

INDEXED (INDIVIDUAL LIFE) BUSINESS

FOR THE YEAR ENDED DECEMBER 31, 2025

| Year | Line of Business | NAIC Company Code | Company Name | Business Type | Business Sub Type | Company Type | Company Sub Type | Statement Type Code | Group Name | Licensed in NC | State of Domicile | Life Insurance Direct Premiums | Other Considerations | Total Dividends to Policyholders/ Refunds to Members | Total Direct Claims & Benefits Paid | Life Insurance Number Policies (Certificates) In-Force | Life Insurance Amount In-Force | Market Share % | Cumulative Market Share % |
|------|-----------------------------|-------------------|--------------------------------------|----------------------------|-------------------|--------------|------------------|---------------------|---------------------------------|----------------|-------------------|--------------------------------|----------------------|------------------------------------------------------|-------------------------------------|--------------------------------------------------------|--------------------------------|----------------|---------------------------|
| 2025 | 04. Indexed individual life | 62200 | Accordia Life & Ann Co | Life, Accident, and Health | N | Stock | N | L | Global Atlantic Grp | Licensed | IA | 11,028,244 | 0 | 0 | 11,804,302 | 1,797 | 591,463,170 | 2.174% | 2.174% |
| 2025 | 04. Indexed individual life | 90611 | Allianz Life Ins Co Of N Amer | Life, Accident, and Health | N | Stock | N | L | Allianz Ins Grp | Licensed | MN | 46,884,040 | 0 | 0 | 7,587,740 | 1,079 | 12,779,125 | 9.243% | 11.417% |
| 2025 | 04. Indexed individual life | 60275 | American Bankers Life Assur Co Of Fl | Life, Accident, and Health | N | Stock | N | L | Assurant Inc Grp | Licensed | FL | 764 | 0 | 0 | 0 | 0 | 0 | 0.000% | 11.417% |
| 2025 | 04. Indexed individual life | 60488 | American Gen Life Ins Co | Life, Accident, and Health | N | Stock | N | L | American Intl Grp | Licensed | TX | 16,926,553 | 0 | 0 | 3,916,239 | 3,506 | 1,145,297,959 | 3.337% | 14.754% |
| 2025 | 04. Indexed individual life | 63126 | American Nat Life Ins Co Of Ny | Life, Accident, and Health | N | Stock | N | L | Brookfield Wealth Solutions Grp | Not Licensed | NY | 4,019 | 0 | 0 | 17,999 | 6 | 676,861 | 0.001% | 14.755% |
| 2025 | 04. Indexed individual life | 60739 | American Natl Ins Co | Life, Accident, and Health | N | Stock | N | L | Brookfield Wealth Solutions Grp | Licensed | TX | 3,557,678 | 0 | 0 | 1,090,252 | 2,571 | 343,787,936 | 0.701% | 15.456% |
| 2025 | 04. Indexed individual life | 61999 | Americo Fin Life & Ann Ins Co | Life, Accident, and Health | N | Stock | N | L | Financial Holdings Grp | Licensed | TX | 2,993,985 | 0 | 0 | 109,910 | 3,022 | 413,983,530 | 0.590% | 16.047% |
| 2025 | 04. Indexed individual life | 61301 | Ameritas Life Ins Corp | Life, Accident, and Health | N | Stock | N | L | Ameritas Mut Holding Grp | Licensed | NE | 10,258,051 | 0 | 0 | 665,090 | 1,295 | 675,416,845 | 2.022% | 18.069% |
| 2025 | 04. Indexed individual life | 60033 | Ameritas Life Ins Corp Of Ny | Life, Accident, and Health | N | Stock | N | L | Ameritas Mut Holding Grp | Not Licensed | NY | 17,085 | 0 | 0 | 6,420 | 14 | 4,050,850 | 0.003% | 18.072% |
