

VARIABLE WITH GUARANTEES (INDIVIDUAL ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2025

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2025	22. Variable with guarantees individual annuities	90611	Allianz Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	Allianz Ins Grp	Licensed	MN	297,611,409	0	0	225,135,693	10,127	2,204,355,300	10.687%	10.687%
2025	22. Variable with guarantees individual annuities	64190	Allianz Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Allianz Ins Grp	Not Licensed	NY	1,641,380	0	0	5,902,439	168	27,772,659	0.059%	10.746%
2025	22. Variable with guarantees individual annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	48,060,897	0	0	176,303,358	9,944	1,581,304,559	1.726%	12.471%
2025	22. Variable with guarantees individual annuities	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners Grp	Licensed	IN	3,050	0	0	216,280	0	0	0.000%	12.471%
2025	22. Variable with guarantees individual annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Licensed	NE	93,821	0	0	6,641,378	202	28,881,383	0.003%	12.475%
2025	22. Variable with guarantees individual annuities	60033	Ameritas Life Ins Corp Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Not Licensed	NY	0	0	0	0	11	805,605	0.000%	12.475%
2025	22. Variable with guarantees individual annuities	93661	Annuity Investors Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	236,232	0	0	1,656,060	183	11,396,858	0.008%	12.483%
2025	22. Variable with guarantees individual annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	44,150,294	0	0	4,652,637	1,117	210,847,050	1.585%	14.069%
2025	22. Variable with guarantees individual annuities	67172	Augustar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holdings Grp	Licensed	OH	459,829	0	0	86,851,395	3,208	587,112,107	0.017%	14.085%
2025	22. Variable with guarantees individual annuities	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Grp	Licensed	DE	8,432,494	0	0	221,629,503	12,924	1,951,706,617	0.303%	14.388%
2025	22. Variable with guarantees individual annuities	60992	Brighthouse Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Grp	Not Licensed	NY	1,799	0	0	3,429,452	184	29,831,855	0.000%	14.388%
2025	22. Variable with guarantees individual annuities	93432	Cm Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	CT	88,379	0	0	4,495,482	303	18,332,684	0.003%	14.391%
2025	22. Variable with guarantees individual annuities	62626	Cmfg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	1,500	0	0	4,479,597	733	0	0.000%	14.391%
2025	22. Variable with guarantees individual annuities	84824	Commonwealth Ann & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	790,651	0	0	9,166,654	537	18,831,842	0.028%	14.420%
2025	22. Variable with guarantees individual annuities	62308	Connecticut Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cigna Hlth Grp	Licensed	CT	0	0	0	428,552	0	0	0.000%	14.420%
2025	22. Variable with guarantees individual annuities	94218	Country Investors Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Country Ins & Fin Serv Grp	Licensed	IL	0	0	0	0	3	52,910	0.000%	14.420%
2025	22. Variable with guarantees individual annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings Grp	Licensed	DE	5,865,797	0	0	4,042,993	279	41,401,293	0.211%	14.630%
2025	22. Variable with guarantees individual annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	0	0	0	0	345	83,536	0.000%	14.630%
2025	22. Variable with guarantees individual annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc Grp	Licensed	NY	65,308,936	0	0	509,585,017	35,547	3,428,996,788	2.345%	16.975%
2025	22. Variable with guarantees individual annuities	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc Grp	Licensed	AZ	430,752,479	0	0	62,230,202	8,599	1,463,080,356	15.468%	32.443%
2025	22. Variable with guarantees individual annuities	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	14,000	0	0	7,811,398	567	47,320,434	0.001%	32.443%
2025	22. Variable with guarantees individual annuities	63088	Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Iowa Farm Bureau Grp	Not Licensed	IA	3,000	0	0	11,782	6	506,464	0.000%	32.444%
2025	22. Variable with guarantees individual annuities	63177	Farmers New World Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	WA	3,000	0	0	0	14	532,663	0.000%	32.444%
2025	22. Variable with guarantees individual annuities	63274	Fidelity & Guar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Natl Fin Inc Grp	Licensed	IA	3,991,068	0	0	46,898	44	5,936,510	0.143%	32.587%
2025	22. Variable with guarantees individual annuities	93696	Fidelity Investments Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Investment Ins & Ann Grp	Licensed	UT	15,600	0	0	10,122,382	418	98,768,188	0.001%	32.588%
2025	22. Variable with guarantees individual annuities	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	15,924	0	0	0.000%	32.588%
2025	22. Variable with guarantees individual annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	55,131,254	0	0	7,678,550	306	4,115,848	1.980%	34.567%
2025	22. Variable with guarantees individual annuities	86630	Fortitude Life Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Fortitude Grp Holdings Llc Grp	Licensed	AZ	0	0	0	91,847,700	5,827	779,437,613	0.000%	34.567%
2025	22. Variable with guarantees individual annuities	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	179,674	0	0	18,919,485	884	106,122,506	0.006%	34.574%
