year Line of Busines 2024 31. Life contingent payout group an		Code 60054	Company Name Aetna Life Ins Co	Business Type Life, Accident, and Health	Type N	Type Stock	Type N	Code	Group Name Cvs Grp	in NC Licensed	Domicile CT	Considerations -61.410	Considerations	Refunds to Members	& Benefits Paid 7,324,369	Force 1,432	Amount In-Force 2,853,115	-0.004%	Share % -0.004%
2024 31. Life contingent payout group an		60410	American Fidelity Assur Co	Life, Accident, and Health	N	Stock	N	L	American Fidelity Corp C		ОК	0	0	0	10,669	0	2,033,113	0.000%	-0.004%
2024 31. Life contingent payout group an		60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	1,701,668	313	10,777,934	0.000%	-0.004%
2024 31. Life contingent payout group an		81213	American Maturity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	3,628	3	0	0.000%	-0.004%
2024 31. Life contingent payout group an		60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solution		TX	31,762,264	0	0	7,508,274	0	0	2.234%	2.230%
2024 31. Life contingent payout group an 2024 31. Life contingent payout group an		60895 61301	American United Life Ins Co Ameritas Life Ins Corp	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Oneamerica Fin Partners  Ameritas Mut Holding Gi		IN NE	0	0	0	449,115 6,154	43	0	0.000%	2.230%
2024 31. Life contingent payout group an		68039	Athene Ann & Life Assur Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp		NY	0	0	0	327,671	388	0	0.000%	2.230%
2024 31. Life contingent payout group an		61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp		IA	7,000,211	0	0	153,280,484	26,371	0	0.492%	2.722%
2024 31. Life contingent payout group an	nnuities	67172	Augustar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holding	Licensed	ОН	0	0	0	157,731	6	23,438	0.000%	2.722%
2024 31. Life contingent payout group an		61182	Aurora Natl Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	MO	0	0	0	2,893,797	1,026		0.000%	2.722%
2024 31. Life contingent payout group an		61263 94250	Bankers Life & Cas Co	Life, Accident, and Health	N N	Stock	N N	L	Cno Financial Grp	Licensed	IL MD	20,410,188	0	0	3,202	2	20,823		2.722% 4.158%
2024 31. Life contingent payout group an 2024 31. Life contingent payout group an		94250 87726	Banner Life Ins Co Brighthouse Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	-	Banner Life Grp Brighthouse Holdings Gr	Licensed	DE	20,410,188	0	0	36,173,030 4,532,721	2,903 1,831		0.000%	4.158%
2024 31. Life contingent payout group an		83607	Clear Spring Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings	1	DE	0	0	0	0	1,001	1,571		4.158%
2024 31. Life contingent payout group an		62626	Cmfg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	9,549,377	. 0	6,483,327	1,435		0.000%	4.158%
2024 31. Life contingent payout group an		62065	Colonial Penn Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	PA	0	0	0	16,609	8	97,937	0.000%	4.158%
2024 31. Life contingent payout group an		84824	Commonwealth Ann & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	1,694,430	0	0	34,515	0	0	0.119%	4.277%
2024 31. Life contingent payout group an		62308 62553	Connecticut Gen Life Ins Co Country Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Cigna Hlth Grp Country Ins & Fin Serv G	Licensed	CT	0	0	0	324,805 9,750	0 12	114,273	0.000%	4.277%
2024 31. Life contingent payout group an 2024 31. Life contingent payout group an		79065	Delaware Life Ins Co	Life, Accident, and Health	N N	Stock	N N	L	Group 1001 Ins Holding:		DE	0	0	0	9,750 478,983	295			4.277%
2024 31. Life contingent payout group an		93629	Empower Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CT	0	0	0	64,750	233	400,234	0.000%	4.277%
2024 31. Life contingent payout group an		68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	со	-373	624,588	0	1,723,765	50	0	0.000%	4.277%
