

NORTH CAROLINA DEPARTMENT OF INSURANCE
NORTH CAROLINA LIFE AND ANNUITY - INDEXED (INDIVIDUAL LIFE) BUSINESS
FOR THE YEAR ENDED DECEMBER 31, 2024

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Life Insurance Direct Premiums	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2024	04. Indexed individual life	62200	Accordia Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IA	13,724,268	0	0	20,951,427	1,839	600,554,561	2.953%	2.953%
2024	04. Indexed individual life	90611	Allianz Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	Allianz Ins Grp	Licensed	MN	40,984,018	0	0	6,679,292	1,148	12,771,111	8.819%	11.773%
2024	04. Indexed individual life	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	15,806,404	0	0	2,766,825	3,282	1,096,631,944	3.401%	15.174%
2024	04. Indexed individual life	63126	American Nat Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solution	Not Licensed	NY	3,641	0	0	0	4	362,500	0.001%	15.175%
2024	04. Indexed individual life	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solution	Licensed	TX	3,506,654	0	0	575,195	2,532	337,858,325	0.755%	15.929%
2024	04. Indexed individual life	61999	Americo Fin Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	1,084,475	0	0	53,634	1,589	225,807,385	0.233%	16.163%
2024	04. Indexed individual life	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Licensed	NE	8,298,118	0	0	626,425	1,201	594,588,372	1.786%	17.949%
2024	04. Indexed individual life	60033	Ameritas Life Ins Corp Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Not Licensed	NY	18,320	0	0	0	10	3,043,740	0.004%	17.952%
2024	04. Indexed individual life	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	481,753	0	0	486,830	87	17,739,536	0.104%	18.056%
2024	04. Indexed individual life	63932	Athene Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	NY	158,199	0	0	0	39	10,250,868	0.034%	18.090%
2024	04. Indexed individual life	89206	Augustar Life Assur Corp	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holdings	Licensed	OH	1,704,430	0	0	48,777	231	111,235,485	0.367%	18.457%
2024	04. Indexed individual life	61263	Bankers Life & Cas Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IL	477,435	0	0	499,870	478	36,813,912	0.103%	18.560%
2024	04. Indexed individual life	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Grp	Licensed	DE	4,465,549	0	0	63,140	309	40,382,750	0.961%	19.521%
2024	04. Indexed individual life	99937	Columbus Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	6,184,157	0	0	379,151	1,148	336,618,793	1.331%	20.851%
2024	04. Indexed individual life	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc Gd	Licensed	NY	1,357,481	0	0	254,458	317	85,144,386	0.292%	21.144%
2024	04. Indexed individual life	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc Gd	Licensed	AZ	9,749,190	0	0	12,260,091	0	0	2.098%	23.241%
2024	04. Indexed individual life	62510	Equitrust Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	AZ	1,469,225	0	0	1,933,599	0	0	0.316%	23.559%
2024	04. Indexed individual life	70866	Everlake Assur Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	966,928	0	0	251,039	630	129,528,076	0.208%	23.766%
2024	04. Indexed individual life	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	82,194	0	0	103,745	96	11,971,020	0.018%	23.783%
2024	04. Indexed individual life	63088	Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Iowa Farm Bureau Grp	Not Licensed	IA	11,233	0	0	13,193	22	2,201,895	0.002%	23.786%
2024	04. Indexed individual life	63274	Fidelity & Guar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Natl Fin Inc Grp	Licensed	IA	20,721,823	0	0	5,131,201	10,774	2,413,269,035	4.459%	28.245%
2024	04. Indexed individual life	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	26,002	0	0	252,497	8	1,275,739	0.006%	28.251%
2024	04. Indexed individual life	56154	Gleaner Life Ins Society	Fraternal	N	Fraternal	N	L		Licensed	MI	54,890	0	0	0	8	1,101,677	0.012%	28.262%
2024	04. Indexed individual life	90212	Great Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	2,280	0	0	0	2	125,000	0.000%	28.263%
2024	04. Indexed individual life	64513	Horace Mann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Horace Mann Grp	Licensed	IL	884,612	0	0	52,150	28	5,461,972	0.190%	28.453%
2024	04. Indexed individual life	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Not Licensed	NY	17,539	0	0	0	6	2,914,835	0.004%	28.457%
2024	04. Indexed individual life	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	29,994,158	0	0	2,189,618	1,524	1,644,668,171	6.454%	34.911%
2024	04. Indexed individual life	65129	Kansas City Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kansas City Life Ins Grp	Licensed	MO	348,140	0	0	54,106	85	23,568,315	0.075%	34.986%
2024	04. Indexed individual life	65242	Lafayette Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	2,233	0	0	103,838	1	140,000	0.000%	34.987%
2024	04. Indexed individual life	65528	Life Ins Co Of The Southwest	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	TX	62,213,199	0	0	9,052,013	2,134	649,544,094	13.388%	48.375%
2024	04. Indexed individual life	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	NE	1,174,821	0	0	1,495,024	894	211,442,326	0.253%	48.627%
2024	04. Indexed individual life	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	35,203	0	0	0	9	5,418,698	0.008%	48.635%
2024	04. Indexed individual life	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	21,704,540	0	0	7,868,070	2,432	1,271,416,331	4.671%	53.306%
2024	04. Indexed individual life	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Gd	Licensed	IA	10,590,456	0	0	6,540,699	3,086	874,610,003	2.279%	55.585%
2024	04. Indexed individual life	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	25,478,649	0	0	30,776,085	2,816	1,422,928,539	5.483%	61.067%
2024	04. Indexed individual life	66680	National Life Ins Co	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	VT	9,739,723	0	0	1,894,677	463	304,076,135	2.096%	63.163%
2024	04. Indexed individual life	66850	National Western Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Prosperity Life Ins Grp	Licensed	AZ	2,442	0	0	0	1	585,000	0.001%	63.164%
2024	04. Indexed individual life	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	46,898,651	0	0	3,651,572	4,981	2,669,146,910	10.092%	73.256%
2024	04. Indexed individual life	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	243,196	0	0	175,306	36	17,160,164	0.052%	73.308%
2024	04. Indexed individual life	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Gd	Licensed	IA	22,776,467	0	0	6,697,324	3,772	1,267,737,171	4.901%	78.210%
2024	04. Indexed individual life	64343	Pacific Guardian Life Ins Co Ltd	Life, Accident, and Health	N	Stock	N	L	Meiji Yasuda Life Ins Grp	Licensed	HI	1,877	0	0	0	0	0	0.000%	78.210%
2024	04. Indexed individual life	97268	Pacific Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Pacific Life Grp	Licensed	AZ	1,278	0	0	0	0	0	0.000%	78.210%
2024	04. Indexed individual life	67466	Pacific Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Pacific Life Grp	Licensed	NE	45,518,048	0	0	29,660,802	1,750	3,155,851,960	9.795%	88.005%
2024	04. Indexed individual life	93459	Pan Amer Assur Co	Life, Accident, and Health	N	Stock	N	L	Pan Amer Life Grp	Licensed	LA	800	0	0	0	2	200,373	0.000%	88.005%
2024	04. Indexed individual life	71161	Principal Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	1,852,086	0	0	4,750,015	270	155,383,746	0.399%	88.404%
2024	04. Indexed individual life	88536	Protective Life & Annuity Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	AL	980	0	0	0	5	500,820	0.000%	88.404%
2024	04. Indexed individual life	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc	Licensed	NE	5,124,545	0	0	982,728	1,157	444,977,788	1.103%	89.507%
2024	04. Indexed individual life	79227	Pruco Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	AZ	1,261,479	0	0	657,734	1,565	807,309,517	0.271%	89.778%
2024	04. Indexed individual life	61360	Reliastar Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	NY	5,800	0	0	0	3	2,050,000	0.001%	89.780%
2024	04. Indexed individual life	65005	Riversource Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Licensed	MN	5,241,273	0	0	2,083,988	1,129	459,165,991	1.128%	90.908%
2024	04. Indexed individual life	80594	Riversource Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Not Licensed	NY	103,931	0	0	61,648	22	9,984,427	0.022%	90.930%
2024	04. Indexed individual life	60445	Sagcor Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	TX	17,733	0	0	44,570	20	1,941,197	0.004%	90.934%
2024	04. Indexed individual life	93742	Securian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	8,375	0	0	466,470	11	4,745,673	0.002%	90.936%
2024	04. Indexed individual life	68713	Security Life Of Denver Ins Co	Life, Accident, and Health	N	Stock	N	L	Resolution Life Us Holdin	Licensed	CO	1,787,014	0	0	2,019,770	379	197,187,174	0.385%	91.320%
2024	04. Indexed individual life	71153	Talcott Resolution Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	0	317	170,854,203	0.000%	91.320%
2024	04. Indexed individual life	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	0	2	1,250,000	0.000%	91.320%
2024	04. Indexed individual life	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	274,140	0	0	1,512	121	40,241,673	0.059%	91.379%
2024	04. Indexed individual life	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	32,148,256	0	0	6,983,874	9,385	3,179,154,776	6.918%	98.297%
2024	04. Indexed individual life	69973	United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	IA	0	0	0	666,489	62	8,067,488	0.000%	98.297%
2024	04. Indexed individual life	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	118,909	0	0	0	10	2,360,000	0.026%	98.323%
2024	04. Indexed individual life	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	3,600	0	0	0	3	447,263	0.001%	98.323%
2024	04. Indexed individual life	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	90,271	0	0	1,021	38	12,853,594	0.019%	98.343%
2024	04. Indexed individual life	57320	Woodmen World Life Ins Soc	Fraternal	N	Fraternal	N	L		Licensed	NE	6,669,380	0	0	1,954,941	7,686	574,308,862	1.435%	99.778%
2024	04. Indexed individual life	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	1,031,301	0	0	288,239	10	23,208,983	0.222%	100.000%
2024	04. Indexed individual life		TOTAL									464,703,772	0	0	174,504,672	71,969	25,692,140,282	100.000%	