| 2025 | 04. Indexed individual life | 61689 | Athene Ann & Life Co | Life, Accident, and Health | N | Mutual | N | L | Apollo Global Mgmt Grp | Licensed | IA | 364,007 | 0 | 0 | 694,552 | 78 | 15,838,822 | 0.072% | 18.144% |
| 2025 | 04. Indexed individual life | 63932 | Athene Life Ins Co Of Ny | Life, Accident, and Health | N | Stock | N | L | Apollo Global Mgmt Grp | Licensed | NY | 134,598 | 0 | 0 | 56,216 | 37 | 9,889,675 | 0.027% | 18.171% |
| 2025 | 04. Indexed individual life | 67172 | Augustar Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Constellation Ins Holdings Grp | Licensed | OH | 2,222,222 | 0 | 0 | 884,592 | 284 | 138,266,448 | 0.438% | 18.609% |
| 2025 | 04. Indexed individual life | 61263 | Bankers Life & Cas Co | Life, Accident, and Health | N | Stock | N | L | Cno Financial Grp | Licensed | IL | 381,604 | 0 | 0 | 623,847 | 446 | 32,270,980 | 0.075% | 18.684% |
| 2025 | 04. Indexed individual life | 87726 | Brighthouse Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Brighthouse Holdings Grp | Licensed | DE | 10,245,207 | 0 | 0 | 108,085 | 423 | 66,164,420 | 2.020% | 20.704% |
| 2025 | 04. Indexed individual life | 99937 | Columbus Life Ins Co | Life, Accident, and Health | N | Stock | N | L | West Southern Grp | Licensed | OH | 6,860,947 | 0 | 0 | 352,484 | 1,333 | 383,424,732 | 1.353% | 22.056% |
| 2025 | 04. Indexed individual life | 62928 | Emc Natl Life Co | Life, Accident, and Health | N | Stock | N | L | | Licensed | IA | 129,229 | 0 | 0 | 0 | 45 | 11,625,458 | 0.025% | 22.082% |
| 2025 | 04. Indexed individual life | 62944 | Equitable Financial Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Equitable Holdings Inc Grp | Licensed | NY | 793,459 | 0 | 0 | 869,103 | 311 | 83,726,778 | 0.156% | 22.238% |
| 2025 | 04. Indexed individual life | 78077 | Equitable Financial Life Ins Co Of A | Life, Accident, and Health | N | Stock | N | L | Equitable Holdings Inc Grp | Licensed | AZ | 8,729,901 | 0 | 0 | 5,193,069 | 0 | 0 | 1.721% | 23.959% |
| 2025 | 04. Indexed individual life | 62510 | Equitrust Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Amistad Financial Grp | Licensed | AZ | 3,101,058 | 0 | 0 | 2,745,796 | 336 | 45,157,658 | 0.611% | 24.571% |
| 2025 | 04. Indexed individual life | 70866 | Everlake Assur Co | Life, Accident, and Health | N | Stock | N | L | Everlake Holdings Grp | Licensed | IL | 883,180 | 0 | 0 | 416,920 | 610 | 123,025,686 | 0.174% | 24.745% |
| 2025 | 04. Indexed individual life | 60186 | Everlake Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Everlake Holdings Grp | Licensed | IL | 67,610 | 0 | 0 | 130,273 | 85 | 10,928,850 | 0.013% | 24.758% |
| 2025 | 04. Indexed individual life | 63088 | Farm Bureau Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Iowa Farm Bureau Grp | Not Licensed | IA | 16,880 | 0 | 0 | 69,694 | 27 | 2,674,563 | 0.003% | 24.761% |
| 2025 | 04. Indexed individual life | 63274 | Fidelity & Guar Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Fidelity Natl Fin Inc Grp | Licensed | IA | 24,660,128 | 0 | 0 | 9,040,505 | 12,811 | 2,869,208,558 | 4.862% | 29.623% |