2025	22. Variable with guarantees individual annuities	72990	Genworth Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Not Licensed	NY	166,201	0	0	166,201	0	0	0.000%	34.574%
2025	22. Variable with guarantees individual annuities	78778	Guardian Ins & Ann Co Inc	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	DE	1,419,271	0	0	38,545,669	654	104,224,307	0.051%	34.625%
2025	22. Variable with guarantees individual annuities	74780	Integrity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	996,800	0	0	5,066,278	327	43,352,126	0.036%	34.660%
2025	22. Variable with guarantees individual annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	529,313,652	0	0	984,979,085	28,757	6,931,527,453	19.007%	53.667%
2025	22. Variable with guarantees individual annuities	60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	1,076,657	0	0	19,045,777	586	128,073,149	0.039%	53.706%
2025	22. Variable with guarantees individual annuities	64017	Jefferson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	TX	551,024	0	0	1,146,029	144	26,026,644	0.020%	53.726%
2025	22. Variable with guarantees individual annuities	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Not Licensed	NY	2,154	0	0	4,658,557	0	0	0.000%	53.726%
2025	22. Variable with guarantees individual annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	1,856,885	0	0	90,102,295	4,919	612,307,083	0.067%	53.792%
2025	22. Variable with guarantees individual annuities	65129	Kansas City Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kansas City Life Ins Grp	Licensed	MO	0	0	0	41,881	20	144,419	0.000%	53.792%
2025	22. Variable with guarantees individual annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	41,605	0	0	2,765,323	110	6,540,530	0.001%	53.794%
2025	22. Variable with guarantees individual annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	0	0	0	3,529,446	239	44,121,996	0.000%	53.794%
2025	22. Variable with guarantees individual annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	280,565,650	0	0	596,515,834	23,884	4,811,284,814	10.075%	63.868%
2025	22. Variable with guarantees individual annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	11,613,632	0	0	40,633,723	913	138,178,426	0.417%	64.285%
2025	22. Variable with guarantees individual annuities	86126	Members Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	48,111,632	0	0	10,643,187	48	0	1.728%	66.013%
2025	22. Variable with guarantees individual annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	659,750	0	0	104,392,235	6,769	611,272,076	0.024%	66.037%
2025	22. Variable with guarantees individual annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	2,822	5	74,954	0.000%	66.037%
2025	22. Variable with guarantees individual annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	0	0	0	0	431	0	0.000%	66.037%
2025	22. Variable with guarantees individual annuities	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	3,634,399	0	0	15,331,363	513	80,094,886	0.131%	66.167%
2025	22. Variable with guarantees individual annuities	70416	Mml Bay State Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	CT	0	0	0	34,945	19	1,500,627	0.000%	66.167%
2025	22. Variable with guarantees individual annuities	57541	Modern Woodmen Of Amer	Fraternal	N	Fraternal	N	L		Licensed	IL	8,294,665	0	0	4,447,775	697	10,802,271	0.298%	66.465%
2025	22. Variable with guarantees individual annuities	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	NY	0	0	0	855,978	13	845,301	0.000%	66.465%
2025	22. Variable with guarantees individual annuities	67814	Nassau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ggc Grp	Licensed	NY	52,333	0	0	2,000,848	130	12,440,429	0.002%	66.467%
2025	22. Variable with guarantees individual annuities	75264	National Integrity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Not Licensed	NY	0	0	0	291,879	32	2,997,625	0.000%	66.467%
2025	22. Variable with guarantees individual annuities	66680	National Life Ins Co	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	VT	0	0	0	104,399	46	4,517,487	0.000%	66.467%
2025	22. Variable with guarantees individual annuities	85472	National Security Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holdings Grp	Not Licensed	NY	0	0	0	365,639	16	4,957,776	0.000%	66.467%
2025	22. Variable with guarantees individual annuities	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	1,200	0	0	205,917	45	3,858,221	0.000%	66.467%
2025	22. Variable with guarantees individual annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	159,236,549	0	0	256,710,105	9,932	1,920,399,585	5.718%	72.185%
2025	22. Variable with guarantees individual annuities	91626	New England Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Grp	Licensed	MA	6,582,290	0	0	6,582,290	309	41,955,277	0.003%	72.188%
2025	22. Variable with guarantees individual annuities	91596	New York Life Ins & Ann Corp	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	DE	64,781,413	0	0	99,256,070	6,399	756,203,614	2.326%	74.514%
2025	22. Variable with guarantees individual annuities	67091	Northwestern Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N												

2025	22. Variable with guarantees individual annuities	67466	Pacific Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Pacific Life Grp	Licensed	NE	175,038,949	0	0	257,241,486	10,376	1,693,281,501	6.285%	81.468%
