

UNIVERSAL (GROUP LIFE) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2025

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Life Insurance Direct Premiums	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2025	14. Universal group life	80985	4 Ever Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Bcs Ins Grp	Licensed	IL	78,575	0	0	0	0	870,000	0.105%	0.105%
2025	14. Universal group life	77879	5 Star Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	NE	180,461	0	0	199,337	467	31,882,703	0.242%	0.347%
2025	14. Universal group life	62200	Accordia Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IA	960	0	0	0	0	0	0.001%	0.348%
2025	14. Universal group life	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	180,157	0	0	133,331	509	16,696,056	0.241%	0.589%
2025	14. Universal group life	60534	American Heritage Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Meiji Yasuda Life Ins Grp	Licensed	FL	2,624,831	0	0	1,884,312	6,710	270,076,239	3.515%	4.104%
2025	14. Universal group life	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solutions Grp	Licensed	TX	65,445	0	0	22,636	68	10,670,898	0.088%	4.192%
2025	14. Universal group life	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners Grp	Licensed	IN	17,971	0	0	27,724	1	1,273,207	0.024%	4.216%
2025	14. Universal group life	61999	Americo Fin Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	7,268	0	0	0	4	593,000	0.010%	4.225%
2025	14. Universal group life	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Licensed	NE	132	0	0	0	0	39,400	0.000%	4.226%
2025	14. Universal group life	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	29,006	0	0	440,377	2	715,083	0.039%	4.264%
2025	14. Universal group life	63932	Athene Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	NY	5,018	0	0	0	2	200,000	0.007%	4.271%
2025	14. Universal group life	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Grp	Licensed	DE	0	0	0	0	3	1,378,202	0.000%	4.271%
2025	14. Universal group life	62103	Columbian Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Columbian Life Grp	Licensed	NY	1,152	0	0	23	2	25,284	0.002%	4.273%
2025	14. Universal group life	62308	Connecticut Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cigna Hlth Grp	Licensed	CT	2,380,677	0	0	8,527,869	504	287,829,942	3.188%	7.460%
2025	14. Universal group life	71730	Continental Amer Ins Co	Life, Accident, and Health	N	Stock	N	L	Aflac Grp	Licensed	NE	1,259,698	0	0	990,855	6,540	171,594,008	1.687%	9.147%
2025	14. Universal group life	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	12,593	0	0	0	0	0	0.017%	9.164%
2025	14. Universal group life	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc Grp	Licensed	AZ	69,839	0	0	168,416	0	0	0.094%	9.257%
2025	14. Universal group life	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	0	0	0	0	149	55,326,214	0.000%	9.257%
2025	14. Universal group life	97241	Everly Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	WI	7,259	0	0	5,676	37	806,901	0.010%	9.267%
2025	14. Universal group life	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	20,834	0	0	4,889	7	1,659,319	0.028%	9.295%
2025	14. Universal group life	67652	First Penn Pacific Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	5,178	0	0	0	9	210,000	0.007%	9.302%
2025	14. Universal group life	64297	First Unum Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Not Licensed	NY	325	0	0	0	0	0	0.000%	9.302%
2025	14. Universal group life	70025	Genworth Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	DE	0	0	0	0	28	4,399,821	0.000%	9.302%
2025	14. Universal group life	78778	Guardian Ins & Ann Co Inc	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	DE	32,926	0	0	68,315	20	4,256,050	0.044%	9.347%
2025	14. Universal group life	64246	Guardian Life Ins Co Of Amer	Life, Accident, and Health	N	Mutual	N	L	Guardian Life Grp	Licensed	NY	14,892	0	0	822	0	560,000	0.020%	9.366%
2025	14. Universal group life	93440	Hm Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Highmark Grp	Licensed	PA	128	0	0	0	0	0	0.000%	9.367%
2025	14. Universal group life	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	4,977	0	0	0	2	450,000	0.007%	9.373%
2025	14. Universal group life	65498	Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	PA	44,219	0	0	0	2	158,000	0.059%	9.433%
2025	14. Universal group life	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	NE	90,960	0	0	87,650	50	9,262,964	0.122%	9.554%
2025	14. Universal group life	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	0	0	0	129,543	25	1,780,275	0.000%	9.554%
