

FIXED (GROUP ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2025

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2025	27. Fixed group annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	818,561	165	3,605,719	0.000%	0.000%
2025	27. Fixed group annuities	81213	American Maturity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	4,800	2	212,164	0.000%	0.000%
2025	27. Fixed group annuities	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solutions Grp	Licensed	TX	-13,317	0	0	2,020,345	0	0	-0.001%	-0.001%
2025	27. Fixed group annuities	61999	Americo Fin Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	115,976	22	520,504	0.000%	-0.001%
2025	27. Fixed group annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Licensed	NE	16,000	0	0	729,767	0	2,002,014	0.002%	0.000%
2025	27. Fixed group annuities	60033	Ameritas Life Ins Corp Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Not Licensed	NY	0	0	0	95,013	0	273,604	0.000%	0.000%
2025	27. Fixed group annuities	93661	Annuity Investors Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	191,949	0	0	748,410	454	9,728,424	0.021%	0.021%
2025	27. Fixed group annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	20,768	0	0	1,373,368	158	5,945,417	0.002%	0.023%
2025	27. Fixed group annuities	61182	Aurora Natl Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	MO	0	0	0	0	1	1,341,594	0.000%	0.023%
2025	27. Fixed group annuities	94250	Banner Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	MD	4,552,175	0	0	3,597,111	124	3,938,848	0.490%	0.514%
2025	27. Fixed group annuities	87726	Brighthouse Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Grp	Licensed	DE	0	0	0	143,634	86	1,838,062	0.000%	0.514%
2025	27. Fixed group annuities	61581	Capitol Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Liberty Life Grp Trust Grp	Licensed	TX	0	0	0	475,892	4	158,591	0.000%	0.514%
2025	27. Fixed group annuities	62626	Cmfg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	26,714,432	0	39,612,202	9,356	0	0.000%	0.514%
2025	27. Fixed group annuities	71404	Continental Gen Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	TX	0	0	0	0	1	14,901	0.000%	0.514%
2025	27. Fixed group annuities	71129	Dearborn Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Hcsc Grp	Licensed	IL	0	0	0	4,923	0	0	0.000%	0.514%
2025	27. Fixed group annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings Grp	Licensed	DE	0	0	0	114,024	6	199,939	0.000%	0.514%
2025	27. Fixed group annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	-4,471	23,564,830	0	54,944,525	0	0	0.000%	0.513%
2025	27. Fixed group annuities	62944	Equitable Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Equitable Holdings Inc Grp	Licensed	NY	1,619,737	0	0	11,621,243	43	1,386,565	0.175%	0.688%
2025	27. Fixed group annuities	62510	Equitrust Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Amistad Financial Grp	Licensed	AZ	0	0	0	1,137,429	0	0	0.000%	0.688%
2025	27. Fixed group annuities	70769	Erie Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Erie Ins Grp	Licensed	PA	0	0	0	64,400	11	0	0.000%	0.688%
2025	27. Fixed group annuities	70866	Everlake Assur Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	0	0	0	0	0	705	0.000%	0.688%
2025	27. Fixed group annuities	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	526	0	0	984,375	46	3,182,659	0.000%	0.688%
2025	27. Fixed group annuities	63088	Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Iowa Farm Bureau Grp	Not Licensed	IA	0	0	0	1,630	1	133,011	0.000%	0.688%
2025	27. Fixed group annuities	63223	Federal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Flg Grp	Licensed	IL	0	0	0	600	0	0	0.000%	0.688%
2025	27. Fixed group annuities	63274	Fidelity & Guar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Natl Fin Inc Grp	Licensed	IA	0	0	0	930,104	284	5,126,380	0.000%	0.688%
2025	27. Fixed group annuities	71870	Fidelity Security Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Security Grp	Licensed	MO	64,299	0	0	142,160	34	691,440	0.007%	0.695%
2025	27. Fixed group annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	0	0	0	796,604	0	0	0.000%	0.695%
2025	27. Fixed group annuities	70025	Genworth Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	DE	14,800	0	0	89,118	0	0	0.002%	0.696%
2025	27. Fixed group annuities	90212	Great Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	3,270	0	0	8,735	25	548,854	0.000%	0.697%