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BUSINESS_SUB_TYPE_CODE:					COMPANY_SUB_TYPE_CODE:					STATEMENT_TYPE_CODE:									
BB=Blue Cross/Blue Shield					C=Captive					Indicates the line of business of the Filing Statement submitted by the company for the annual filing period.									
HI=Hospital, Medical, and Dental Service or Indemnity (HMDI)					CF=Captive-Other (Filer)					F=Fraternal									
HM=Health Maintenance Organization (HMO)					CO=Captive-Other					L=Life, Accident, and Health									
LH=Limited Health Services Organization (LHSO)					CP=Captive-Pure					P=Property and Casualty									
OS=ODS (Organized Delivery System)					CS=Captive-Special Purpose Financial Insurer (Filer)					T=Title									
N=None					GM=City, Town, County, state, Parish, Township Mutual					X=Health									
MA=MEWA (Multiple Employers Welfare Arrangement)					ML=Manager managed Limited Liability Company														
MC=Motor Club					N =None														
PD=Prepaid Dental					NP=Non-Profit														
PF=Pre-Need Funeral					RC=Risk Retention Group (RRG) - Captive														
PL=Prepaid Legal					RM=Residual Market Mechanism														
SL=Surplus Lines					RR=RRG														
					RT=Risk Retention Group (RRG) - Traditional														
					SI=State Insurance Funds														
					SV=Special Purpose Vehicle														