

# LIFE CONTINGENT PAYOUT (GROUP ANNUITIES) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2025

Year	Line of Business	NAIC Company Code	Company Name	Business Type	Business Sub Type	Company Type	Company Sub Type	Statement Type Code	Group Name	Licensed in NC	State of Domicile	Annuity Considerations	Other Considerations	Total Dividends to Policyholders/ Refunds to Members	Total Direct Claims & Benefits Paid	Life Insurance Number Policies (Certificates) In-Force	Life Insurance Amount In-Force	Market Share %	Cumulative Market Share %
2025	31. Life contingent payout group annuities	60054	Aetna Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cvs Grp	Licensed	CT	-59,114	0	0	6,268,537	1,328	2,599,263	-0.008%	-0.008%
2025	31. Life contingent payout group annuities	60410	American Fidelity Assur Co	Life, Accident, and Health	N	Stock	N	L	American Fidelity Corp Grp	Licensed	OK	0	0	0	10,817	0	0	0.000%	-0.008%
2025	31. Life contingent payout group annuities	60488	American Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	1,667,283	293	10,098,748	0.000%	-0.008%
2025	31. Life contingent payout group annuities	81213	American Maturity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Talcott Holdings Grp	Licensed	CT	0	0	0	8,423	3	0	0.000%	-0.008%
2025	31. Life contingent payout group annuities	60739	American Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Brookfield Wealth Solutions Grp	Licensed	TX	45,118,699	0	0	10,525,406	0	0	5.843%	5.836%
2025	31. Life contingent payout group annuities	60895	American United Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners Grp	Licensed	IN	0	0	0	148,007	39	0	0.000%	5.836%
2025	31. Life contingent payout group annuities	61301	Ameritas Life Ins Corp	Life, Accident, and Health	N	Stock	N	L	Ameritas Mut Holding Grp	Licensed	NE	0	0	0	4,986	3	0	0.000%	5.836%
2025	31. Life contingent payout group annuities	68039	Athene Ann & Life Assur Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	NY	0	0	0	433,498	358	3,500,913	0.000%	5.836%
2025	31. Life contingent payout group annuities	61689	Athene Ann & Life Co	Life, Accident, and Health	N	Mutual	N	L	Apollo Global Mgmt Grp	Licensed	IA	16,552,511	0	0	145,831,036	21,757	1,206,940,764	2.144%	7.980%
2025	31. Life contingent payout group annuities	67172	Augustar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Constellation Ins Holdings Grp	Licensed	OH	0	212,536	0	165,664	7	23,438	0.000%	7.980%
2025	31. Life contingent payout group annuities	61182	Aurora Natl Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	MO	0	0	0	2,648,942	873	0	0.000%	7.980%
2025	31. Life contingent payout group annuities	61263	Bankers Life & Cas Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IL	0	0	0	3,202	2	20,011	0.000%	7.980%
2025	31. Life contingent payout group annuities	94250	Banner Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	MD	48,191,963	0	0	38,081,108	2,820	12,817,438	6.242%	14.221%
2025	31. Life contingent payout group annuities	87726	Brightspring Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Brighthouse Holdings Grp	Licensed	DE	0	0	0	4,324,441	1,726	0	0.000%	14.221%
2025	31. Life contingent payout group annuities	83607	Clear Spring Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings Grp	Licensed	DE	0	0	0	0	1	1,571	0.000%	14.221%
2025	31. Life contingent payout group annuities	62626	Cmfg Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	417,056	0	6,949,969	1,415	0	0.000%	14.221%
2025	31. Life contingent payout group annuities	62065	Colonial Penn Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	PA	0	0	0	17,266	8	93,565	0.000%	14.221%
2025	31. Life contingent payout group annuities	84824	Commonwealth Ann & Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	8,328,962	0	0	415,605	0	0	1.079%	15.300%
2025	31. Life contingent payout group annuities	62308	Connecticut Gen Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Cigna Hlth Grp	Licensed	CT	0	0	0	253,334	0	0	0.000%	15.300%
2025	31. Life contingent payout group annuities	62553	Country Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Country Ins & Fin Serv Grp	Licensed	IL	0	0	0	9,548	11	109,677	0.000%	15.300%