| 2025 | 04. Indexed individual life | 69140 | First Allmerica Fin Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Global Atlantic Grp | Licensed | MA | 19,709 | 0 | 0 | 19,741 | 9 | 1,543,922 | 0.004% | 29.627% |
| 2025 | 04. Indexed individual life | 56154 | Gleaner Life Ins Society | Fraternal | N | Fraternal | N | L | | Licensed | MI | 58,955 | 0 | 0 | 0 | 9 | 1,179,307 | 0.012% | 29.638% |
| 2025 | 04. Indexed individual life | 90212 | Great Southern Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Financial Holdings Grp | Licensed | TX | 2,280 | 0 | 0 | 0 | 2 | 125,000 | 0.000% | 29.639% |
| 2025 | 04. Indexed individual life | 64513 | Horace Mann Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Horace Mann Grp | Licensed | IL | 1,812,194 | 0 | 0 | 151,084 | 85 | 14,177,797 | 0.357% | 29.996% |
| 2025 | 04. Indexed individual life | 86375 | John Hancock Life Ins Co Of Ny | Life, Accident, and Health | N | Stock | N | L | John Hancock Grp | Not Licensed | NY | 23,499 | 0 | 0 | 0 | 8 | 3,664,835 | 0.005% | 30.001% |
| 2025 | 04. Indexed individual life | 65838 | John Hancock Life Ins Co Usa | Life, Accident, and Health | N | Stock | N | L | John Hancock Grp | Licensed | MI | 36,854,657 | 0 | 0 | 3,914,540 | 1,648 | 1,856,379,616 | 7.266% | 37.266% |
| 2025 | 04. Indexed individual life | 65129 | Kansas City Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Kansas City Life Ins Grp | Licensed | MO | 274,675 | 0 | 0 | 27,385 | 78 | 19,830,913 | 0.054% | 37.321% |
| 2025 | 04. Indexed individual life | 65242 | Lafayette Life Ins Co | Life, Accident, and Health | N | Stock | N | L | West Southern Grp | Licensed | OH | 1,326 | 0 | 0 | 0 | 1 | 140,000 | 0.000% | 37.321% |
| 2025 | 04. Indexed individual life | 65528 | Life Ins Co Of The Southwest | Life, Accident, and Health | N | Stock | N | L | National Life Grp | Licensed | TX | 64,432,753 | 0 | 0 | 15,196,565 | 2,214 | 650,427,741 | 12.703% | 50.023% |
| 2025 | 04. Indexed individual life | 65595 | Lincoln Benefit Life Co | Life, Accident, and Health | N | Stock | N | L | Kuvarre Grp | Licensed | NE | 1,129,067 | 0 | 0 | 859,927 | 871 | 204,382,334 | 0.223% | 50.246% |
| 2025 | 04. Indexed individual life | 62057 | Lincoln Life & Ann Co Of Ny | Life, Accident, and Health | N | Stock | N | L | Lincoln Natl Grp | Licensed | NY | 38,001 | 0 | 0 | 0 | 9 | 5,418,698 | 0.007% | 50.253% |
| 2025 | 04. Indexed individual life | 65676 | Lincoln Natl Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Lincoln Natl Grp | Licensed | IN | 23,070,992 | 0 | 0 | 6,747,695 | 2,559 | 1,327,682,000 | 4.548% | 54.802% |
| 2025 | 04. Indexed individual life | 66044 | Midland Natl Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Sammons Enterprises Grp | Licensed | IA | 12,477,701 | 0 | 0 | 4,600,558 | 3,362 | 959,125,317 | 2.460% | 57.262% |
| 2025 | 04. Indexed individual life | 66168 | Minnesota Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Minnesota Mut Grp | Licensed | MN | 26,933,953 | 0 | 0 | 12,762,788 | 2,860 | 1,492,966,691 | 5.310% | 62.571% |
