

# INDEXED (GROUP ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2025

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2025	28. Indexed group annuities	67989	American Memorial Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	7,205	0	0	27	165,230	0.000%	0.000%
2025	28. Indexed group annuities	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solutions Grp	Licensed	TX	0	0	0	91,960	0	0	0.000%	0.000%
2025	28. Indexed group annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	2,171,193	218	9,121,351	0.000%	0.000%
2025	28. Indexed group annuities	62510	Equitrust Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Amistad Financial Grp	Licensed	AZ	0	0	0	2,718,105	0	0	0.000%	0.000%
2025	28. Indexed group annuities	91642	Forethought Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	IN	0	0	0	741,513	0	0	0.000%	0.000%
2025	28. Indexed group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	0	0	0	248,073	35	1,814,786	0.000%	0.000%
2025	28. Indexed group annuities	65242	Lafayette Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	496,012	0	0	18,699	49	890,480	370.515%	370.515%
2025	28. Indexed group annuities	65528	Life Ins Co Of The Southwest	Life, Accident, and Health	N	Stock	N	L	National Life Grp	Licensed	TX	79,744	0	0	928,425	175	2,831,097	59.568%	430.083%
2025	28. Indexed group annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuvare Grp	Licensed	NE	0	0	0	0	4	58,951	0.000%	430.083%
2025	28. Indexed group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	0	0	0	2,021,918	0	0	0.000%	430.083%
2025	28. Indexed group annuities	66044	Midland Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	9,530	0	0	4,492,891	0	0	7.119%	437.201%
2025	28. Indexed group annuities	66850	National Western Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jab Holding Co Grp	Licensed	AZ	0	0	0	127,398	15	559,602	0.000%	437.201%
2025	28. Indexed group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	38,167	0	0	280,974	0	0	28.510%	465.712%
2025	28. Indexed group annuities	66974	North Amer Co Life & Hlth Ins	Life, Accident, and Health	N	Stock	N	L	Sammons Enterprises Grp	Licensed	IA	-489,582	0	0	738,915	0	0	-365.712%	100.000%
2025	28. Indexed group annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	61,487	0	0	0.000%	100.000%
2025	28. Indexed group annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0	0	7,770	2	60,597	0.000%	100.000%
2025	28. Indexed group annuities		<b>TOTAL</b>									<b>133,871</b>	<b>7,205</b>	<b>0</b>	<b>14,649,321</b>	<b>525</b>	<b>15,502,094</b>	<b>100.000%</b>	