2025	31. Life contingent payout group annuities	79065	Delaware Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Group 1001 Ins Holdings Grp	Licensed	DE	15,095,683	0	0	597,224	539	2,234,022	1.955%	17.255%
2025	31. Life contingent payout group annuities	93629	Empower Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CT	0	0	0	4,927	0	0	0.000%	17.255%
2025	31. Life contingent payout group annuities	68322	Empower Ann Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	CO	-1,122	5,913,575	0	1,467,402	46	0	0.000%	17.255%
2025	31. Life contingent payout group annuities	70769	Erie Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Erie Ins Grp	Licensed	PA	0	0	0	58,277	8	0	0.000%	17.255%
2025	31. Life contingent payout group annuities	70866	Everlake Assur Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	0	0	0	4,270	0	0	0.000%	17.255%
2025	31. Life contingent payout group annuities	60186	Everlake Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Everlake Holdings Grp	Licensed	IL	0	0	0	1,610,751	627	0	0.000%	17.255%
2025	31. Life contingent payout group annuities	63274	Fidelity & Guar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Fidelity Natl Fin Inc Grp	Licensed	IA	74,932,978	0	0	28,052,882	0	0	9.705%	26.960%
2025	31. Life contingent payout group annuities	69140	First Allmerica Fin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Global Atlantic Grp	Licensed	MA	5,487,751	0	0	164,172	0	0	0.711%	27.670%
2025	31. Life contingent payout group annuities	65536	Genworth Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	VA	0	0	0	322,526	1	122	0.000%	27.670%
2025	31. Life contingent payout group annuities	70025	Genworth Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Genworth Fin Grp	Licensed	DE	0	0	0	1,720,161	335	4,263,447	0.000%	27.670%
2025	31. Life contingent payout group annuities	90212	Great Southern Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	10,506	6	0	0.000%	27.670%
2025	31. Life contingent payout group annuities	64246	Guardian Life Ins Co Of Amer	Life, Accident, and Health	N	Mutual	N	L	Guardian Life Grp	Licensed	NY	0	0	0	11,226	0	0	0.000%	27.670%
2025	31. Life contingent payout group annuities	65056	Jackson Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Licensed	MI	0	0	0	0	56	332,178	0.000%	27.670%
2025	31. Life contingent payout group annuities	60140	Jackson Natl Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Jackson Natl Grp	Not Licensed	NY	0	0	0	0	3	0	0.000%	27.670%
2025	31. Life contingent payout group annuities	86375	John Hancock Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Not Licensed	NY	0	0	0	10,221	9	0	0.000%	27.670%
2025	31. Life contingent payout group annuities	65838	John Hancock Life Ins Co Usa	Life, Accident, and Health	N	Stock	N	L	John Hancock Grp	Licensed	MI	0	0	0	4,650,061	1,689	0	0.000%	27.670%
2025	31. Life contingent payout group annuities	65595	Lincoln Benefit Life Co	Life, Accident, and Health	N	Stock	N	L	Kuware Grp	Licensed	NE	0	0	0	0	3	57,811	0.000%	27.670%
2025	31. Life contingent payout group annuities	65676	Lincoln Natl Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Lincoln Natl Grp	Licensed	IN	0	0	0	5,578,524	996	17,564,544	0.000%	27.670%
2025	31. Life contingent payout group annuities	65870	Manhattan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Manhattan Life Grp	Licensed	NY	0	0	0	0	7	3,527	0.000%	27.670%
2025	31. Life contingent payout group annuities	65935	Massachusetts Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Mass Mut Life Ins Grp	Licensed	MA	0	0	0	73,823,948	18	676,724,022	0.000%	27.670%
2025	31. Life contingent payout group annuities	63312	Massmutual Ascend Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mass Mut Life Ins Grp	Licensed	OH	-11,806	0	0	1,360,930	389	15,110,983	-0.002%	27.669%
2025	31. Life contingent payout group annuities	65978	Metropolitan Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NY	10,438,215	26	0	33,017,446	2,182	196,338,015	1.352%	29.021%
2025	31. Life contingent payout group annuities	97136	Metropolitan Tower Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Metropolitan Grp	Licensed	NE	0	0	0	6,922	12	578,342	0.000%	29.021%