| 2025 | 04. Indexed individual life | 66680 | National Life Ins Co | Life, Accident, and Health | N | Stock | N | L | National Life Grp | Licensed | VT | 7,798,311 | 0 | 0 | 6,831,470 | 459 | 304,551,594 | 1.537% | 64.109% |
| 2025 | 04. Indexed individual life | 66850 | National Western Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Jab Holding Co Grp | Licensed | AZ | 4,842 | 0 | 0 | 0 | 0 | 350,000 | 0.001% | 64.110% |
| 2025 | 04. Indexed individual life | 92657 | Nationwide Life & Ann Ins Co | Life, Accident, and Health | N | Stock | N | L | Nationwide Corp Grp | Licensed | OH | 40,537,031 | 0 | 0 | 6,900,801 | 5,342 | 2,878,550,940 | 7.992% | 72.101% |
| 2025 | 04. Indexed individual life | 66869 | Nationwide Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Nationwide Corp Grp | Licensed | OH | 210,786 | 0 | 0 | 473,165 | 38 | 16,861,935 | 0.042% | 72.143% |
| 2025 | 04. Indexed individual life | 66974 | North Amer Co Life & Hlth Ins | Life, Accident, and Health | N | Stock | N | L | Sammons Enterprises Grp | Licensed | IA | 22,261,197 | 0 | 0 | 6,076,007 | 4,239 | 1,468,913,858 | 4.389% | 76.532% |
| 2025 | 04. Indexed individual life | 97268 | Pacific Life & Ann Co | Life, Accident, and Health | N | Stock | N | L | Pacific Life Grp | Licensed | AZ | 1,440 | 0 | 0 | 0 | 0 | 0 | 0.000% | 76.532% |
| 2025 | 04. Indexed individual life | 67466 | Pacific Life Ins Co | Life, Accident, and Health | N | Mutual | N | L | Pacific Life Grp | Licensed | NE | 61,157,204 | 0 | 0 | 9,688,140 | 1,765 | 3,218,120,573 | 12.057% | 88.589% |
| 2025 | 04. Indexed individual life | 93459 | Pan Amer Assur Co | Life, Accident, and Health | N | Stock | N | L | Pan Amer Life Grp | Licensed | LA | 3,511 | 0 | 0 | 0 | 3 | 483,632 | 0.001% | 88.589% |
| 2025 | 04. Indexed individual life | 71161 | Principal Natl Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Principal Fin Grp | Licensed | IA | 1,656,132 | 0 | 0 | 217,132 | 275 | 152,066,914 | 0.326% | 88.916% |
| 2025 | 04. Indexed individual life | 88536 | Protective Life & Annuity Ins Co | Life, Accident, and Health | N | Stock | N | L | Dai-ichi Life Holdings Inc Grp | Licensed | AL | 3,819 | 0 | 0 | 0 | 6 | 752,577 | 0.001% | 88.917% |
| 2025 | 04. Indexed individual life | 68136 | Protective Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Dai-ichi Life Holdings Inc Grp | Licensed | NE | 4,555,123 | 0 | 0 | 3,865,560 | 1,222 | 465,010,359 | 0.898% | 89.815% |
| 2025 | 04. Indexed individual life | 79227 | Pruco Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Prudential Of Amer Grp | Licensed | AZ | 1,070,543 | 0 | 0 | 85,407 | 1,604 | 857,007,795 | 0.211% | 90.026% |
| 2025 | 04. Indexed individual life | 61360 | Reliastar Life Ins Co Of Ny | Life, Accident, and Health | N | Stock | N | L | Voya Financial Grp | Licensed | NY | 5,800 | 0 | 0 | 0 | 2 | 1,800,000 | 0.001% | 90.027% |
| 2025 | 04. Indexed individual life | 65005 | Riversource Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Ameriprise Fin Grp | Licensed | MN | 5,044,153 | 0 | 0 | 4,508,038 | 1,094 | 447,073,613 | 0.994% | 91.021% |
| 2025 | 04. Indexed individual life | 80594 | Riversource Life Ins Co Of Ny | Life, Accident, and Health | N | Stock | N | L | Ameriprise Fin Grp | Not Licensed | NY | 123,122 | 0 | 0 | 203,891 | 21 | 8,513,105 | 0.024% | 91.045% |
