

VARIABLE WITHOUT GUARANTEES (INDIVIDUAL ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2025

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2025	23. Variable without guarantees individual annuities	60399	American Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Family Ins Grp	Licensed	WI	1,800	0	0	4,224	9	0	0.000%	0.000%
2025	23. Variable without guarantees individual annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	0	586	98,631,309	0.000%	0.000%
2025	23. Variable without guarantees individual annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	500,000	0	0	75,001	2	193,929	0.082%	0.082%
2025	23. Variable without guarantees individual annuities	60232	Axcelus Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Axl Wealth Acquisition Grp	Licensed	PA	3,817,588	0	0	160,000	29	98,190,673	0.626%	0.708%
2025	23. Variable without guarantees individual annuities	61832	Chesapeake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Unitedhealth Grp	Licensed	OK	667	0	0	0	0	0	0.000%	0.708%
2025	23. Variable without guarantees individual annuities	62626	Cmfg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	0	0	0	173	0	0.000%	0.708%
2025	23. Variable without guarantees individual annuities	84824	Commonwealth Ann & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	0	0	0	55,953	7	472,569	0.000%	0.708%
2025	23. Variable without guarantees individual annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings Grp	Licensed	DE	0	0	0	0	7	330,273	0.000%	0.708%
2025	23. Variable without guarantees individual annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc Grp	Licensed	NY	4,097,831	0	0	21,038,175	903	176,199,738	0.671%	1.379%
2025	23. Variable without guarantees individual annuities	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc Grp	Licensed	AZ	58,726,653	0	0	12,864,329	782	143,014,647	9.623%	11.003%
2025	23. Variable without guarantees individual annuities	63223	Federal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fig Grp	Licensed	IL	0	0	0	0	1	0	0.000%	11.003%
2025	23. Variable without guarantees individual annuities	93696	Fidelity Investments Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Investment Ins & Ann Grp	Licensed	UT	55,760,283	0	0	49,873,386	2,373	913,437,909	9.137%	20.140%
2025	23. Variable without guarantees individual annuities	71870	Fidelity Security Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Security Grp	Licensed	MO	0	0	0	0	1	0	0.000%	20.140%
2025	23. Variable without guarantees individual annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	0	0	0	0	4	0	0.000%	20.140%
2025	23. Variable without guarantees individual annuities	64513	Horace Mann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Horace Mann Grp	Licensed	IL	9,043,299	0	0	13,101,677	4,814	147,443,769	1.482%	21.621%
2025	23. Variable without guarantees individual annuities	63487	Investors Life Ins Co N Amer	Life, Accident, and Health	N	Stock	N	L		Licensed	TX	0	0	0	46,299	4	3,564,558	0.000%	21.621%
2025	23. Variable without guarantees individual annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	33,216,427	0	0	64,210,238	3,370	754,986,470	5.443%	27.064%
2025	23. Variable without guarantees individual annuities	60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	41,798	0	0	704,399	80	12,212,508	0.007%	27.071%
2025	23. Variable without guarantees individual annuities	64017	Jefferson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	TX	42,986,584	0	0	27,872,668	870	370,516,791	7.044%	34.115%
2025	23. Variable without guarantees individual annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	0	0	0	330,257	10	1,570,585	0.000%	34.115%
2025	23. Variable without guarantees individual annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	221,460,871	0	0	191,305,285	7,089	1,531,666,068	36.289%	70.404%
2025	23. Variable without guarantees individual annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	1,100	0	0	376,077	21	1,752,123	0.000%	70.405%
2025	23. Variable without guarantees individual annuities	86126	Members Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	14,000	0	0	5,704,916	0	0	0.002%	70.407%
2025	23. Variable without guarantees individual annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	0	0	0	0	19	1,726,544	0.000%	70.407%
2025	23. Variable without guarantees individual annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	134,416	0	0	36,568	31	1,686,044	0.022%	70.429%
2025	23. Variable without guarantees individual annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	63,154,297	0	0	28,588,144	370	0	10.349%	80.778%
2025	23. Variable without guarantees individual annuities	88668	Mutual Of Amer Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mutual Of America Grp	Licensed	NY	0	3,026,344	0	0	0	0	0.000%	80.778%
2025	23. Variable without guarantees individual annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	31,610,967	0	0	4,687,853	78	29,629,409	5.180%	85.957%
2025	23. Variable without guarantees individual annuities	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	24,942,252	0	0	42,054,243	705	114,738,424	4.087%	90.045%
2025	23. Variable without guarantees individual annuities	68896	Southern Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	MS	7,086	0	0	34,272	42	1,203,205	0.001%	90.046%
2025	23. Variable without guarantees individual annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	86,577	0	0	2,833,279	183	35,019,417	0.014%	90.060%
2025	23. Variable without guarantees individual annuities	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	53,558,521	0	0	183,570,082	8,244	1,583,815,190	8.776%	98.836%
2025	23. Variable without guarantees individual annuities	69868	United Of Omaha Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mutual Of Omaha Grp	Licensed	NE	0	1,200	0	321,205	4	83,252	0.000%	98.836%
2025	23. Variable without guarantees individual annuities	69663	Usaa Life Ins Co	Life, Accident, and Health	N	Stock	N	L	United Serv Automobile Assn Grp	Licensed	TX	0	0	0	0	2	50,121	0.000%	98.836%
2025	23. Variable without guarantees individual annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	0	101	1,864,275	0.000%	98.836%
2025	23. Variable without guarantees individual annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	7,102,482	0	0	5,468,978	538	197,941,417	1.164%	100.000%
2025	23. Variable without guarantees individual annuities		TOTAL									610,265,499	3,027,544	0	655,317,508	31,452	6,221,941,217	100.000%	