2025	14. Universal group life	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	256,522	0	0	52,420	5	7,081,091	0.343%	9.898%
2025	14. Universal group life	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	19,732,139	0	0	12,260,703	64	2,967,725,699	26.421%	36.319%
2025	14. Universal group life	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	0	5	18,820,893	0.000%	36.319%
2025	14. Universal group life	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	78,196	0	0	4,601	56	7,860,723	0.105%	36.424%
2025	14. Universal group life	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	1,219,259	0	0	1,635,513	1	22,319,593	1.633%	38.056%
2025	14. Universal group life	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	NY	2,006	0	0	16,370	7	307,962	0.003%	38.059%
2025	14. Universal group life	93734	Nassau Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Ggc Grp	Licensed	CT	0	0	0	0	1	12,165	0.000%	38.059%
2025	14. Universal group life	66583	National Guardian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ngl Mut Holding Co Grp	Licensed	WI	260	0	0	0	2	57,802	0.000%	38.059%
2025	14. Universal group life	66915	New York Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	New York Life Grp	Licensed	NY	1,934	0	1	18,027	0	0	0.003%	38.062%
2025	14. Universal group life	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	32,879	0	0	0	21	4,480,400	0.044%	38.106%
2025	14. Universal group life	93262	Penn Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Penn Mut Grp	Licensed	DE	9,055	0	0	50,939	43	632,977	0.012%	38.118%
2025	14. Universal group life	67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	0	0	0	0	29	5,842,000	0.000%	38.118%
2025	14. Universal group life	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	407,198	0	0	503,510	8	22,262,702	0.545%	38.663%
2025	14. Universal group life	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	NE	218,367	0	0	82,862	43	19,145,929	0.292%	38.956%
2025	14. Universal group life	68195	Provident Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	TN	12,334	0	0	232	0	1,547,671	0.017%	38.972%
2025	14. Universal group life	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	NJ	13,911,704	0	0	8,035,590	5	3,022,823,514	18.628%	57.600%
2025	14. Universal group life	93742	Securian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	2,299,587	0	0	1,626,724	2	8,378,074	3.079%	60.679%
2025	14. Universal group life	68713	Security Life Of Denver Ins Co	Life, Accident, and Health	N	Stock	N	L	Resolution Life Us Holdings Grp	Licensed	CO	797	0	0	15,000	3	100,000	0.001%	60.680%
2025	14. Universal group life	69310	Surety Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	NE	2,250	0	0	0	4	198,405	0.003%	60.683%
2025	14. Universal group life	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sumitomo Life Ins Grp	Licensed	IA	7,413	0	0	0	1	2,073,522	0.010%	60.693%
2025	14. Universal group life	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	1,782,444	293	29,639,736	0.000%	60.693%
2025	14. Universal group life	69345	Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N	Stock	N	L		Licensed	NY	710,117	0	0	1,248,008	41	112,782,241	0.951%	61.644%
2025	14. Universal group life	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	107,753	0	0	64,586	84	6,242,873	0.144%	61.788%
2025	14. Universal group life	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	17,514,023	0	0	5,318,762	35,808	1,457,177,693	23.451%	85.239%
2025	14. Universal group life	61425	Trustmark Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustmark Mut Holding Co Grp	Licensed	IL	10,683,356	0	0	2,413,885	20,303	695,988,530	14.305%	99.544%
2025	14. Universal group life	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	39,298	0	0	49,732	52	2,419,128	0.053%	99.596%
2025	14. Universal group life	62235	Unum Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	ME	300,837	0	0	237,772	0	11,090,000	0.403%	99.999%
2025	14. Universal group life	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	0	2,199	79,764,578	0.000%	99.999%
2025	14. Universal group life	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	559	0	0	0	6	292,542	0.001%	100.000%
2025	14. Universal group life	62413	Wilcac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	0	0	0	0	203	68,947,422	0.000%	100.000%

2025	14. Universal group life		TOTAL									74,683,324	0	1	48,109,455	74,430	9,448,729,431	100.000%	
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