

OTHER (INDIVIDUAL ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2025

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2025	25. Other individual annuities	90611	Allianz Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	Allianz Ins Grp	Licensed	MN	0	0	0	0	3,259	111,212,581	0.000%	0.000%
2025	25. Other individual annuities	64190	Allianz Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Allianz Ins Grp	Not Licensed	NY	0	0	0	0	2	78,142	0.000%	0.000%
2025	25. Other individual annuities	60410	American Fidelity Assur Co	Life, Accident, and Health	N	Stock	N	L	American Fidelity Corp Grp	Licensed	OK	0	0	0	6,458	0	0	0.000%	0.000%
2025	25. Other individual annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	613,661	0	0	1,428,063	603	19,683,303	13.827%	13.827%
2025	25. Other individual annuities	56413	American Journey Financial Life	Fraternal	N	Fraternal	N	L		Not Licensed	OH	0	0	0	3,170	1	110,010	0.000%	13.827%
2025	25. Other individual annuities	67989	American Memorial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	0	0	-39,583	0	0	0.000%	13.827%
2025	25. Other individual annuities	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solutions Grp	Licensed	TX	0	0	0	-310	0	0	0.000%	13.827%
2025	25. Other individual annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Licensed	NE	0	0	0	0	26	630,019	0.000%	13.827%
2025	25. Other individual annuities	93661	Annuity Investors Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	0	0	0	0	8	59,195	0.000%	13.827%
2025	25. Other individual annuities	61212	Baltimore Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	MD	0	0	0	0	44	1,589,501	0.000%	13.827%
2025	25. Other individual annuities	61263	Bankers Life & Cas Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IL	0	0	0	0	177	5,736,585	0.000%	13.827%
2025	25. Other individual annuities	94250	Banner Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	MD	0	0	0	0	2	18,383	0.000%	13.827%
2025	25. Other individual annuities	61395	Beneficial Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	UT	0	0	0	0	5	0	0.000%	13.827%
2025	25. Other individual annuities	87726	BrightHouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	BrightHouse Holdings Grp	Licensed	DE	0	0	0	0	279	0	0.000%	13.827%
2025	25. Other individual annuities	60992	BrightHouse Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	BrightHouse Holdings Grp	Not Licensed	NY	0	0	0	0	5	0	0.000%	13.827%
2025	25. Other individual annuities	83607	Clear Spring Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings Grp	Licensed	DE	0	0	0	500,904	90	1,418,640	0.000%	13.827%
2025	25. Other individual annuities	93432	Cm Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	CT	0	0	0	137,787	19	3,024,332	0.000%	13.827%
2025	25. Other individual annuities	62626	Cmfg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	0	0	851,294	0	0	0.000%	13.827%
2025	25. Other individual annuities	71404	Continental Gen Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	TX	6,801	0	0	231,790	42	791,527	0.153%	13.980%
2025	25. Other individual annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings Grp	Licensed	DE	0	0	0	0	66	1,066,824	0.000%	13.980%
2025	25. Other individual annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	0	0	0	0	1	0	0.000%	13.980%
2025	25. Other individual annuities	79359	Empower Life & Ann Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Not Licensed	NY	0	0	0	89,047	0	0	0.000%	13.980%
2025	25. Other individual annuities	78077	Equitable Financial Life Ins Co Of A	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc Grp	Licensed	AZ	0	0	0	0	4	0	0.000%	13.980%
2025	25. Other individual annuities	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	0	0	0	-15,801	420	0	0.000%	13.980%
2025	25. Other individual annuities	74004	Family Serv Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Licensed	TX	0	0	0	721,775	276	3,196,705	0.000%	13.980%
2025	25. Other individual annuities	63177	Farmers New World Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	WA	0	0	0	0	2	0	0.000%	13.980%
2025	25. Other individual annuities	63258	Federated Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Federated Mut Grp	Licensed	MN	0	0	0	41,954	3	0	0.000%	13.980%
2025	25. Other individual annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	3,476,590	0	0	2,989,131	0	0	78.336%	92.316%
2025	25. Other individual annuities	90247	Fortitude Us Reins Co	Life, Accident, and Health	N	Stock	N	L	Fortitude Grp Holdings Llc Grp	Licensed	AZ	0	0	329	404	0	0	0.000%	92.316%