2025	27. Fixed group annuities	64513	Horace Mann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Horace Mann Grp	Licensed	IL	640,873	0	0	970,384	634	8,139,530	0.069%	0.766%
2025	27. Fixed group annuities	91693	Ia Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Industrial Alliance Grp	Licensed	TX	0	0	0	0	2	2,362	0.000%	0.766%
2025	27. Fixed group annuities	63487	Investors Life Ins Co N Amer	Life, Accident, and Health	N	Stock	N	L		Licensed	TX	0	0	0	0	5	64,709	0.000%	0.766%
2025	27. Fixed group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	0	0	0	448,001	82	4,195,773	0.000%	0.766%
2025	27. Fixed group annuities	60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	0	0	0	952,317	26	1,207,924	0.000%	0.766%
2025	27. Fixed group annuities	64017	Jefferson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	TX	0	0	0	80,140	0	0	0.000%	0.766%
2025	27. Fixed group annuities	65080	John Alden Life Ins Co	Life, Accident, and Health	N	Stock	N	L	21st Century Life & Health Co Grp	Licensed	AZ	0	0	0	1,197	0	0	0.000%	0.766%
2025	27. Fixed group annuities	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Not Licensed	NY	0	0	0	-106	0	0	0.000%	0.766%
2025	27. Fixed group annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	0	0	0	865,177	7	1,411,057	0.000%	0.766%
2025	27. Fixed group annuities	65242	Lafayette Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	0	0	0	15,189	1	15,189	0.000%	0.766%
2025	27. Fixed group annuities	65498	Life Ins Co Of N Amer	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	PA	0	0	0	2,653	1	4,411	0.000%	0.766%
2025	27. Fixed group annuities	65528	Life Ins Co Of The Southwest	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	TX	91,351,943	0	0	76,156,436	826	49,988,136	9.842%	10.608%
2025	27. Fixed group annuities	77720	Lifeseure Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	MI	0	0	0	0	1	1,477	0.000%	10.608%
2025	27. Fixed group annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	0	0	0	4,888	14	947,043	0.000%	10.608%
2025	27. Fixed group annuities	62057	Lincoln Life & Ann Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	NY	0	0	0	2,312	22	248,212	0.000%	10.608%
2025	27. Fixed group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	184,952,017	0	0	72,155,301	364	15,801,404	19.926%	30.534%
2025	27. Fixed group annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	0	0	0	0	283	80,966,925	0.000%	30.534%
2025	27. Fixed group annuities	63312	Massmutual Ascend Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	36,887	0	0	1,360,152	852	15,537,474	0.004%	30.538%
2025	27. Fixed group annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	497,650,944	7,344	0	103,486,301	11,532	589,910,133	53.615%	84.153%
2025	27. Fixed group annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	70,560,556	0	0	181,389,164	131	9,481,500	7.602%	91.755%
2025	27. Fixed group annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	1,800	0	0	848,626	18	0	0.000%	91.755%
2025	27. Fixed group annuities	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	0	0	0	2,800	0	0	0.000%	91.755%
2025	27. Fixed group annuities	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	NY	0	0	0	58,282	2	0	0.000%	91.755%
2025	27. Fixed group annuities	67814	Nassau Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ggc Grp	Licensed	NY	0	0	0	87,180	41	692,397	0.000%	91.755%
2025	27. Fixed group annuities	66583	National Guardian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ngl Mut Holding Co Grp	Licensed	WI	108,119	0	0	105,264	29	133,515	0.012%	91.767%
2025	27. Fixed group annuities	66850	National Western Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jab Holding Co Grp	Licensed	AZ	0	0	0	396,806	120	5,641,577	0.000%	91.767%
2025	27. Fixed group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	2,024,051	0	0	7,589,312	1,038	22,600,586	0.218%	91.985%
2025	27. Fixed group annuities	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	0	0	0	362,248	19	0	0.000%	91.985%
2025	27. Fixed group annuities	67598	Paul Revere Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	MA	0	0	0	0	20	46,611	0.000%	91.985%
2025	27. Fixed group annuities	67628	Pekin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Pekin Ins Grp	Licensed	IL	8,442	0	0	5,536	6	12,373	0.001%	91.986%