2025	31. Life contingent payout group annuities	66168	Minnesota Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	67,730,738	0	0	28,299,783	8,283	605,401,431	8.772%	37.793%
2025	31. Life contingent payout group annuities	66370	Mony Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	NY	0	0	0	89,122	83	96,130	0.000%	37.793%
2025	31. Life contingent payout group annuities	69604	Munich Re Us Life Corp	Life, Accident, and Health	N	Stock	N	L	Munich Re Grp	Licensed	GA	0	0	0	3,690	0	0	0.000%	37.793%
2025	31. Life contingent payout group annuities	75264	National Integrity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Not Licensed	NY	0	0	0	158,776	42	188,233	0.000%	37.793%
2025	31. Life contingent payout group annuities	66850	National Western Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jab Holding Co Grp	Licensed	AZ	0	0	0	0	2	186,457	0.000%	37.793%
2025	31. Life contingent payout group annuities	92657	Nationwide Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	175,781,438	0	0	23,271,890	8,422	48,126,677	22.766%	60.559%
2025	31. Life contingent payout group annuities	66869	Nationwide Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Nationwide Corp Grp	Licensed	OH	-16,404	0	0	4,143,241	1,138	11,971,641	-0.002%	60.557%
2025	31. Life contingent payout group annuities	91596	New York Life Ins & Ann Corp	Life, Accident, and Health	N	Stock	N	L	New York Life Grp	Licensed	DE	0	0	0	1,220,748	203	7,953,197	0.000%	60.557%
2025	31. Life contingent payout group annuities	66915	New York Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	New York Life Grp	Licensed	NY	15,080,985	0	0	14,115,601	1	562,868	1.953%	62.510%
2025	31. Life contingent payout group annuities	97268	Pacific Life & Ann Co	Life, Accident, and Health	N	Stock	N	L	Pacific Life Grp	Licensed	AZ	3,926,790	0	0	649,896	106	0	0.509%	63.019%
2025	31. Life contingent payout group annuities	67466	Pacific Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Pacific Life Grp	Licensed	NE	126,783,998	0	0	31,752,315	5,249	0	16.420%	79.439%
2025	31. Life contingent payout group annuities	71099	Parker Centennial Assur Co	Life, Accident, and Health	N	Stock	N	L	Sentry Ins Grp	Licensed	WI	0	0	0	203,663	58	3,495,423	0.000%	79.439%
2025	31. Life contingent payout group annuities	67598	Paul Revere Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	MA	0	0	0	241,288	131	1,591,905	0.000%	79.439%
2025	31. Life contingent payout group annuities	67628	Pekin Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Pekin Ins Grp	Licensed	IL	48,736	0	0	0	1	675,487	0.000%	79.439%
2025	31. Life contingent payout group annuities	67644	Penn Mut Life Ins Co	Life, Accident, and Health	N	Mutual	N	L	Penn Mut Grp	Licensed	PA	0	0	0	387,776	226	3,003,728	0.000%	79.439%
2025	31. Life contingent payout group annuities	61271	Principal Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Principal Fin Grp	Licensed	IA	23,436,916	0	0	68,433,976	6,169	319,725,352	3.035%	82.474%
2025	31. Life contingent payout group annuities	68136	Protective Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Dai-ichi Life Holdings Inc Grp	Licensed	NE	0	0	0	54,352	0	0	0.000%	82.474%

2025	31. Life contingent payout group annuities	68195	Provident Life & Accident Ins Co	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	TN	0	0	0	1,777,357	705	13,084,679	0.000%	82.474%	
2025	31. Life contingent payout group annuities	68241	Prudential Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Prudential Of Amer Grp	Licensed	NJ	71,647,067	1,621,311	1,152	351,665,680	8,619	20,304,658	9.279%	91.754%	
2025	31. Life contingent payout group annuities	67105	Reliastar Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	MN	0	0	0	76,806	29	0	0.000%	91.754%	
2025	31. Life contingent payout group annuities	61360	Reliastar Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	NY	0	0	0	2,622	0	0	0.000%	91.754%	
2025	31. Life contingent payout group annuities	89004	Rga Life & Ann Ins Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	MO	2,863,560	0	0	0	0	73	0	0.371%	92.124%
2025	31. Life contingent payout group annuities	93572	Rga Reins Co	Life, Accident, and Health	N	Stock	N	L	Rga Inc Grp	Licensed	MO	522,456	0	0	0	15,845,970	4,527	0	0.068%	92.192%