2025	22. Variable with guarantees individual annuities	93262	Penn Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Penn Mut Grp	Licensed	DE	6,886,013	0	0	229,514	77	417,059	0.247%	81.715%
2025	22. Variable with guarantees individual annuities	67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	1,706,839	0	0	17,602,973	752	9,079,923	0.061%	81.777%
2025	22. Variable with guarantees individual annuities	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	32,225,888	0	0	5,274,045	774	161,795,149	1.157%	82.934%
2025	22. Variable with guarantees individual annuities	88536	Protective Life & Annuity Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	AL	0	0	0	105,623	9	0	0.000%	82.934%
2025	22. Variable with guarantees individual annuities	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	NE	41,396,752	0	0	35,387,238	3,994	8,596,372	1.486%	84.420%
2025	22. Variable with guarantees individual annuities	79227	Pruco Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	AZ	148,579,328	0	0	330,802,936	16,116	2,426,666,671	5.335%	89.756%
2025	22. Variable with guarantees individual annuities	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	NJ	140,381	0	0	3,786,828	548	35,937,739	0.005%	89.761%
2025	22. Variable with guarantees individual annuities	67105	Reliastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MN	182,503	0	0	3,640,718	534	24,516,570	0.007%	89.767%
2025	22. Variable with guarantees individual annuities	61360	Reliastar Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	NY	1,230	0	0	1,034,488	19	2,822,111	0.000%	89.767%
2025	22. Variable with guarantees individual annuities	65005	Riversource Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Licensed	MN	29,628,551	0	0	189,450,509	12,111	1,758,453,322	1.064%	90.831%
2025	22. Variable with guarantees individual annuities	80594	Riversource Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Not Licensed	NY	29,050	0	0	5,301,878	320	45,197,936	0.001%	90.832%
2025	22. Variable with guarantees individual annuities	68675	Security Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	KS	911,350	0	0	6,528,729	498	42,247,614	0.033%	90.865%
2025	22. Variable with guarantees individual annuities	68713	Security Life Of Denver Ins Co	Life, Accident, and Health	N	Stock	N	L	Resolution Life Us Holdings Grp	Licensed	CO	0	0	0	3,511	3	360,354	0.000%	90.865%
2025	22. Variable with guarantees individual annuities	68810	Sentry Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sentry Ins Grp	Licensed	WI	0	0	0	0	1	149,697	0.000%	90.865%
2025	22. Variable with guarantees individual annuities	69094	State Farm Life & Accident Asr Co	Life, Accident, and Health	N	Stock	N	L	State Farm Grp	Not Licensed	IL	0	0	0	0	5	75,952	0.000%	90.865%
2025	22. Variable with guarantees individual annuities	69108	State Farm Life Ins Co	Life, Accident, and Health	N	Stock	N	L	State Farm Grp	Licensed	IL	94,336	0	0	1,336,573	430	17,967,790	0.003%	90.868%
2025	22. Variable with guarantees individual annuities	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sumitomo Life Ins Grp	Licensed	IA	12,730	0	0	149,694	35	1,060,979	0.000%	90.869%
2025	22. Variable with guarantees individual annuities	71153	Talcott Resolution Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	188,071	0	102,494,924	7,049	690,130,102	0.000%	90.869%
2025	22. Variable with guarantees individual annuities	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	131,649	0	53,089,473	4,045	408,559,624	0.000%	90.869%
2025	22. Variable with guarantees individual annuities	69345	Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N	Stock	N	L		Licensed	NY	182,564,701	0	43,541,447	365,802,686	51,328	3,997,858,855	6.556%	97.424%
2025	22. Variable with guarantees individual annuities	56014	Thrivent Financial For Lutherans	Fraternal	N	Fraternal	N	L		Licensed	WI	29,915,919	0	0	76,370,201	5,807	721,150,948	1.074%	98.499%
2025	22. Variable with guarantees individual annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	18,175	0	0	2,198,015	227	12,453,442	0.001%	98.499%
2025	22. Variable with guarantees individual annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	159,138	0	0	2,688,284	0	0	0.006%	98.505%
2025	22. Variable with guarantees individual annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	34,830,756	0	0	287,294,098	15,198	1,304,693,497	1.251%	99.756%
2025	22. Variable with guarantees individual annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	165,166	0	0	49,412,489	2,332	337,020,699	0.006%	99.762%
2025	22. Variable with guarantees individual annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	3,459,263	352	32,070,446	0.000%	99.762%
2025	22. Variable with guarantees individual annuities	92622	Western Southern Life Assur Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	0	0	0	323	13	997,510	0.000%	99.762%
2025	22. Variable with guarantees individual annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	0	0	0	69,216	11	1,533,945	0.000%	99.762%
2025	22. Variable with guarantees individual annuities	57320	Woodmen World Life Ins Soc	Fraternal	N	Fraternal	N	L		Licensed	NE	6,641,615	0	0	11,375,543	938	86,889,703	0.238%	100.000%
2025	22. Variable with guarantees individual annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	0	0	0	152	69	7,576,147	0.000%	100.000%
2025	22. Variable with guarantees individual annuities		TOTAL									2,784,884,685	319,720	44,242,432	5,649,164,582	319,141	43,428,865,307	100.000%	