2025	27. Fixed group annuities	67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	0	0	0	97,961	7	245,582	0.000%	91.986%

2025	27. Fixed group annuities	72125	Physicians Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Physicians Mut Grp	Licensed	NE	74,512	0	0	68,208	12	54,010	0.008%	91.994%
2025	27. Fixed group annuities	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	NE	0	0	0	110,719	1	73,319	0.000%	91.994%
2025	27. Fixed group annuities	68195	Provident Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	TN	0	0	0	0	27	453,865	0.000%	91.994%
2025	27. Fixed group annuities	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	NJ	0	170,640	0	9,271,623	0	136,945,923	0.000%	91.994%
2025	27. Fixed group annuities	71390	Puritan Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Amistad Financial Grp	Licensed	AZ	2,360	0	0	0	0	0	0.000%	91.994%
2025	27. Fixed group annuities	68381	Reliance Standard Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Tokio Marine Holdings Inc Grp	Licensed	IL	0	0	0	3,081	0	0	0.000%	91.994%
2025	27. Fixed group annuities	67105	Reliastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MN	0	0	0	0	6,218	95,816,623	0.000%	91.994%
2025	27. Fixed group annuities	65005	Riversource Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Licensed	MN	271,000	0	0	2,031,987	320	27,898,714	0.029%	92.023%
2025	27. Fixed group annuities	80594	Riversource Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Ameriprise Fin Grp	Not Licensed	NY	34,745	0	0	1,100,420	71	5,166,917	0.004%	92.027%
2025	27. Fixed group annuities	68810	Sentry Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sentry Ins Grp	Licensed	WI	0	0	0	0	1	48,172	0.000%	92.027%
2025	27. Fixed group annuities	68845	Shenandoah Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jab Holding Co Grp	Licensed	VA	0	0	0	620,110	52	1,716,525	0.000%	92.027%
2025	27. Fixed group annuities	68896	Southern Farm Bureau Life Ins Co	Life, Accident, and Health	N	Stock	N	L		Licensed	MS	337,315	0	0	982,473	58	5,128,676	0.036%	92.063%
2025	27. Fixed group annuities	68608	Symetra Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sumitomo Life Ins Grp	Licensed	IA	888	0	0	269,463	31	737,806	0.000%	92.064%
2025	27. Fixed group annuities	88072	Talcott Resolution Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	799,284	0	3,024,626	241	3,261,742	0.000%	92.064%
2025	27. Fixed group annuities	69345	Teachers Ins & Ann Assoc Of Amer	Life, Accident, and Health	N	Stock	N	L		Licensed	NY	60,739,212	0	22,346	14,224,168	303	1,175,971	6.544%	98.607%
2025	27. Fixed group annuities	70688	Transamerica Financial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	NY	59,810	6,654,349	0	4,921,893	62	20,717,721	0.006%	98.614%
2025	27. Fixed group annuities	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	0	20,821,376	0	33,657,075	1,627	52,789,193	0.000%	98.614%
2025	27. Fixed group annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	0	0	5,907	3	5,014	0.000%	98.614%
2025	27. Fixed group annuities	69868	United Of Omaha Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mutual Of Omaha Grp	Licensed	NE	0	0	0	0	6	35,409	0.000%	98.614%
2025	27. Fixed group annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	100	0	0	488,038	3	271,349	0.000%	98.614%
2025	27. Fixed group annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	786,600	0	0	8,089,185	913	25,824,651	0.085%	98.699%
2025	27. Fixed group annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	87,951	0	0	0.000%	98.699%
2025	27. Fixed group annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	12,079,024	0	0	53,568,733	1,202	14,839,972	1.301%	100.000%
2025	27. Fixed group annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0	0	0	8	58,846	0.000%	100.000%
2025	27. Fixed group annuities	62413	Wilcac Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	IL	0	0	0	0	34	601,847	0.000%	100.000%
2025	27. Fixed group annuities	66230	William Penn Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	NY	0	0	0	12,199	1	38,184	0.000%	100.000%
2025	27. Fixed group annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	0	0	0	0	0	571,227	0.000%	100.000%
2025	27. Fixed group annuities	90557	Zurich Amer Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Zurich Ins Grp	Licensed	IL	0	0	0	0	5	122,770	0.000%	100.000%
2025	27. Fixed group annuities		TOTAL									928,186,934	78,732,255	22,346	700,556,329	38,105	1,242,499,741	100.000%	