2025	31. Life contingent payout group annuities	93742	Securian Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Minnesota Mut Grp	Licensed	MN	2,770,500	0	0	0	4,730,928	1,295	52,195,513	0.359%	92.551%
2025	31. Life contingent payout group annuities	68675	Security Benefit Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sbl Holdings Grp	Licensed	KS	0	0	0	2,388	3	53,535	0.000%	92.551%	
2025	31. Life contingent payout group annuities	68713	Security Life Of Denver Ins Co	Life, Accident, and Health	N	Stock	N	L	Resolution Life Us Holdings Grp	Licensed	CO	0	0	0	42	0	0	0.000%	92.551%	
2025	31. Life contingent payout group annuities	68810	Sentry Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Sentry Ins Grp	Licensed	WI	0	0	0	260,766	6	1,092,000	0.000%	92.551%	
2025	31. Life contingent payout group annuities	68845	Shenandoah Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Jab Holding Co Grp	Licensed	VA	0	0	0	543	0	0	0.000%	92.551%	
2025	31. Life contingent payout group annuities	69116	State Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Oneamerica Fin Partners Grp	Licensed	IN	0	0	0	780	1	0	0.000%	92.551%	
2025	31. Life contingent payout group annuities	86231	Transamerica Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Aegon Us Holding Grp	Licensed	IA	0	0	0	535,517	237	0	0.000%	92.551%	
2025	31. Life contingent payout group annuities	70408	Union Security Ins Co	Life, Accident, and Health	N	Stock	N	L	Trustage Grp	Licensed	IA	0	0	0	-71,924	0	0	0.000%	92.551%	
2025	31. Life contingent payout group annuities	69892	United Farm Family Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Indiana Farm Bureau Grp	Licensed	IN	0	0	0	0	1	58,950	0.000%	92.551%	
2025	31. Life contingent payout group annuities	87645	United Fidelity Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Financial Holdings Grp	Licensed	TX	0	0	0	1,063	1	0	0.000%	92.551%	
2025	31. Life contingent payout group annuities	69868	United Of Omaha Life Ins Co	Life, Accident, and Health	N	Stock	N	L	Mutual Of Omaha Grp	Licensed	NE	57,298,847	0	0	22,937,804	6,572	327,249,878	7.421%	99.972%	
2025	31. Life contingent payout group annuities	70106	United States Life Ins Co In The Cit	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	NY	0	0	0	284,673	0	0	0.000%	99.972%	
2025	31. Life contingent payout group annuities	62235	Unum Life Ins Co Of Amer	Life, Accident, and Health	N	Stock	N	L	Unum Grp	Licensed	ME	0	0	0	90,274	23	578,736	0.000%	99.972%	
2025	31. Life contingent payout group annuities	80659	Us Business Of Canada Life Assur Co	Life, Accident, and Health	N	Stock	N	L	Great West Grp	Licensed	MI	0	0	0	0	269	0	0.000%	99.972%	
2025	31. Life contingent payout group annuities	70238	Variable Ann Life Ins Co	Life, Accident, and Health	N	Stock	N	L	American Intl Grp	Licensed	TX	0	0	0	0	2	35,733	0.000%	99.972%	
2025	31. Life contingent payout group annuities	80942	Venerable Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Apollo Global Mgmt Grp	Licensed	IA	0	0	0	0	31	4,856,623	0.000%	99.972%	
2025	31. Life contingent payout group annuities	86509	Voya Retirement Ins & Ann Co	Life, Accident, and Health	N	Stock	N	L	Voya Financial Grp	Licensed	CT	235,984	0	0	3,910,071	169	0	0.031%	100.002%	
2025	31. Life contingent payout group annuities	70319	Washington Natl Ins Co	Life, Accident, and Health	N	Stock	N	L	Cno Financial Grp	Licensed	IN	0	0	0	1,266	1	3,912	0.000%	100.002%	
2025	31. Life contingent payout group annuities	92622	Western Southern Life Assur Co	Life, Accident, and Health	N	Stock	N	L	West Southern Grp	Licensed	OH	-18,713	0	0	5,915,969	2,270	5,866,872	-0.002%	100.000%	
2025	31. Life contingent payout group annuities	66230	William Penn Life Ins Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Banner Life Grp	Licensed	NY	0	0	0	70,970	3	10,558	0.000%	100.000%	
2025	31. Life contingent payout group annuities	60704	Wilton Reassur Life Co Of Ny	Life, Accident, and Health	N	Stock	N	L	Wilton Re Grp	Licensed	NY	0	0	0	33,074	0	0	0.000%	100.000%	
2025	31. Life contingent payout group annuities		<b>TOTAL</b>									<b>772,118,882</b>	<b>8,164,504</b>	<b>1,152</b>	<b>951,386,940</b>	<b>92,521</b>	<b>3,577,782,577</b>	<b>100.000%</b>		