2025	25. Other individual annuities	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	0	0	0	2,679,992	49	2,030,712	0.000%	92.316%
2025	25. Other individual annuities	70025	Genworth Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	DE	0	0	0	783,828	27	2,190,511	0.000%	92.316%
2025	25. Other individual annuities	72990	Genworth Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Not Licensed	NY	0	0	0	51,000	0	0	0.000%	92.316%
2025	25. Other individual annuities	62286	Golden Rule Ins Co	Life, Accident, and Health	N	Stock	N	X	UnitedHealth Grp	Licensed	IN	14,728	0	0	365,313	0	0	0.332%	92.648%
2025	25. Other individual annuities	64580	Illinois Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L		Licensed	IL	0	0	0	0	2	21,252	0.000%	92.648%
2025	25. Other individual annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	0	0	0	0	24	42,210	0.000%	92.648%
2025	25. Other individual annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	0	0	0	89,529	8	0	0.000%	92.648%
2025	25. Other individual annuities	65129	Kansas City Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Kansas City Life Ins Grp	Licensed	MO	0	0	0	0	21	93,029	0.000%	92.648%
2025	25. Other individual annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	0	0	0	262,222	10	0	0.000%	92.648%
2025	25. Other individual annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	0	0	0	0	6	2,796	0.000%	92.648%
2025	25. Other individual annuities	65722	Loyal Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Hcsc Grp	Licensed	OH	0	0	0	0	2	35,171	0.000%	92.648%
2025	25. Other individual annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	0	0	0	161,582	406	51,934,212	0.000%	92.648%
2025	25. Other individual annuities	63312	Massmutual Ascend Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	0	0	0	0	287	12,796,166	0.000%	92.648%
2025	25. Other individual annuities	86126	Members Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	0	0	413,253	0	0	0.000%	92.648%
2025	25. Other individual annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	0	0	0	0	6,841	287,846,504	0.000%	92.648%
2025	25. Other individual annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	0	1,174	143,060,172	0.000%	92.648%
2025	25. Other individual annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	0	0	0	640,605	0	0	0.000%	92.648%
2025	25. Other individual annuities	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	0	0	0	582,809	12	1,290,400	0.000%	92.648%
2025	25. Other individual annuities	70416	Mml Bay State Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	CT	0	0	0	0	7	14,576	0.000%	92.648%
2025	25. Other individual annuities	66265	Monarch Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Regal Reins Grp	Licensed	MA	0	0	0	0	2	164,122	0.000%	92.648%
2025	25. Other individual annuities	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	NY	0	0	0	0	29	39,003	0.000%	92.648%
2025	25. Other individual annuities	67814	Nassau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ggc Grp	Licensed	NY	0	0	0	5,033	46	266,817	0.000%	92.648%
2025	25. Other individual annuities	66583	National Guardian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ngl Mut Holding Co Grp	Licensed	WI	0	0	0	0	14	10,931	0.000%	92.648%
2025	25. Other individual annuities	91626	New England Life Ins Co	Life, Accident, and Health	N	Stock	N	L	BrightHouse Holdings Grp	Licensed	MA	0	0	0	0	5	0	0.000%	92.648%
2025	25. Other individual annuities	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	324,612	0	0	1,243,549	0	0	7.314%	99.962%
2025	25. Other individual annuities	67091	Northwestern Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Northwestern Mut Grp	Licensed	WI	0	0	135,690	6,325,335	756	87,876,461	0.000%	99.962%
2025	25. Other individual annuities	67199	Old Amer Ins Co	Life, Accident, and Health	N	Stock	N	L	Kansas City Life Ins Grp	Licensed	MO	0	0	0	0	2	16,522	0.000%	99.962%
2025	25. Other individual annuities	93262	Penn Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Penn Mut Grp	Licensed	DE	0	0	0	0	3	82,343	0.000%	99.962%
2025	25. Other individual annuities	67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	0	0	0	0	120	13,331,123	0.000%	99.962%
2025	25. Other individual annuities	68047	Professional Ins Co	Life, Accident, and Health	N	Stock	N	L	Sun Life Financial Inc Grp	Licensed	TX	0	0	0	44,801	3	619	0.000%	99.962%
2025	25. Other individual annuities	88536	Protective Life & Annuity Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	AL	0	0	0	0	4	74,607	0.000%	99.962%