| 2025 | 04. Indexed individual life | 60445 | Sagicor Life Ins Co | Life, Accident, and Health | N | Stock | N | L | | Licensed | TX | 18,512 | 0 | 0 | 0 | 19 | 1,835,236 | 0.004% | 91.049% |
| 2025 | 04. Indexed individual life | 93742 | Securian Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Minnesota Mut Grp | Licensed | MN | 38,244 | 0 | 0 | 0 | 16 | 7,550,636 | 0.008% | 91.057% |
| 2025 | 04. Indexed individual life | 68713 | Security Life Of Denver Ins Co | Life, Accident, and Health | N | Stock | N | L | Resolution Life Us Holdings Grp | Licensed | CO | 1,578,259 | 0 | 0 | 2,056,418 | 369 | 189,528,564 | 0.311% | 91.368% |
| 2025 | 04. Indexed individual life | 88072 | Talcott Resolution Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Talcott Holdings Grp | Licensed | CT | 0 | 0 | 0 | 0 | 2 | 1,250,000 | 0.000% | 91.368% |
| 2025 | 04. Indexed individual life | 70688 | Transamerica Financial Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Aegon Us Holding Grp | Licensed | NY | 260,478 | 0 | 0 | 42,253 | 117 | 39,141,963 | 0.051% | 91.419% |
| 2025 | 04. Indexed individual life | 86231 | Transamerica Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Aegon Us Holding Grp | Licensed | IA | 35,444,886 | 0 | 0 | 5,067,493 | 10,841 | 3,593,717,308 | 6.988% | 98.407% |
| 2025 | 04. Indexed individual life | 69973 | United Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Kuvarre Grp | Licensed | IA | 0 | 0 | 0 | 488,930 | 50 | 7,319,866 | 0.000% | 98.407% |
| 2025 | 04. Indexed individual life | 70106 | United States Life Ins Co In The Cit | Life, Accident, and Health | N | Stock | N | L | American Intl Grp | Licensed | NY | 36,648 | 0 | 0 | | | | | |

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|------|------------------------------------|-------|------------------------------|----------------------------|---|-----------|---|---|-------------------|----------|----|--------------------|----------|----------|--------------------|---------------|-----------------------|-----------------|----------|
| 2025 | 04. Indexed individual life | 70319 | Washington Natl Ins Co | Life, Accident, and Health | N | Stock | N | L | Cno Financial Grp | Licensed | IN | 3,600 | 0 | 0 | 0 | 3 | 447,263 | 0.001% | 98.415% |
| 2025 | 04. Indexed individual life | 60704 | Wilton Reassur Life Co Of Ny | Life, Accident, and Health | N | Stock | N | L | Wilton Re Grp | Licensed | NY | 85,660 | 0 | 0 | 35,737 | 34 | 11,933,206 | 0.017% | 98.432% |
| 2025 | 04. Indexed individual life | 57320 | Woodmen World Life Ins Soc | Fraternal | N | Fraternal | N | L | | Licensed | NE | 7,868,202 | 0 | 0 | 4,307,887 | 8,333 | 623,198,319 | 1.551% | 99.983% |
| 2025 | 04. Indexed individual life | 90557 | Zurich Amer Life Ins Co | Life, Accident, and Health | N | Stock | N | L | Zurich Ins Grp | Licensed | IL | 86,876 | 0 | 0 | 0 | 10 | 23,208,983 | 0.017% | 100.000% |
| 2025 | 04. Indexed individual life | | TOTAL | | | | | | | | | 507,244,590 | 0 | 0 | 141,511,700 | 79,705 | 27,837,986,314 | 100.000% | |