2024 31. Life contingent payout group an	nnuities	70769	Erie Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Erie Ins Grp	Licensed	PA	0	0	0	57,541	8	0	0.000%	4.277%
2024 31. Life contingent payout group an		60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	0	0	0	1,792,908	666	0	0.000%	4.277%
2024 31. Life contingent payout group an		63274	Fidelity & Guar Life Ins Co Genworth Life & Ann Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	L	Fidelity Natl Fin Inc Grp	Licensed	IA.	107,091,447	0	0	19,161,264	0	0	7.532% 0.000%	11.809%
2024 31. Life contingent payout group an 2024 31. Life contingent payout group an		65536 70025	Genworth Life & Ann Ins Co Genworth Life Ins Co	Life, Accident, and Health	N N	Stock Stock	N N	-	Genworth Fin Grp Genworth Fin Grp	Licensed	VA DE	0	0	0	372,890 1.902.493	351	130 4,501,865		11.809%
2024 31. Life contingent payout group an		90212	Great Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	7 7	6	0	0.000%	11.809%
2024 31. Life contingent payout group an	nnuities	64246	Guardian Life Ins Co Of Amer	Life, Accident, and Health	N	Mutual	N	L	Guardian Life Grp	Licensed	NY	0	0	0	12,460	0	0	0.000%	11.809%
2024 31. Life contingent payout group an		65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	0	0	0	0	56	360,448		11.809%
2024 31. Life contingent payout group an		60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	0	0	0	0	6	0	0.000%	11.809%
2024 31. Life contingent payout group an 2024 31. Life contingent payout group an		86375 65838	John Hancock Life Ins Co Of Ny John Hancock Life Ins Co Usa	Life, Accident, and Health	N N	Stock Stock	N N	L	John Hancock Grp John Hancock Grp	Not Licensed Licensed	NY MI	0	0	0	17,959 4,855,215	1,807		0.000%	11.809%
2024 31. Life contingent payout group an		65498	Life Ins Co Of N Amer	Life, Accident, and Health	N N	Stock	N N	1	New York Life Grp	Licensed	PA	0	0	0	4,835,215	1,807	1,825		11.809%
2024 31. Life contingent payout group an		65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	0	0	0	34,055	3	57,811	0.000%	11.809%
2024 31. Life contingent payout group an	nnuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	0	0	0	6,932,669	1,047	19,002,830	0.000%	11.809%
2024 31. Life contingent payout group an		65870	Manhattan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Manhattan Life Grp	Licensed	NY	0		0	0	9	5,162		11.809%
2024 31. Life contingent payout group an		65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	0	0	0	69,003,124	18	729,287,831	0.000%	11.809%
2024 31. Life contingent payout group and 2024 31. Life contingent payout group and		63312 65978	Massmutual Ascend Life Ins Co Metropolitan Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock Stock	N N	L	Mass Mut Life Ins Grp Metropolitan Grp	Licensed	OH NY	5,856,275	294	0	1,386,411 33.659.937	408 2,246	16,276,804 181,663,242		11.809% 12.221%
2024 31. Life contingent payout group an		97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	275,509	0	0	0	2,240	0	0.019%	12.240%
2024 31. Life contingent payout group an		66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	11,704,206	0	0	26,427,396	5,880	285,542,610	0.823%	13.063%
2024 31. Life contingent payout group an		66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Ind	Licensed	NY	0	0	0	95,239	87	101,458	0.000%	13.063%
2024 31. Life contingent payout group an		69604	Munich Re Us Life Corp	Life, Accident, and Health	N	Stock	N	L	Munich Re Grp	Licensed	GA	0	0	0	3,601	1	0	0.000%	13.063%
2024 31. Life contingent payout group and 2024 31. Life contingent payout group and		75264 66850	National Integrity Life Ins Co National Western Life Ins Co	Life, Accident, and Health Life, Accident, and Health	N N	Stock	N N	L	West Southern Grp Prosperity Life Ins Grp	Not Licensed Licensed	NY AZ	0	0	0	44,345	29	100,897 204.002	0.000%	13.063%