2025	25. Other individual annuities	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	NE	0	0	0	0	121	2,164,886	0.000%	99.962%
2025	25. Other individual annuities	79227	Pruco Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	AZ	0	0	0	366,843	68	6,484,298	0.000%	99.962%
2025	25. Other individual annuities	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	NJ	0	0	0	1,236,666	466	21,476,491	0.000%	99.962%
2025	25. Other individual annuities	67105	Reliastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MN	0	0	0	0	38	1,169,638	0.000%	99.962%
2025	25. Other individual annuities	61360	Reliastar Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	NY	0	0	0	0	8	100,011	0.000%	99.962%
2025	25. Other individual annuities	57657	Royal Neighbors Of Amer	Fraternal	N	Fraternal	N	L		Licensed	IL	0	0	0	0	4	43,938	0.000%	99.962%
2025	25. Other individual annuities	60176	Sbli Usa Life Ins Co Inc	Life, Accident, and Health	N	Stock	N	L	Jab Holding Co Grp	Licensed	NY	0	0	0	0	3	254,038	0.000%	99.962%
2025	25. Other individual annuities	68675	Security Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	KS	0	0	0	597,538	7	2,696,232	0.000%	99.962%
2025	25. Other individual annuities	77119	Sentinel Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Guardian Life Grp	Not Licensed	TX	0	0	0	0	3	10,368	0.000%	99.962%
2025	25. Other individual annuities	68845	Shenandoah Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jab Holding Co Grp	Licensed	VA	0	0	0	-637	12	520,198	0.000%	99.962%
2025	25. Other individual annuities	69094	State Farm Life & Accident Asr Co	Life, Accident, and Health	N	Stock	N	L	State Farm Grp	Not Licensed	IL	0	0	0	0	31	880,108	0.000%	99.962%
2025	25. Other individual annuities	69108	State Farm Life Ins Co	Life, Accident, and Health	N	Stock	N	L	State Farm Grp	Licensed	IL	0	0	0	0	1,643	98,948,373	0.000%	99.962%
2025	25. Other individual annuities	69116	State Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners Grp	Licensed	IN	0	0	0	0	31	0	0.000%	99.962%
2025	25. Other individual annuities	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	991,557	16	117,331	0.000%	99.962%
2025	25. Other individual annuities	69345	Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N	Stock	N	L		Licensed	NY	0	0	191,186	0	0	0	0.000%	99.962%
2025	25. Other individual annuities	56014	Thrivent Financial For Lutherans	Fraternal	N	Fraternal	N	L		Licensed	WI	0	0	0	0	1,327	81,826,354	0.000%	99.962%
2025	25. Other individual annuities	62596	Union Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	General Electric Grp	Licensed	KS	0	0	0	307,601	0	0	0.000%	99.962%
2025	25. Other individual annuities	69744	Union Labor Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Union Labor Grp	Licensed	MD	0	0	0	593	2	14,738	0.000%	99.962%
2025	25. Other individual annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	1,670	0	0	85,876	0	0	0.038%	100.000%
2025	25. Other individual annuities	69930	United Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Kemper Corp Grp	Licensed	IL	0	0	0	18,073	0	0	0.000%	100.000%
2025	25. Other individual annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	0	0	0	160,700	12	516,182	0.000%	100.000%
2025	25. Other individual annuities	80659	Us Business Of Canada Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	MI	0	0	0	36,186	1	0	0.000%	100.000%
2025	25. Other individual annuities	69663	Usaa Life Ins Co	Life, Accident, and Health	N	Stock	N	L	United Serv Automobile Assn Grp	Licensed	TX	0	0	0	1,400,882	253	20,683,547	0.000%	100.000%
2025	25. Other individual annuities	68632	Vantis Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Penn Mut Grp	Licensed	DE	0	0	0	0	7	994,959	0.000%	100.000%
2025	25. Other individual annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	0	18	1,059,626	0.000%	100.000%
2025	25. Other individual annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	0	0	0	0	20	1,165,176	0.000%	100.000%
2025	25. Other individual annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0	0	0	1,139	8,136,382	0.000%	100.000%
2025	25. Other individual annuities	62413	Wilcac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	0	0	0	-447,227	0	0	0.000%	100.000%
2025	25. Other individual annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	0	0	0	121,027	48	0	0.000%	100.000%
2025	25. Other individual annuities		TOTAL									4,438,062	0	327,205	25,470,612	20,472	1,001,098,880	100.000%	