2024 31. Life contingent payout group an		92657	National Western Life Ins Co	Life, Accident, and Health	N N	Stock	N N	1	Nationwide Corp Grp	Licensed	OH	104.903.540	0	0	11,791,694	6,186	. ,	7.378%	20.442%
2024 31. Life contingent payout group an		66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	9,173,612	0	0	3,508,846	1,189		0.645%	21.087%
2024 31. Life contingent payout group an		91596	New York Life Ins & Ann Corp	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	DE	0	0	0	1,527,069	0	0	0.000%	21.087%
2024 31. Life contingent payout group an		66915	New York Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	New York Life Grp	Licensed	NY	5,116,950	0	0	14,100,973	0	0	0.360%	21.447%
2024 31. Life contingent payout group an 2024 31. Life contingent payout group an		97268 67466	Pacific Life & Ann Co Pacific Life Ins Co	Life, Accident, and Health	N N	Stock Mutual	N N	L .	Pacific Life Grp	Licensed	AZ NE	1,241 40,870,057	0	0	538,417 24,322,235	73 7,274	0	0.000% 2.875%	21.447%
2024 31. Life contingent payout group an 2024 31. Life contingent payout group an		71099	Pacific Life Ins Co Parker Centennial Assur Co	Life, Accident, and Health	N N	Stock	N N	L	Pacific Life Grp Sentry Ins Grp	Licensed	WI	40,870,057	0	0	24,322,235	7,274	2.585.616	0.000%	24.321%
2024 31. Life contingent payout group an		67598	Paul Revere Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	MA	0	0	0	242,855	131	-,000,0.0	0.000%	24.321%
2024 31. Life contingent payout group an		67628	Pekin Life Ins Co	Life, Accident, and Health	Ν	Stock	N	L	Pekin Ins Grp	Licensed	IL	0	0	0	48,736	1	694,441	0.000%	24.321%
2024 31. Life contingent payout group an		67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	0	0	0	414,950	236	3,266,758	0.000%	24.321%
2024 31. Life contingent payout group an		61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	9,039,706	0	0	56,052,209	6,378	200,523,983	0.636%	24.957%
2024 31. Life contingent payout group an 2024 31. Life contingent payout group an		68136 68195	Protective Life Ins Co Provident Life & Accident Ins Co	Life, Accident, and Health	N N	Stock	N N	L .	Dai-ichi Life Holdings Ind Unum Gro	Licensed	NE TN	0	0	0	54,352 1,841,215	745	14.133.709	0.000%	24.957%
2024 31. Life contingent payout group an		68241	Provident Life & Accident Ins Co  Prudential Ins Co Of Amer	Life, Accident, and Health	N N	Stock	N N	1	Prudential Of Amer Grp	Licensed	NJ NJ	830.554.391	-14.748	972	.,,	8,579	14,133,709	58.416%	83.3739
2024 31. Life contingent payout group an		67105	Reliastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MN	0	0	0	97,654	31	0	0.000%	83.373%
2024 31. Life contingent payout group an		61360	Reliastar Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	NY	0	0	0	2,622	0	0	0.000%	83.3739
2024 31. Life contingent payout group an	nnuities	93572	Rga Reins Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	MO	133,237,185	0	0	7,804,183	4,861	0	9.371%	92.7449
2024 31. Life contingent payout group an		93742	Securian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	5,058,009		0	4,338,065	1,297	51,969,210	0.356%	93.1009
2024 31. Life contingent payout group an		68675	Security Benefit Life Ins Co	Life, Accident, and Health	N N	Stock	N N	L	Sbl Holdings Grp	Licensed	KS	0	0	0	0	3	61,098	0.000%	93.1009
2024 31. Life contingent payout group and 2024 31. Life contingent payout group and		68713 68810	Security Life Of Denver Ins Co Sentry Life Ins Co	Life, Accident, and Health	N N	Stock	N N	I I	Resolution Life Us Holdii Sentry Ins Gro	Licensed	CO	0	0	0	987 144.837	0	1 292 983	0.000%	93.1009
2024 31. Life contingent payout group an		68845	Shenandoah Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Prosperity Life Ins Grp	Licensed	VA	0	0	0	3,258	0	0	0.000%	93.1009
2024 31. Life contingent payout group an		69116	State Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners		IN	0	0	0	780	1	0	0.000%	93.1009

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## NORTH CAROLINA DEPARTMENT OF INSURANCE

# NORTH CAROLINA LIFE AND ANNUITY - LIFE CONTINGENT PAYOUT (GROUP ANNUITIES) BUSINESS

## FOR THE YEAR ENDED DECEMBER 31, 2024

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members		Life Insurance Number Policies (Certificates) In- Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024	31. Life contingent payout group annuities	76236	The Cincinnati Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cincinnati Fin Grp	Licensed	ОН	0	0	0	1,246	1	1,246	0.000%	93.100%
2024	31. Life contingent payout group annuities	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	0	0	C	597,813	256	0	0.000%	93.100%
2024	31. Life contingent payout group annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	0	C	-52,238	0	0	0.000%	93.100%
2024	31. Life contingent payout group annuities	87645	United Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	C	531	1	0	0.000%	93.100%
2024	31. Life contingent payout group annuities	69868	United Of Omaha Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mutual Of Omaha Grp	Licensed	NE	92,017,985	0	C	17,709,040	5,106	254,353,708	6.472%	99.572%
2024	31. Life contingent payout group annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	0	0	C	272,613	0	0	0.000%	99.572%
2024	31. Life contingent payout group annuities	62235	Unum Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	ME	0	0	C	94,722	24	617,252	0.000%	99.572%
2024	31. Life contingent payout group annuities	80659	Us Business Of Canada Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	MI	0	0		0	283	685,844	0.000%	99.572%
2024	31. Life contingent payout group annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	433,239	0		4,229,776	187	0	0.030%	99.603%
2024	31. Life contingent payout group annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0		1,266	1	4,175	0.000%	99.603%
2024	31. Life contingent payout group annuities	92622	Western Southern Life Assur Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	ОН	5,647,934	0		5,769,523	2,330	6,016,758	0.397%	100.000%
2024	31. Life contingent payout group annuities	66230	William Penn Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	NY	0	0		41,149	0	0	0.000%	100.000%
2024	31. Life contingent payout group annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	1,304	0		7,113	0	0	0.000%	100.000%
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2024	31. Life contingent payout group annuities		TOTAL									1,421,787,900	10,159,511	972	832,228,719	93,997	1,880,949,557	100.000%	1

BUSINESS\_SUB\_TYPE\_CODE:

BB=Blue Cross/Blue Shield

HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)

HM=Health Maintenance Organization (HMO)

LH=Limited Health Services Organization (LHSO)

OS=ODS (Organized Delivery System)

MA=MEWA (Multiple Employers Welfare Arrangement)

MC=Motor Club
PD=Prepaid Dental
PF=Pre-Need Funeral
PL=Prepaid Legal

SL=Surplus Lines

COMPANY\_SUB\_TYPE\_CODE:

C=Captive
CF=Captive-Other (Filer)
CO=Captive-Other

CP=Captive-Pure

CS=Captive-Special Purpose Financial Insurer (Filer)

GM=City, Town, County, state, Parish, Township Mutual
ML=Manager managed Limited Liability Company

N =None

NP=Non-Profit

RC=Risk Retention Group (RRG) - Captive

RM=Residual Market Mechanism

RR=RRG

RT=Risk Retention Group (RRG) - Traditional

SI=State Insurance Funds SV=Special Purpose Vehicle STATEMENT\_TYPE\_CODE:

Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.

F=Fraternal

L=Life, Accident, and Health

P=Property and Casualty T=Title

X=Health

Volume II-Life and Annuity Business Part 3-Section 31-Life Contingent Payout (Group Annuities)-AllCos

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